

# Global Vertical Lift Module (VLM) Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/VA708CF8C4ACEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: VA708CF8C4ACEN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Vertical Lift Module (VLM) market size will reach 567.75 Million USD in 2025 and is projected to reach 865.60 Million USD by 2032, with a CAGR of 6.21% (2025-2032). Notably, the China Vertical Lift Module (VLM) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A Vertical Lift Module (VLM) is an automated storage and retrieval system designed to optimize warehouse or storage space and improve efficiency in picking and retrieving items. This system consists of vertically arranged trays or bins stored within a tall, compact vertical structure. The VLM utilizes a computerized control system to automatically retrieve and deliver specific trays to an ergonomic picking station, where operators can access the stored items. The vertical design minimizes the footprint required for storage, making it suitable for environments where space is a critical factor. VLMs enhance inventory management, reduce picking times, and contribute to overall warehouse organization by maximizing vertical storage capacity. They are commonly used in distribution centers, manufacturing facilities, and other storage-intensive industries to streamline operations and improve workflow.

The major global manufacturers of Vertical Lift Module (VLM) include Kardex, Modula, Hanel, SSI Schaefer, Ferretto Group, Gonvarri Material Handling, Vidmar, ICAM, SencorpWhite, Mecalux, KSEC, Second Institute of CETGC, Effimat Storage

Technology, Weland, RunningSys Inc., UN Industry, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Vertical Lift Module (VLM). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Vertical Lift Module (VLM) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Vertical Lift Module (VLM) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Vertical Lift Module (VLM) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Vertical Lift Module (VLM) Include:

Kardex

Modula

Hanel

SSI Schaefer

Ferretto Group

Gonvarri Material Handling

Vidmar

ICAM

SencorpWhite

Mecalux

KSEC

Second Institute of CETGC

Effimat Storage Technology

Weland

RunningSys Inc.

UN Industry

Vertical Lift Module (VLM) Product Segment Include:

Single Level Delivery

Dual Level Delivery

Vertical Lift Module (VLM) Product Application Include:

Automotive

Industrial Manufacturing

Warehousing and Logistics

Aerospace

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Vertical Lift Module (VLM) Industry PESTEL Analysis

Chapter 3: Global Vertical Lift Module (VLM) Industry Porter's Five Forces Analysis

Chapter 4: Global Vertical Lift Module (VLM) Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Vertical Lift Module (VLM) Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Vertical Lift Module (VLM) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Vertical Lift Module (VLM) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Vertical Lift Module (VLM) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Vertical Lift Module (VLM) Competitive Analysis (Market

Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Vertical Lift Module (VLM) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Vertical Lift Module (VLM) Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Vertical Lift Module (VLM) Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 VERTICAL LIFT MODULE (VLM) MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Vertical Lift Module (VLM) Product by Type
  - 1.2.1 Single Level Delivery
  - 1.2.2 Dual Level Delivery
- 1.3 Vertical Lift Module (VLM) Product by Application
  - 1.3.1 Automotive
  - 1.3.2 Industrial Manufacturing
  - 1.3.3 Warehousing and Logistics
  - 1.3.4 Aerospace
  - 1.3.5 Others
- 1.4 Global Vertical Lift Module (VLM) Market Revenue and Sales Analysis
  - 1.4.1 Global Vertical Lift Module (VLM) Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Vertical Lift Module (VLM) Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Vertical Lift Module (VLM) Market Sales Price Trend Analysis (2020-2032)
- 1.5 Vertical Lift Module (VLM) Industry Trends and Innovation
  - 1.5.1 Vertical Lift Module (VLM) Industry Trends and Innovation
  - 1.5.2 Vertical Lift Module (VLM) Market Drivers and Challenges

### **2 VERTICAL LIFT MODULE (VLM) MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 VERTICAL LIFT MODULE (VLM) MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

