

Global Vessel Traffic Management Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Vessel Traffic Management market size will reach 515.79 Million USD in 2025 and is projected to reach 873.14 Million USD by 2032, with a CAGR of 7.81% (2025-2032). Notably, the China Vessel Traffic Management market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Vessel Traffic Management (VTM) refers to the coordinated management and control of maritime traffic within a specific area, such as a port, harbor, waterway, or offshore installation. VTM systems are designed to enhance the safety, efficiency, and security of maritime navigation by monitoring vessel movements, providing navigational assistance, and managing vessel traffic flow to prevent collisions, minimize congestion, and optimize port operations. VTM systems typically include a combination of technologies, such as radar, Automatic Identification System (AIS), CCTV cameras, VHF radio communications, and advanced software applications, to track and monitor vessel positions, speeds, courses, and intentions in real-time. VTM operators use this information to provide traffic advisories, enforce regulations, issue navigational warnings, and coordinate vessel movements to ensure safe and orderly navigation within the managed area. VTM systems play a critical role in enhancing maritime safety, reducing the risk of accidents and environmental incidents, and supporting efficient and sustainable maritime operations in busy waterways and port areas around the world.

The major global suppliers of Vessel Traffic Management include Kongsberg Gruppen, Transas, Thales Group, Leonardo, Saab, Indra Sistemas, Rolta India, Tokyo Keiki, Kelvin Hughes, L3 Technologies, Frequentis, Signalis, Terma, Vissim, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Vessel Traffic Management. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Vessel Traffic Management market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Vessel Traffic Management market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Vessel Traffic Management industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Vessel Traffic Management Include:

Kongsberg Gruppen

Transas

Thales Group

Leonardo

Saab

Indra Sistemas

Rolta India

Tokyo Keiki

Kelvin Hughes

L3 Technologies

Frequentis

Signalis

Terma

Vissim

Vessel Traffic Management Product Segment Include:

INS

NAS

TOS

Others

Vessel Traffic Management Product Application Include:

Port Management

Coastal Management

Others

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