

Global Vehicle Recycling Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Vehicle Recycling market size will reach 119,384 Million USD in 2025 and is projected to reach 315,444 Million USD by 2032, with a CAGR of 14.89% (2025-2032). Notably, the China Vehicle Recycling market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Vehicle recycling is the process of dismantling and recovering valuable materials from end-of-life vehicles (ELVs) for reuse, recycling, or disposal in an environmentally responsible manner. When vehicles reach the end of their useful life, they are taken to recycling facilities where they undergo a series of steps to recover various components and materials. The recycling process typically begins with draining fluids such as oil, coolant, and fuel, which are then collected and disposed of properly. Next, vehicles are dismantled, and reusable parts such as engines, transmissions, tires, and electronic components are removed for resale or reuse. The remaining vehicle shell is then crushed or shredded to recover metals like steel, aluminum, and copper, which are sent to smelters for recycling into new products. Additionally, other materials such as plastics, glass, and rubber are also recovered and recycled or repurposed. Vehicle recycling helps conserve natural resources, reduce landfill waste, and minimize the environmental impact of automotive manufacturing by promoting the reuse and recycling of materials from end-of-life vehicles.

The major global suppliers of Vehicle Recycling include LKQ, Schnitzer Steel Industries, Scholz, Sims Metal Management, European Metal Recycling, ECOBAT Technologies, ALBA Europe, Miracle Automation Engineering, GEM, KEIAISHA, Toyota Metal, Indra, SA Metal Group, Mahindra MSTC Recycling, Anel Doga, Kaiho Sangyo, GWA, Renova Ecope?as, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Vehicle Recycling. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Vehicle Recycling market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Vehicle Recycling market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Vehicle Recycling industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Vehicle Recycling Include:

LKQ

Schnitzer Steel Industries

Scholz

Sims Metal Management

European Metal Recycling

ECOBAT Technologies

ALBA Europe

Miracle Automation Engineering

GEM

KEIAISHA

Toyota Metal

Indra

SA Metal Group

Mahindra MSTC Recycling

Anel Doga

Kaiho Sangyo

GWA

Renova Ecope?as

Vehicle Recycling Product Segment Include:

Automotive Steel Recycling

Automotive Non-ferrous Metal Recycling

Automotive Plastic Recycling

Automotive Rubber Recycling

Others

Vehicle Recycling Product Application Include:

Materials Recycling

Reusable Parts

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Vehicle Recycling Industry PESTEL Analysis

Chapter 3: Global Vehicle Recycling Industry Porter's Five Forces Analysis

Chapter 4: Global Vehicle Recycling Major Regional Market Size and Forecast Analysis

Chapter 5: Global Vehicle Recycling Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Passenger Vehicle Recycling Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Vehicle Recycling Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries)

Analysis)

Chapter 8: China Vehicle Recycling Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Vehicle Recycling Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Vehicle Recycling Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Vehicle Recycling Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Vehicle Recycling Competitive Analysis of Key Suppliers (Revenue, Market Share, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Revenue and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 VEHICLE RECYCLING MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Vehicle Recycling Product by Type
 - 1.2.1 Automotive Steel Recycling
 - 1.2.2 Automotive Non-ferrous Metal Recycling
 - 1.2.3 Automotive Plastic Recycling
 - 1.2.4 Automotive Rubber Recycling
 - 1.2.5 Others
- 1.3 Vehicle Recycling Product by Application
 - 1.3.1 Materials Recycling
 - 1.3.2 Reusable Parts
- 1.4 Global Vehicle Recycling Market Size Analysis (2020-2032)
- 1.5 Vehicle Recycling Market Development Status and Trends
 - 1.5.1 Vehicle Recycling Industry Development Status Analysis
 - 1.5.2 Vehicle Recycling Industry Development Trends Analysis

2 VEHICLE RECYCLING MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 VEHICLE RECYCLING MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL VEHICLE RECYCLING MARKET ANALYSIS BY REGIONS

- 4.1 Global Vehicle Recycling Overall Market: 2024 VS 2025 VS 2032

- 4.2 Global Vehicle Recycling Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Vehicle Recycling Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Vehicle Recycling Revenue Forecast by Region (2026-2032)

5 GLOBAL VEHICLE RECYCLING MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Vehicle Recycling Market Size by Type (2020-2032)
- 5.2 Global Vehicle Recycling Market Size by Application (2020-2032)

6 NORTH AMERICA

- 6.1 North America Vehicle Recycling Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Suppliers Analysis
- 6.3 North America Vehicle Recycling Market Size by Type
- 6.4 North America Vehicle Recycling Market Size by Application
- 6.5 North America Vehicle Recycling Market Size by Country
 - 6.5.1 US
 - 6.5.2 Canada