## **4 GLOBAL VERTICAL LIFT MODULE (VLM) MARKET ANALYSIS BY REGIONS**

4.1 Vertical Lift Module (VLM) Overall Market: 2024 VS 2025 VS 2032

4.2 Global Vertical Lift Module (VLM) Revenue and Forecast Analysis (2020-2032)

4.2.1 Global Vertical Lift Module (VLM) Revenue and Market Share by Region (2020-2025)

4.2.2 Global Vertical Lift Module (VLM) Revenue and Market Share Forecast by Region (2026-2032)

4.3 Global Vertical Lift Module (VLM) Sales and Forecast Analysis (2020-2032)

4.3.1 Global Vertical Lift Module (VLM) Sales and Market Share by Region (2020-2025)

4.3.2 Global Vertical Lift Module (VLM) Sales and Market Share Forecast by Region (2026-2032)

4.4 Global Vertical Lift Module (VLM) Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL VERTICAL LIFT MODULE (VLM) MARKET SIZE BY TYPE AND APPLICATION**

5.1 Global Vertical Lift Module (VLM) Market Size by Type

5.1.1 Global Vertical Lift Module (VLM) Revenue and Forecast Analysis by Type (2020-2032)

5.1.2 Global Vertical Lift Module (VLM) Sales and Forecast Analysis by Type (2020-2032)

5.2 Global Vertical Lift Module (VLM) Market Size by Application

5.2.1 Global Vertical Lift Module (VLM) Revenue and Forecast Analysis by Application (2020-2032)

5.2.2 Global Vertical Lift Module (VLM) Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

6.1 North America Vertical Lift Module (VLM) Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America Vertical Lift Module (VLM) Market Size by Type

6.3.1 North America Vertical Lift Module (VLM) Sales by Type (2020-2032)

6.3.2 North America Vertical Lift Module (VLM) Revenue by Type (2020-2032)

6.4 North America Vertical Lift Module (VLM) Market Size by Application

- 6.4.1 North America Vertical Lift Module (VLM) Sales by Application (2020-2032)
- 6.4.2 North America Vertical Lift Module (VLM) Revenue by Application (2020-2032)
- 6.5 North America Vertical Lift Module (VLM) Market Size by Country
  - 6.5.1 US
  - 6.5.2 Canada

## **7 EUROPE**

- 7.1 Europe Vertical Lift Module (VLM) Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Vertical Lift Module (VLM) Market Size by Type
  - 7.3.1 Europe Vertical Lift Module (VLM) Sales by Type (2020-2032)
  - 7.3.2 Europe Vertical Lift Module (VLM) Revenue by Type (2020-2032)
- 7.4 Europe Vertical Lift Module (VLM) Market Size by Application
  - 7.4.1 Europe Vertical Lift Module (VLM) Sales by Application (2020-2032)
  - 7.4.2 Europe Vertical Lift Module (VLM) Revenue by Application (2020-2032)
- 7.5 Europe Vertical Lift Module (VLM) Market Size by Country
  - 7.5.1 Germany
  - 7.5.2 France
  - 7.5.3 United Kingdom
  - 7.5.4 Italy
  - 7.5.5 Spain
  - 7.5.6 Benelux

## **8 CHINA**

- 8.1 China Vertical Lift Module (VLM) Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Vertical Lift Module (VLM) Market Size by Type
  - 8.3.1 China Vertical Lift Module (VLM) Sales by Type (2020-2032)
  - 8.3.2 China Vertical Lift Module (VLM) Revenue by Type (2020-2032)
- 8.4 China Vertical Lift Module (VLM) Market Size by Application
  - 8.4.1 China Vertical Lift Module (VLM) Sales by Application (2020-2032)
  - 8.4.2 China Vertical Lift Module (VLM) Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

9.1 APAC (excl. China) Vertical Lift Module (VLM) Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Vertical Lift Module (VLM) Market Size by Type

9.3.1 APAC (excl. China) Vertical Lift Module (VLM) Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Vertical Lift Module (VLM) Revenue by Type (2020-2032)

