

Global Vehicle Steer-by-wire System Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Vehicle Steer-by-wire System market size will reach 891.05 Million USD in 2025 and is projected to reach 81,127.28 Million USD by 2032, with a CAGR of 90.50% (2025-2032). Notably, the China Vehicle Steer-by-wire System market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A Vehicle Steer-by-wire System is an advanced automotive technology that replaces the conventional mechanical steering linkage with electronic controls. In this system, the steering wheel inputs from the driver are transmitted electronically to actuators located at the wheels or steering mechanism. These actuators then adjust the steering angle of the wheels accordingly. By eliminating the physical connection between the steering wheel and the wheels, steer-by-wire systems offer several advantages such as increased flexibility in vehicle design, improved safety features including the potential for active steering assistance and collision avoidance, and enhanced driving experience through customizable steering characteristics. Additionally, steer-by-wire systems pave the way for the integration of autonomous driving technologies by facilitating the implementation of advanced driver assistance systems and self-driving capabilities.

The major global manufacturers of Vehicle Steer-by-wire System include ZF, JTEKT Corporation, Nexteer, Schaeffler Paravan, Bosch, KYB Corporation, Mando Corporation, NSK Steering Systems, Zhejiang Shibao, DECO Automotive, Teemo

Technology, ThyssenKrupp, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Vehicle Steer-by-wire System. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Vehicle Steer-by-wire System market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Vehicle Steer-by-wire System market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Vehicle Steer-by-wire System industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Vehicle Steer-by-wire System Include:

ZF

JTEKT Corporation

Nexteer

Schaeffler Paravan

Bosch

KYB Corporation

Mando Corporation

NSK Steering Systems

Zhejiang Shibao

DECO Automotive

Teemo Technology

ThyssenKrupp

Vehicle Steer-by-wire System Product Segment Include:

Mechanical Redundancy

Electric Backup Redundancy

Vehicle Steer-by-wire System Product Application Include:

Level 3 Vehicle

L4-L5 Vehicle

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market

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