7 EUROPE

- 7.1 Europe Vehicle Recycling Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Suppliers Analysis
- 7.3 Europe Vehicle Recycling Market Size by Type
- 7.4 Europe Vehicle Recycling Market Size by Application
- 7.5 Europe Vehicle Recycling Market Size by Country
 - 7.5.1 Germany
 - 7.5.2 France
 - 7.5.3 United Kingdom
 - 7.5.4 Italy
 - 7.5.5 Spain
 - 7.5.6 Benelux

8 CHINA

- 8.1 China Vehicle Recycling Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Suppliers Analysis
- 8.3 China Vehicle Recycling Market Size by Type

8.4 China Vehicle Recycling Market Size by Application

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Vehicle Recycling Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Suppliers Analysis

9.3 APAC (excl. China) Vehicle Recycling Market Size by Type

9.4 APAC (excl. China) Vehicle Recycling Market Size by Application

9.5 APAC (excl. China) Vehicle Recycling Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Vehicle Recycling Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Suppliers Analysis

10.3 Latin America Vehicle Recycling Market Size by Type

10.4 Latin America Vehicle Recycling Market Size by Application

10.5 Latin America Vehicle Recycling Market Size by Country

10.5.1 Mexico

10.5.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Vehicle Recycling Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Suppliers Analysis

11.3 Middle East & Africa Vehicle Recycling Market Size by Type

11.4 Middle East & Africa Vehicle Recycling Market Size by Application

11.5 Middle East & Africa Vehicle Recycling Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY SUPPLIERS

- 12.1 Global Vehicle Recycling Market Revenue by Key Suppliers (2021-2025)
- 12.2 Vehicle Recycling Competitive Landscape Analysis and Market Dynamic
 - 12.2.1 Vehicle Recycling Competitive Landscape Analysis
 - 12.2.2 Global Key Suppliers Headquarter Location and Key Area Sales
 - 12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 LKQ

13.1.1 LKQ Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 LKQ Vehicle Recycling Product Portfolio

13.1.3 LKQ Vehicle Recycling Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.2 Schnitzer Steel Industries

13.2.1 Schnitzer Steel Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Schnitzer Steel Industries Vehicle Recycling Product Portfolio

13.2.3 Schnitzer Steel Industries Vehicle Recycling Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.3 Scholz

13.3.1 Scholz Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Scholz Vehicle Recycling Product Portfolio

13.3.3 Scholz Vehicle Recycling Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.4 Sims Metal Management

13.4.1 Sims Metal Management Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Sims Metal Management Vehicle Recycling Product Portfolio

13.4.3 Sims Metal Management Vehicle Recycling Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.5 European Metal Recycling

13.5.1 European Metal Recycling Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 European Metal Recycling Vehicle Recycling Product Portfolio

13.5.3 European Metal Recycling Vehicle Recycling Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.6 ECOBAT Technologies

13.6.1 ECOBAT Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 ECOBAT Technologies Vehicle Recycling Product Portfolio

13.6.3 ECOBAT Technologies Vehicle Recycling Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.7 ALBA Europe

13.7.1 ALBA Europe Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 ALBA Europe Vehicle Recycling Product Portfolio

13.7.3 ALBA Europe Vehicle Recycling Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.8 Miracle Automation Engineering

13.8.1 Miracle Automation Engineering Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Miracle Automation Engineering Vehicle Recycling Product Portfolio

13.8.3 Miracle Automation Engineering Vehicle Recycling Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.9 GEM

13.9.1 GEM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 GEM Vehicle Recycling Product Portfolio

13.9.3 GEM Vehicle Recycling Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.10 KEIAISHA

13.10.1 KEIAISHA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 KEIAISHA Vehicle Recycling Product Portfolio

13.10.3 KEIAISHA Vehicle Recycling Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.11 Toyota Metal

13.11.1 Toyota Metal Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Toyota Metal Vehicle Recycling Product Portfolio

