

# Global Veterinary Diagnostic Imaging Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Veterinary Diagnostic Imaging market size will reach 2,154.06 Million USD in 2025 and is projected to reach 3,238.91 Million USD by 2032, with a CAGR of 6.00% (2025-2032). Notably, the China Veterinary Diagnostic Imaging market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Veterinary diagnostic imaging refers to the use of various imaging modalities to visualize and assess internal structures and organs in animals for diagnostic purposes. Common imaging techniques employed in veterinary medicine include radiography (X-rays), ultrasonography, computed tomography (CT), magnetic resonance imaging (MRI), and nuclear scintigraphy. These imaging modalities enable veterinarians to obtain detailed images of bones, soft tissues, organs, and blood vessels, aiding in the diagnosis and management of various medical conditions and injuries in animals. Veterinary diagnostic imaging plays a crucial role in the evaluation of musculoskeletal disorders, respiratory diseases, gastrointestinal abnormalities, urinary tract disorders, cardiac conditions, and neoplastic diseases. By providing valuable diagnostic information, imaging techniques help veterinarians formulate treatment plans, monitor disease progression, and assess treatment outcomes, ultimately contributing to improved patient care and outcomes in veterinary medicine.

The major global manufacturers of Veterinary Diagnostic Imaging include GE, IDEXX,

Esaote, Agfa Healthcare, Toshiba, Carestream Health, BCF Technology, Mindray, Hallmarq, Heska, Sedecal, Kaixin Electric, Chison, MinXray, Diagnostic Imaging Systems, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Veterinary Diagnostic Imaging. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Veterinary Diagnostic Imaging market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Veterinary Diagnostic Imaging market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Veterinary Diagnostic Imaging industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Veterinary Diagnostic Imaging Include:

GE

IDEXX

Esaote

Agfa Healthcare

Toshiba

Carestream Health

BCF Technology

Mindray

Hallmarq

Heska

Sedecal

Kaixin Electric

Chison

MinXray

Diagnostic Imaging Systems

Veterinary Diagnostic Imaging Product Segment Include:

X-ray

Ultrasound

MRI

Others

Veterinary Diagnostic Imaging Product Application Include:

Livestock

Pet

## **Chapter Scope**

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