9.4 APAC (excl. China) Vertical Lift Module (VLM) Market Size by Application

9.4.1 APAC (excl. China) Vertical Lift Module (VLM) Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Vertical Lift Module (VLM) Revenue by Application (2020-2032)

9.5 APAC (excl. China) Vertical Lift Module (VLM) Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

## **10 LATIN AMERICA**

10.1 Latin America Vertical Lift Module (VLM) Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Vertical Lift Module (VLM) Market Size by Type

10.3.1 Latin America Vertical Lift Module (VLM) Sales by Type (2020-2032)

10.3.2 Latin America Vertical Lift Module (VLM) Revenue by Type (2020-2032)

10.4 Latin America Vertical Lift Module (VLM) Market Size by Application

10.4.1 Latin America Vertical Lift Module (VLM) Sales by Application (2020-2032)

10.4.2 Latin America Vertical Lift Module (VLM) Revenue by Application (2020-2032)

10.5 Latin America Vertical Lift Module (VLM) Market Size by Country

10.6 Latin America Vertical Lift Module (VLM) Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Vertical Lift Module (VLM) Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Vertical Lift Module (VLM) Market Size by Type

- 11.3.1 Middle East & Africa Vertical Lift Module (VLM) Sales by Type (2020-2032)
- 11.3.2 Middle East & Africa Vertical Lift Module (VLM) Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Vertical Lift Module (VLM) Market Size by Application
  - 11.4.1 Middle East & Africa Vertical Lift Module (VLM) Sales by Application (2020-2032)
  - 11.4.2 Middle East & Africa Vertical Lift Module (VLM) Revenue by Application (2020-2032)
- 11.5 Middle East Vertical Lift Module (VLM) Market Size by Country
  - 11.5.1 Saudi Arabia
  - 11.5.2 South Africa

## **12 COMPETITION BY MANUFACTURERS**

- 12.1 Global Vertical Lift Module (VLM) Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
  - 12.1.1 Global Vertical Lift Module (VLM) Market Sales by Key Manufacturers (2021-2025)
  - 12.1.2 Global Vertical Lift Module (VLM) Market Revenue by Key Manufacturers (2021-2025)
  - 12.1.3 Global Vertical Lift Module (VLM) Average Sales Price by Manufacturers (2021-2025)
- 12.2 Vertical Lift Module (VLM) Competitive Landscape Analysis and Market Dynamic
  - 12.2.1 Vertical Lift Module (VLM) Competitive Landscape Analysis
  - 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
  - 12.2.3 Market Dynamic

## **13 KEY COMPANIES ANALYSIS**

- 13.1 Kardex
  - 13.1.1 Kardex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.1.2 Kardex Vertical Lift Module (VLM) Product Portfolio
  - 13.1.3 Kardex Vertical Lift Module (VLM) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.2 Modula
  - 13.2.1 Modula Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.2.2 Modula Vertical Lift Module (VLM) Product Portfolio
  - 13.2.3 Modula Vertical Lift Module (VLM) Market Data Analysis (Revenue, Sales,

Price, Gross Margin and Market Share) (2021-2025)

### 13.3 Hanel

13.3.1 Hanel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Hanel Vertical Lift Module (VLM) Product Portfolio

13.3.3 Hanel Vertical Lift Module (VLM) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.4 SSI Schaefer

13.4.1 SSI Schaefer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 SSI Schaefer Vertical Lift Module (VLM) Product Portfolio

13.4.3 SSI Schaefer Vertical Lift Module (VLM) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.5 Ferretto Group

13.5.1 Ferretto Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Ferretto Group Vertical Lift Module (VLM) Product Portfolio

13.5.3 Ferretto Group Vertical Lift Module (VLM) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.6 Gonvarri Material Handling

13.6.1 Gonvarri Material Handling Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Gonvarri Material Handling Vertical Lift Module (VLM) Product Portfolio

13.6.3 Gonvarri Material Handling Vertical Lift Module (VLM) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.7 Vidmar

