

Global Vinylidene Chloride Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Vinylidene Chloride market size will reach 828.73 Million USD in 2025 and is projected to reach 1,175.47 Million USD by 2032, with a CAGR of 5.12% (2025-2032). Notably, the China Vinylidene Chloride market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Vinylidene chloride, with the chemical formula $\text{CH}_2=\text{CCl}_2$, is a colorless liquid compound primarily used in the production of vinylidene chloride polymers, particularly polyvinylidene chloride (PVDC). PVDC is well-known for its barrier properties against moisture, oxygen, and chemicals, making it a popular choice for packaging materials such as shrink films, cling films, and barrier coatings for food packaging. Vinylidene chloride itself is highly reactive and can polymerize readily under certain conditions. It is produced industrially through the reaction of acetylene with hydrogen chloride. Apart from its use in polymer production, vinylidene chloride has limited applications as a solvent and as an intermediate in organic synthesis. Due to its potential health hazards and environmental concerns, including its classification as a probable carcinogen, the production and use of vinylidene chloride have decreased in recent years, with efforts focused on finding safer alternatives in packaging materials.

The major global manufacturers of Vinylidene Chloride include Dow, Kureha, Asahi Kasei, Solvay, Shandong XingLu Chemical, Juhua Group, Jiangsu Huatewei, Nantong

Repair-air, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Vinylidene Chloride. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Vinylidene Chloride market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Vinylidene Chloride market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Vinylidene Chloride industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Vinylidene Chloride Include:

Dow

Kureha

Asahi Kasei

Solvay

Shandong XingLu Chemical

Juhua Group

Jiangsu Huatewei

Nantong Repair-air

Vinylidene Chloride Product Segment Include:

Vinyl Chloride-Chlorine Process

Vinyl Chloride-Chlorine Hydride Process

1,2-Dichloroethane-Chlorine Process

Others

Vinylidene Chloride Product Application Include:

Polyvinylidene Chloride (PVDC) Industry

Organic Synthesis Intermediates

Others

Chapter Scope

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