

Global Vibratory Bowl Feeder Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Vibratory Bowl Feeder market size will reach 151.36 Million USD in 2025 and is projected to reach 206.39 Million USD by 2032, with a CAGR of 4.53% (2025-2032). Notably, the China Vibratory Bowl Feeder market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A vibratory bowl feeder is a specialized automated feeding device used in industrial assembly and manufacturing processes to orient and feed small parts, components, or products in a controlled and consistent manner. The feeder consists of a bowl-shaped container, typically made of stainless steel or plastic, with a spiral track or grooves on its inner surface. The bowl vibrates at high frequencies, causing the parts within it to move upwards along the track due to centrifugal force and vibrations. As the parts reach the top of the track, they are aligned and oriented in a specific orientation before being discharged from the feeder onto a conveyor belt, chute, or other processing equipment for further assembly or processing. Vibratory bowl feeders are commonly used in industries such as automotive, electronics, pharmaceuticals, packaging, and consumer goods manufacturing to automate the feeding and orientation of small and delicate parts, improving production efficiency, reducing labor costs, and ensuring product quality and consistency.

The major global manufacturers of Vibratory Bowl Feeder include ATS Automation,

Weber Schraubautomaten GmbH, Afag Automation, RNA Automation Ltd, DEPRAG, Automation Devices, Inc, Moorfeed Corp, IKS, ORIENTECH, Techno Aoyama, FlexiBowl, Fortville Feeders, Inc, NTN, Revo Integration, Arthur G.Russell, SYNTRON, Shinwa Giken Corporation, Hoosier Feeder Company, TAD, DB-Automation, AGR Automation Ltd, ICM, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Vibratory Bowl Feeder. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Vibratory Bowl Feeder market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Vibratory Bowl Feeder market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Vibratory Bowl Feeder industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Vibratory Bowl Feeder Include:

ATS Automation

Weber Schraubautomaten GmbH

Afag Automation

RNA Automation Ltd

DEPRAG

Automation Devices, Inc

Moorfeed Corp

IKS

ORIENTECH

Techno Aoyama

FlexiBowl

Fortville Feeders, Inc

NTN

Revo Integration

Arthur G.Russell

SYNTRON

Shinwa Giken Corporation

Hoosier Feeder Company

TAD

DB-Automation

AGR Automation Ltd

ICM

Vibratory Bowl Feeder Product Segment Include:

Cascade Bowl Feeders

Outside Track Bowl Feeders

Vibratory Bowl Feeder Product Application Include:

Pharmaceutical

Automotive

Electronic

Cosmetic

Others

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