13.7.1 Vidmar Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Vidmar Vertical Lift Module (VLM) Product Portfolio

13.7.3 Vidmar Vertical Lift Module (VLM) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.8 ICAM

13.8.1 ICAM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 ICAM Vertical Lift Module (VLM) Product Portfolio

13.8.3 ICAM Vertical Lift Module (VLM) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.9 SencorpWhite

13.9.1 SencorpWhite Basic Company Profile (Employees, Areas Service, Competitors

and Contact Information)

13.9.2 SencorpWhite Vertical Lift Module (VLM) Product Portfolio

13.9.3 SencorpWhite Vertical Lift Module (VLM) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 Mecalux

13.10.1 Mecalux Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Mecalux Vertical Lift Module (VLM) Product Portfolio

13.10.3 Mecalux Vertical Lift Module (VLM) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 KSEC

13.11.1 KSEC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 KSEC Vertical Lift Module (VLM) Product Portfolio

13.11.3 KSEC Vertical Lift Module (VLM) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Second Institute of CETGC

13.12.1 Second Institute of CETGC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Second Institute of CETGC Vertical Lift Module (VLM) Product Portfolio

13.12.3 Second Institute of CETGC Vertical Lift Module (VLM) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 Effimat Storage Technology

13.13.1 Effimat Storage Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Effimat Storage Technology Vertical Lift Module (VLM) Product Portfolio

13.13.3 Effimat Storage Technology Vertical Lift Module (VLM) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.14 Weland

13.14.1 Weland Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 Weland Vertical Lift Module (VLM) Product Portfolio

13.14.3 Weland Vertical Lift Module (VLM) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.15 RunningSys Inc.

13.15.1 RunningSys Inc. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 RunningSys Inc. Vertical Lift Module (VLM) Product Portfolio

13.15.3 RunningSys Inc. Vertical Lift Module (VLM) Market Data Analysis (Revenue,

Sales, Price, Gross Margin and Market Share) (2021-2025)

13.16 UN Industry

13.16.1 UN Industry Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.16.2 UN Industry Vertical Lift Module (VLM) Product Portfolio

13.16.3 UN Industry Vertical Lift Module (VLM) Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

14.1 Vertical Lift Module (VLM) Industry Chain Analysis

14.2 Vertical Lift Module (VLM) Industry Raw Material and Suppliers Analysis

14.2.1 Vertical Lift Module (VLM) Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Vertical Lift Module (VLM) Typical Downstream Customers

14.4 Vertical Lift Module (VLM) Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Vertical Lift Module (VLM) Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Vertical Lift Module (VLM) Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Vertical Lift Module (VLM) Industry Development Status

Table 4: Vertical Lift Module (VLM) Industry Development Trends

Table 5: Global Vertical Lift Module (VLM) Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Vertical Lift Module (VLM) Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Vertical Lift Module (VLM) Revenue Market Share by Region (2020-2025)

Table 8: Global Vertical Lift Module (VLM) Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Vertical Lift Module (VLM) Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Vertical Lift Module (VLM) Sales by Region (2020-2025) & (Units)

Table 11: Global Vertical Lift Module (VLM) Sales Market Share by Region (2020-2025)

Table 12: Global Vertical Lift Module (VLM) Sales Forecast by Region (2026-2032) & (Units)

Table 13: Global Vertical Lift Module (VLM) Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Vertical Lift Module (VLM) Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Vertical Lift Module (VLM) Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Vertical Lift Module (VLM) Sales Analysis by Type (2020-2025) & (Units)

Table 17: Global Vertical Lift Module (VLM) Sales Analysis Forecast by Type (2026-2032) & (Units)

Table 18: Global Vertical Lift Module (VLM) Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Vertical Lift Module (VLM) Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Vertical Lift Module (VLM) Sales Analysis by Application (2020-2025) & (Units)

Table 21: Global Vertical Lift Module (VLM) Sales Analysis Forecast by Application (2026-2032) & (Units)