13.11.3 Toyota Metal Vehicle Recycling Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

13.12 Indra

13.12.1 Indra Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.12.2 Indra Vehicle Recycling Product Portfolio
- 13.12.3 Indra Vehicle Recycling Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)
- 13.13 SA Metal Group
 - 13.13.1 SA Metal Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.13.2 SA Metal Group Vehicle Recycling Product Portfolio
 - 13.13.3 SA Metal Group Vehicle Recycling Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)
- 13.14 Mahindra MSTC Recycling
 - 13.14.1 Mahindra MSTC Recycling Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.14.2 Mahindra MSTC Recycling Vehicle Recycling Product Portfolio
 - 13.14.3 Mahindra MSTC Recycling Vehicle Recycling Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)
- 13.15 Anel Doga
 - 13.15.1 Anel Doga Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.15.2 Anel Doga Vehicle Recycling Product Portfolio
 - 13.15.3 Anel Doga Vehicle Recycling Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)
- 13.16 Kaiho Sangyo
 - 13.16.1 Kaiho Sangyo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.16.2 Kaiho Sangyo Vehicle Recycling Product Portfolio
 - 13.16.3 Kaiho Sangyo Vehicle Recycling Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)
- 13.17 GWA
 - 13.17.1 GWA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.17.2 GWA Vehicle Recycling Product Portfolio
 - 13.17.3 GWA Vehicle Recycling Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)
- 13.18 Renova Ecopecas
 - 13.18.1 Renova Ecopecas Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.18.2 Renova Ecopecas Vehicle Recycling Product Portfolio
 - 13.18.3 Renova Ecopecas Vehicle Recycling Market Data Analysis (Revenue, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

- 14.1 Vehicle Recycling Industry Chain Analysis
- 14.2 Vehicle Recycling Typical Downstream Customers
- 14.3 Vehicle Recycling Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

- 16.1 Methodology/Research Approach
- 16.2 Research Scope
- 16.3 Benchmarks and Assumptions
- 16.4 Data Source
 - 16.4.1 Primary Sources
 - 16.4.2 Secondary Sources
- 16.5 Data Cross Validation
- 16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Vehicle Recycling Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Vehicle Recycling Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Vehicle Recycling Industry Development Status

Table 4: Vehicle Recycling Industry Development Trends

Table 5: Global Vehicle Recycling Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Vehicle Recycling Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Vehicle Recycling Revenue Market Share by Region (2020-2025)

Table 8: Global Vehicle Recycling Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Vehicle Recycling Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Vehicle Recycling Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 11: Global Vehicle Recycling Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 12: Global Vehicle Recycling Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 13: Global Vehicle Recycling Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 14: Key Vehicle Recycling Players in North America

Table 15: North America Vehicle Recycling Revenue by Type (2020-2025) & (US\$ Million)

Table 16: North America Vehicle Recycling Revenue by Type (2026-2032) & (US\$ Million)

Table 17: North America Vehicle Recycling Revenue by Application (2020-2025) & (US\$ Million)

Table 18: North America Vehicle Recycling Revenue by Application (2026-2032) & (US\$ Million)

Table 19: North America Vehicle Recycling Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 20: North America Vehicle Recycling Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 21: Key Vehicle Recycling Players in Europe

Table 22: Europe Vehicle Recycling Revenue by Type (2020-2025) & (US\$ Million)

Table 23: Europe Vehicle Recycling Revenue by Type (2026-2032) & (US\$ Million)

Table 24: Europe Vehicle Recycling Revenue by Application (2020-2025) & (US\$ Million)

Table 25: Europe Vehicle Recycling Revenue by Application (2026-2032) & (US\$ Million)

Table 26: Europe Vehicle Recycling Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 27: Europe Vehicle Recycling Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 28: Key Vehicle Recycling Players in China

Table 29: China Vehicle Recycling Revenue by Type (2020-2025) & (US\$ Million)

Table 30: China Vehicle Recycling Revenue by Type (2026-2032) & (US\$ Million)

Table 31: China Vehicle Recycling Revenue by Application (2020-2025) & (US\$ Million)

Table 32: China Vehicle Recycling Revenue by Application (2026-2032) & (US\$ Million)

Table 33: Key Vehicle Recycling Players in APAC (excl. China)

Table 34: APAC (excl. China) Vehicle Recycling Revenue by Type (2020-2025) & (US\$ Million)

Table 35: APAC (excl. China) Vehicle Recycling Revenue by Type (2026-2032) & (US\$ Million)

Table 36: APAC (excl. China) Vehicle Recycling Revenue by Application (2020-2025) & (US\$ Million)

Table 37: APAC (excl. China) Vehicle Recycling Revenue by Application (2026-2032) & (US\$ Million)

Table 38: APAC (excl. China) Vehicle Recycling Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 39: APAC (excl. China) Vehicle Recycling Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 40: Key Vehicle Recycling Players in Latin America

Table 41: Latin America Vehicle Recycling Revenue by Type (2020-2025) & (US\$ Million)

Table 42: Latin America Vehicle Recycling Revenue by Type (2026-2032) & (US\$ Million)

Table 43: Latin America Vehicle Recycling Revenue by Application (2020-2025) & (US\$ Million)

