

Global Vapour Phase Reflow Oven Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Vapour Phase Reflow Oven market size will reach 72.20 Million USD in 2025 and is projected to reach 102.54 Million USD by 2032, with a CAGR of 5.14% (2025-2032). Notably, the China Vapour Phase Reflow Oven market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A vapor phase reflow oven is a type of reflow soldering equipment used in electronics manufacturing to solder surface-mounted components onto printed circuit boards (PCBs). Unlike traditional convection ovens or infrared systems, a vapor phase reflow oven utilizes a unique heating process based on the phase change of a specialized liquid, typically a fluorinated hydrocarbon or silicone-based fluid with a low boiling point. The process involves the vaporization of the liquid in a controlled atmosphere, creating a uniform and efficient heat transfer to the PCB. The vapor phase reflow soldering method ensures precise temperature control and minimizes the risk of overheating sensitive electronic components. This technology is particularly suitable for lead-free soldering and assemblies with complex or uneven thermal profiles, providing reliable and consistent solder joints across the PCB.

The major global manufacturers of Vapour Phase Reflow Oven include Rehm Thermal Systems, Kurtz Ersa, BTU International, Heller Industries, Shenzhen JT Automation, TAMURA Corporation, ITW EAE, SMT Wertheim, Senju Metal Industry Co., Ltd,

Folungwin, JUKI, SEHO Systems GmbH, Suneast, ETA, Papaw, EIGHTECH TECTRON, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Vapour Phase Reflow Oven. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Vapour Phase Reflow Oven market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Vapour Phase Reflow Oven market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Vapour Phase Reflow Oven industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Vapour Phase Reflow Oven Include:

Rehm Thermal Systems

Kurtz Ersa

BTU International

Heller Industries

Shenzhen JT Automation

TAMURA Corporation

ITW EAE

SMT Wertheim

Senju Metal Industry Co., Ltd

Folungwin

JUKI

SEHO Systems GmbH

Suneast

ETA

Papaw

EIGHTECH TECTRON

Vapour Phase Reflow Oven Product Segment Include:

Single Lane Reflow Soldering

Dual Lane Reflow Soldering

Vapour Phase Reflow Oven Product Application Include:

Telecommunication

Consumer Electronics

Automotive Electronics

Others

Chapter Scope

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