Table 22: Key Vertical Lift Module (VLM) Players in North America

Table 23: North America Vertical Lift Module (VLM) Sales by Type (2020-2025) & (Units)

Table 24: North America Vertical Lift Module (VLM) Sales by Type (2026-2032) & (Units)

Table 25: North America Vertical Lift Module (VLM) Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Vertical Lift Module (VLM) Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Vertical Lift Module (VLM) Sales by Application (2020-2025) & (Units)

Table 28: North America Vertical Lift Module (VLM) Sales by Application (2026-2032) & (Units)

Table 29: North America Vertical Lift Module (VLM) Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Vertical Lift Module (VLM) Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Vertical Lift Module (VLM) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Vertical Lift Module (VLM) Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Vertical Lift Module (VLM) Sales Market Size by Country (2020-2025) & (Units)

Table 34: North America Vertical Lift Module (VLM) Sales Market Size by Country (2026-2032) & (Units)

Table 35: Key Vertical Lift Module (VLM) Players in Europe

Table 36: Europe Vertical Lift Module (VLM) Sales by Type (2020-2025) & (Units)

Table 37: Europe Vertical Lift Module (VLM) Sales by Type (2026-2032) & (Units)

Table 38: Europe Vertical Lift Module (VLM) Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Vertical Lift Module (VLM) Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Vertical Lift Module (VLM) Sales by Application (2020-2025) & (Units)

Table 41: Europe Vertical Lift Module (VLM) Sales by Application (2026-2032) & (Units)

Table 42: Europe Vertical Lift Module (VLM) Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Vertical Lift Module (VLM) Revenue by Application (2026-2032) &

(US\$ Million)

Table 44: Europe Vertical Lift Module (VLM) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Vertical Lift Module (VLM) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Vertical Lift Module (VLM) Sales Market Size by Country (2020-2025) & (Units)

Table 47: Europe Vertical Lift Module (VLM) Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 48: Key Vertical Lift Module (VLM) Players in China

Table 49: China Vertical Lift Module (VLM) Sales by Type (2020-2025) & (Units)

Table 50: China Vertical Lift Module (VLM) Sales by Type (2026-2032) & (Units)

Table 51: China Vertical Lift Module (VLM) Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Vertical Lift Module (VLM) Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Vertical Lift Module (VLM) Sales by Application (2020-2025) & (Units)

Table 54: China Vertical Lift Module (VLM) Sales by Application (2026-2032) & (Units)

Table 55: China Vertical Lift Module (VLM) Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Vertical Lift Module (VLM) Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Vertical Lift Module (VLM) Players in APAC (excl. China)

Table 58: APAC (excl. China) Vertical Lift Module (VLM) Sales by Type (2020-2025) & (Units)

Table 59: APAC (excl. China) Vertical Lift Module (VLM) Sales by Type (2026-2032) & (Units)

Table 60: APAC (excl. China) Vertical Lift Module (VLM) Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Vertical Lift Module (VLM) Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Vertical Lift Module (VLM) Sales by Application (2020-2025) & (Units)

Table 63: APAC (excl. China) Vertical Lift Module (VLM) Sales by Application (2026-2032) & (Units)

Table 64: APAC (excl. China) Vertical Lift Module (VLM) Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Vertical Lift Module (VLM) Revenue by Application (2026-2032) & (US\$ Million)

Table 66:: APAC (excl. China) Vertical Lift Module (VLM) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Vertical Lift Module (VLM) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Vertical Lift Module (VLM) Sales Market Size by Country (2020-2025) & (Units)

Table 69: APAC (excl. China) Vertical Lift Module (VLM) Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 70: Key Vertical Lift Module (VLM) Players in Latin America

Table 71: Latin America Vertical Lift Module (VLM) Sales by Type (2020-2025) & (Units)

Table 72: Latin America Vertical Lift Module (VLM) Sales by Type (2026-2032) & (Units)

Table 73: Latin America Vertical Lift Module (VLM) Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Vertical Lift Module (VLM) Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Vertical Lift Module (VLM) Sales by Application (2020-2025) & (Units)