Table 44: Latin America Vehicle Recycling Revenue by Application (2026-2032) & (US\$ Million)

Table 45: Latin America Vehicle Recycling Revenue Market Size by Country

(2020-2025) & (US\$ Million)

Table 46: Latin America Vehicle Recycling Revenue Market Size by Country

(2026-2032) & (US\$ Million)

Table 47: Key Vehicle Recycling Players in Middle East & Africa

Table 48: Middle East & Africa Vehicle Recycling Revenue by Type (2020-2025) & (US\$ Million)

Table 49: Middle East & Africa Vehicle Recycling Revenue by Type (2026-2032) & (US\$ Million)

Table 50: Middle East & Africa Vehicle Recycling Revenue by Application (2020-2025) & (US\$ Million)

Table 51: Middle East & Africa Vehicle Recycling Revenue by Application (2026-2032) & (US\$ Million)

Table 52: Middle East & Africa Vehicle Recycling Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 53: Middle East & Africa Vehicle Recycling Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 54: Global Vehicle Recycling Market Revenue by Key Suppliers (2021-2025) & (US\$ Million)

Table 55: Global Vehicle Recycling Revenue Market Share by Key Suppliers (2021-2025)

Table 56: Global Key Suppliers Headquarter Location and Key Area Sales

Table 57: Market Mergers & Acquisitions, Expansion

Table 58: LKQ Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 59: LKQ Vehicle Recycling Product Portfolio

Table 60: LKQ Vehicle Recycling Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 61: Schnitzer Steel Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 62: Schnitzer Steel Industries Vehicle Recycling Product Portfolio

Table 63: Schnitzer Steel Industries Vehicle Recycling Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 64: Scholz Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 65: Scholz Vehicle Recycling Product Portfolio

Table 66: Scholz Vehicle Recycling Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 67: Sims Metal Management Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- Table 68: Sims Metal Management Vehicle Recycling Product Portfolio
- Table 69: Sims Metal Management Vehicle Recycling Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)
- Table 70: European Metal Recycling Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 71: European Metal Recycling Vehicle Recycling Product Portfolio
- Table 72: European Metal Recycling Vehicle Recycling Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)
- Table 73: ECOBAT Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 74: ECOBAT Technologies Vehicle Recycling Product Portfolio
- Table 75: ECOBAT Technologies Vehicle Recycling Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)
- Table 76: ALBA Europe Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 77: ALBA Europe Vehicle Recycling Product Portfolio
- Table 78: ALBA Europe Vehicle Recycling Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)
- Table 79: Miracle Automation Engineering Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 80: Miracle Automation Engineering Vehicle Recycling Product Portfolio
- Table 81: Miracle Automation Engineering Vehicle Recycling Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)
- Table 82: GEM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 83: GEM Vehicle Recycling Product Portfolio
- Table 84: GEM Vehicle Recycling Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)
- Table 85: KEIAISHA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 86: KEIAISHA Vehicle Recycling Product Portfolio
- Table 87: KEIAISHA Vehicle Recycling Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)
- Table 88: Toyota Metal Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 89: Toyota Metal Vehicle Recycling Product Portfolio
- Table 90: Toyota Metal Vehicle Recycling Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)
- Table 91: Indra Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

Table 92: Indra Vehicle Recycling Product Portfolio

Table 93: Indra Vehicle Recycling Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 94: SA Metal Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 95: SA Metal Group Vehicle Recycling Product Portfolio

Table 96: SA Metal Group Vehicle Recycling Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 97: Mahindra MSTC Recycling Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 98: Mahindra MSTC Recycling Vehicle Recycling Product Portfolio

Table 99: Mahindra MSTC Recycling Vehicle Recycling Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 100: Anel Doga Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 101: Anel Doga Vehicle Recycling Product Portfolio

Table 102: Anel Doga Vehicle Recycling Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 103: Kaiho Sangyo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Kaiho Sangyo Vehicle Recycling Product Portfolio

Table 105: Kaiho Sangyo Vehicle Recycling Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 106: GWA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: GWA Vehicle Recycling Product Portfolio

Table 108: GWA Vehicle Recycling Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 109: Renova Ecopecas Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Renova Ecopecas Vehicle Recycling Product Portfolio

Table 111: Renova Ecopecas Vehicle Recycling Revenue (US\$ Million), Gross Margin and Market Share (2021-2025)