Table 76: Latin America Vertical Lift Module (VLM) Sales by Application (2026-2032) & (Units)

Table 77: Latin America Vertical Lift Module (VLM) Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Vertical Lift Module (VLM) Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Vertical Lift Module (VLM) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Vertical Lift Module (VLM) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Vertical Lift Module (VLM) Sales Market Size by Country (2020-2025) & (Units)

Table 82: Latin America Vertical Lift Module (VLM) Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 83: Key Vertical Lift Module (VLM) Players in Middle East & Africa

Table 84: Middle East & Africa Vertical Lift Module (VLM) Sales by Type (2020-2025) & (Units)

Table 85: Middle East & Africa Vertical Lift Module (VLM) Sales by Type (2026-2032) & (Units)

Table 86: Middle East & Africa Vertical Lift Module (VLM) Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Vertical Lift Module (VLM) Revenue by Type

(2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Vertical Lift Module (VLM) Sales by Application

(2020-2025) & (Units)

Table 89: Middle East & Africa Vertical Lift Module (VLM) Sales by Application

(2026-2032) & (Units)

Table 90: Middle East & Africa Vertical Lift Module (VLM) Revenue by Application

(2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Vertical Lift Module (VLM) Revenue by Application

(2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Vertical Lift Module (VLM) Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Vertical Lift Module (VLM) Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Vertical Lift Module (VLM) Sales Market Size by Country (2020-2025) & (Units)

Table 95: Middle East & Africa Vertical Lift Module (VLM) Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 96: Global Vertical Lift Module (VLM) Market Sales by Key Manufacturers (2021-2025) & (Units)

Table 97: Global Vertical Lift Module (VLM) Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Vertical Lift Module (VLM) Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Vertical Lift Module (VLM) Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Kardex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Kardex Vertical Lift Module (VLM) Product Portfolio

Table 105: Kardex Vertical Lift Module (VLM) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Modula Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Modula Vertical Lift Module (VLM) Product Portfolio

Table 108: Modula Vertical Lift Module (VLM) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Hanel Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

Table 110: Hanel Vertical Lift Module (VLM) Product Portfolio

Table 111: Hanel Vertical Lift Module (VLM) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: SSI Schaefer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: SSI Schaefer Vertical Lift Module (VLM) Product Portfolio

Table 114: SSI Schaefer Vertical Lift Module (VLM) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Ferretto Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Ferretto Group Vertical Lift Module (VLM) Product Portfolio

Table 117: Ferretto Group Vertical Lift Module (VLM) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Gonvarri Material Handling Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Gonvarri Material Handling Vertical Lift Module (VLM) Product Portfolio

Table 120: Gonvarri Material Handling Vertical Lift Module (VLM) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Vidmar Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Vidmar Vertical Lift Module (VLM) Product Portfolio

Table 123: Vidmar Vertical Lift Module (VLM) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: ICAM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: ICAM Vertical Lift Module (VLM) Product Portfolio

Table 126: ICAM Vertical Lift Module (VLM) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: SencorpWhite Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: SencorpWhite Vertical Lift Module (VLM) Product Portfolio

Table 129: SencorpWhite Vertical Lift Module (VLM) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Mecalux Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Mecalux Vertical Lift Module (VLM) Product Portfolio

Table 132: Mecalux Vertical Lift Module (VLM) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

- Table 133: KSEC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 134: KSEC Vertical Lift Module (VLM) Product Portfolio
- Table 135: KSEC Vertical Lift Module (VLM) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 136: Second Institute of CETGC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 137: Second Institute of CETGC Vertical Lift Module (VLM) Product Portfolio
- Table 138: Second Institute of CETGC Vertical Lift Module (VLM) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 139: Effimat Storage Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 140: Effimat Storage Technology Vertical Lift Module (VLM) Product Portfolio
- Table 141: Effimat Storage Technology Vertical Lift Module (VLM) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 142: Weland Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 143: Weland Vertical Lift Module (VLM) Product Portfolio
- Table 144: Weland Vertical Lift Module (VLM) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 145: RunningSys Inc. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 146: RunningSys Inc. Vertical Lift Module (VLM) Product Portfolio
- Table 147: RunningSys Inc. Vertical Lift Module (VLM) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 148: UN Industry Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 149: UN Industry Vertical Lift Module (VLM) Product Portfolio
- Table 150: UN Industry Vertical Lift Module (VLM) Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 151: Upstream Key Raw Material Price List
- Table 152: Vertical Lift Module (VLM) Raw Material Suppliers and Contact Information
- Table 153: Vertical Lift Module (VLM) Typical Customer List
- Table 154: Vertical Lift Module (VLM) Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Vertical Lift Module (VLM) Product Pictures

Figure 2: Single Level Delivery Picture Scope

Figure 3: Dual Level Delivery Picture Scope

Figure 4: Automotive Picture Scope

Figure 5: Industrial Manufacturing Picture Scope

Figure 6: Warehousing and Logistics Picture Scope

Figure 7: Aerospace Picture Scope

Figure 8: Others Picture Scope

Figure 9: Global Vertical Lift Module (VLM) Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 10: Global Vertical Lift Module (VLM) Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 11: Global Vertical Lift Module (VLM) Market Sales and Growth Rate Analysis (2020-2032) & (Units)

Figure 12: Global Vertical Lift Module (VLM) Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 13: Global Vertical Lift Module (VLM) Market Size by Region (2020-2032) & (US\$ Million)

Figure 14: Global Vertical Lift Module (VLM) Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 15: Global Vertical Lift Module (VLM) Sales Price by Region (2020-2032) & (Units)

Figure 16: North America Vertical Lift Module (VLM) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 17: North America Vertical Lift Module (VLM) Revenue Market Share by Players in 2024

Figure 18: North America Vertical Lift Module (VLM) Sales Market Share by Type (2020-2032)

Figure 19: North America Vertical Lift Module (VLM) Revenue Market Share by Type (2020-2032)

Figure 20: North America Vertical Lift Module (VLM) Sales Market Share by Application (2020-2032)

Figure 21: North America Vertical Lift Module (VLM) Revenue Market Share by Application (2020-2032)

Figure 22: US Vertical Lift Module (VLM) Revenue (2020-2032) & (US\$ Million)

Figure 23:Canada Vertical Lift Module (VLM) Revenue (2020-2032) & (US\$ Million)

Figure 24:Europe Vertical Lift Module (VLM) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 25:Europe Vertical Lift Module (VLM) Revenue Market Share by Players in 2024

Figure 26:Europe Vertical Lift Module (VLM) Sales Market Share by Type (2020-2032)

Figure 27:Europe Vertical Lift Module (VLM) Revenue Market Share by Type (2020-2032)

Figure 28:Europe Vertical Lift Module (VLM) Sales Market Share by Application (2020-2032)

Figure 29:Europe Vertical Lift Module (VLM) Revenue Market Share by Application (2020-2032)

Figure 30:Germany Vertical Lift Module (VLM) Revenue (2020-2032) & (US\$ Million)

Figure 31:France Vertical Lift Module (VLM) Revenue (2020-2032) & (US\$ Million)

Figure 32:United Kingdom Vertical Lift Module (VLM) Revenue (2020-2032) & (US\$ Million)

Figure 33:Italy Vertical Lift Module (VLM) Revenue (2020-2032) & (US\$ Million)

Figure 34:Spain Vertical Lift Module (VLM) Revenue (2020-2032) & (US\$ Million)

Figure 35:Benelux Vertical Lift Module (VLM) Revenue (2020-2032) & (US\$ Million)

Figure 36:China Vertical Lift Module (VLM) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 37:China Vertical Lift Module (VLM) Revenue Market Share by Players in 2024

Figure 38:China Vertical Lift Module (VLM) Sales Market Share by Type (2020-2032)