Table 112: Vehicle Recycling Typical Customer List

Table 113: Vehicle Recycling Distributors List

List Of Figures

LIST OF FIGURES

- Figure 1: Vehicle Recycling Product Pictures
- Figure 2: Automotive Steel Recycling Picture Scope
- Figure 3: Automotive Non-ferrous Metal Recycling Picture Scope
- Figure 4: Automotive Plastic Recycling Picture Scope
- Figure 5: Automotive Rubber Recycling Picture Scope
- Figure 6: Others Picture Scope
- Figure 7: Materials Recycling Picture Scope
- Figure 8: Reusable Parts Picture Scope
- Figure 9: Global Vehicle Recycling Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 10: Global Vehicle Recycling Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 11: Global Vehicle Recycling Market Size by Region (2020-2032) & (US\$ Million)
- Figure 12: Global Vehicle Recycling Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 13: North America Vehicle Recycling Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 14: North America Vehicle Recycling Market Share by Players in 2024
- Figure 15: North America Vehicle Recycling Revenue Market Share by Type (2020-2032)
- Figure 16: North America Vehicle Recycling Revenue Market Share by Application (2020-2032)
- Figure 17: US Vehicle Recycling Revenue (2020-2032) & (US\$ Million)
- Figure 18: Canada Vehicle Recycling Revenue (2020-2032) & (US\$ Million)
- Figure 19: Europe Vehicle Recycling Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 20: Europe Vehicle Recycling Market Share by Players in 2024
- Figure 21: Europe Vehicle Recycling Revenue Market Share by Type (2020-2032)
- Figure 22: Europe Vehicle Recycling Revenue Market Share by Application (2020-2032)
- Figure 23: Germany Vehicle Recycling Revenue (2020-2032) & (US\$ Million)
- Figure 24: France Vehicle Recycling Revenue (2020-2032) & (US\$ Million)
- Figure 25: United Kingdom Vehicle Recycling Revenue (2020-2032) & (US\$ Million)
- Figure 26: Italy Vehicle Recycling Revenue (2020-2032) & (US\$ Million)
- Figure 27: Spain Vehicle Recycling Revenue (2020-2032) & (US\$ Million)
- Figure 28: Benelux Vehicle Recycling Revenue (2020-2032) & (US\$ Million)

Figure 29: China Vehicle Recycling Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 30: China Vehicle Recycling Market Share by Players in 2024

Figure 31: China Vehicle Recycling Revenue Market Share by Type (2020-2032)

Figure 32: China Vehicle Recycling Revenue Market Share by Application (2020-2032)

Figure 33: APAC (excl. China) Vehicle Recycling Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 34: APAC (excl. China) Vehicle Recycling Market Share by Players in 2024

Figure 35: APAC (excl. China) Vehicle Recycling Revenue Market Share by Type (2020-2032)

Figure 36: APAC (excl. China) Vehicle Recycling Revenue Market Share by Application (2020-2032)

Figure 37: Japan Vehicle Recycling Revenue (2020-2032) & (US\$ Million)

Figure 38: South Korea Vehicle Recycling Revenue (2020-2032) & (US\$ Million)

Figure 39: India Vehicle Recycling Revenue (2020-2032) & (US\$ Million)

Figure 40: Australia Vehicle Recycling Revenue (2020-2032) & (US\$ Million)

Figure 41: Southeast Asia Vehicle Recycling Revenue (2020-2032) & (US\$ Million)

Figure 42: Latin America Vehicle Recycling Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 43: Latin America Vehicle Recycling Market Share by Players in 2024

Figure 44: Latin America Vehicle Recycling Revenue Market Share by Type (2020-2032)

Figure 45: Latin America Vehicle Recycling Revenue Market Share by Application (2020-2032)

Figure 46: Mexico Vehicle Recycling Revenue (2020-2032) & (US\$ Million)

Figure 47: Brazil Vehicle Recycling Revenue (2020-2032) & (US\$ Million)

Figure 48: Middle East & Africa Vehicle Recycling Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 49: Middle East & Africa Vehicle Recycling Market Share by Players in 2024

Figure 50: Middle East & Africa Vehicle Recycling Revenue Market Share by Type (2020-2032)

Figure 51: Middle East & Africa Vehicle Recycling Revenue Market Share by Application (2020-2032)

Figure 52: Saudi Arabia Vehicle Recycling Revenue (2020-2032) & (US\$ Million)

Figure 53: South Africa Vehicle Recycling Revenue (2020-2032) & (US\$ Million)

Figure 54: Global Vehicle Recycling Revenue Market Share by Key Suppliers in 2024

Figure 55: Global Vehicle Recycling Industry Competition Landscape

Figure 56: Vehicle Recycling Industry Chain Analysis

Figure 57: Bottom-Up and Top-Down Research Methods

Figure 58: Key Interview Objectives

Figure 59: Data Cross Validation

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