Figure 39:China Vertical Lift Module (VLM) Revenue Market Share by Type (2020-2032)

Figure 40:China Vertical Lift Module (VLM) Sales Market Share by Application (2020-2032)

Figure 41:China Vertical Lift Module (VLM) Revenue Market Share by Application (2020-2032)

Figure 42:APAC (excl. China) Vertical Lift Module (VLM) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 43:APAC (excl. China) Vertical Lift Module (VLM) Revenue Market Share by Players in 2024

Figure 44:APAC (excl. China) Vertical Lift Module (VLM) Sales Market Share by Type (2020-2032)

Figure 45:APAC (excl. China) Vertical Lift Module (VLM) Revenue Market Share by Type (2020-2032)

Figure 46:APAC (excl. China) Vertical Lift Module (VLM) Sales Market Share by Application (2020-2032)

Figure 47:APAC (excl. China) Vertical Lift Module (VLM) Revenue Market Share by

Application (2020-2032)

Figure 48:Japan Vertical Lift Module (VLM) Revenue (2020-2032) & (US\$ Million)

Figure 49:South Korea Vertical Lift Module (VLM) Revenue (2020-2032) & (US\$ Million)

Figure 50:India Vertical Lift Module (VLM) Revenue (2020-2032) & (US\$ Million)

Figure 51:Australia Vertical Lift Module (VLM) Revenue (2020-2032) & (US\$ Million)

Figure 52:Southeast Asia Vertical Lift Module (VLM) Revenue (2020-2032) & (US\$ Million)

Figure 53:Latin America Vertical Lift Module (VLM) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 54:Latin America Vertical Lift Module (VLM) Revenue Market Share by Players in 2024

Figure 55:Latin America Vertical Lift Module (VLM) Sales Market Share by Type (2020-2032)

Figure 56:Latin America Vertical Lift Module (VLM) Revenue Market Share by Type (2020-2032)

Figure 57:Latin America Vertical Lift Module (VLM) Sales Market Share by Application (2020-2032)

Figure 58:Latin America Vertical Lift Module (VLM) Revenue Market Share by Application (2020-2032)

Figure 59:Mexico Vertical Lift Module (VLM) Revenue (2020-2032) & (US\$ Million)

Figure 60:Brazil Vertical Lift Module (VLM) Revenue (2020-2032) & (US\$ Million)

Figure 61:Middle East & Africa Vertical Lift Module (VLM) Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 62:Middle East & Africa Vertical Lift Module (VLM) Revenue Market Share by Players in 2024

Figure 63:Middle East & Africa Vertical Lift Module (VLM) Sales Market Share by Type (2020-2032)

Figure 64:Middle East & Africa Vertical Lift Module (VLM) Revenue Market Share by Type (2020-2032)

Figure 65:Middle East & Africa Vertical Lift Module (VLM) Sales Market Share by Application (2020-2032)

Figure 66:Middle East & Africa Vertical Lift Module (VLM) Revenue Market Share by Application (2020-2032)

Figure 67:Saudi Arabia Vertical Lift Module (VLM) Revenue (2020-2032) & (US\$ Million)

Figure 68:South Africa Vertical Lift Module (VLM) Revenue (2020-2032) & (US\$ Million)

Figure 69:Global Vertical Lift Module (VLM) Sales Market Share by Key Manufacturers in 2024

Figure 70:Global Vertical Lift Module (VLM) Revenue Market Share by Key Manufacturers in 2024

Figure 71:Global Vertical Lift Module (VLM) Industry Competition Landscape

Figure 72:Vertical Lift Module (VLM) Industry Chain Analysis

Figure 73:Bottom-Up and Top-Down Research Methods

Figure 74:Key Interview Objectives

Figure 75:Data Cross Validation

## I would like to order

Product name: Global Vertical Lift Module (VLM) Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/VA708CF8C4ACEN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/VA708CF8C4ACEN.html>