

Global Vapor Recovery Units Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Vapor Recovery Units market size will reach 504.03 Million USD in 2025 and is projected to reach 678.60 Million USD by 2032, with a CAGR of 4.34% (2025-2032). Notably, the China Vapor Recovery Units market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Vapor Recovery Units (VRUs) are systems designed to capture and recover vapors that are emitted during various industrial processes, particularly in the oil and gas industry. These units play a crucial role in environmental protection by preventing the release of volatile organic compounds (VOCs) and hazardous air pollutants into the atmosphere. In oil and gas operations, such as storage tanks, loading and unloading terminals, and processing facilities, volatile gases can evaporate and contribute to air pollution. Vapor recovery units use a combination of compression, condensation, and absorption techniques to capture and recover these vapors, converting them back into a usable or saleable product. By minimizing emissions and promoting sustainability, Vapor Recovery Units not only help companies comply with environmental regulations but also contribute to overall air quality improvement and resource conservation.

The major global manufacturers of Vapor Recovery Units include Alma Group, Borsig (KNM Group Berhad), John Zink Hamworthy (Koch Industries), Symex, Aereon, Cool Sorption, VOCZero, Zeeco, Unimac (Air Mac), Kappa GI, Kilburn Engineering, S&S

Technical, Platinum Control, OTA Compression, Flotech Performance Systems, Blackmer (PSG), PetroGas Systems, AQT, CORKEN, Bay Environmental Technology (Beijing) Corp., Jiangsu Golden Gate Energy & Equipment Co., Ltd, Shenzhen Autoware Science&Technology Co.,Ltd, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Vapor Recovery Units. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Vapor Recovery Units market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Vapor Recovery Units market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Vapor Recovery Units industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Vapor Recovery Units Include:

Alma Group

Borsig (KNM Group Berhad)

John Zink Hamworthy (Koch Industries)

Symex

Aereon

Cool Sorption

VOCZero

Zeeco

Unimac (Air Mac)

Kappa GI

Kilburn Engineering

S&S Technical

Platinum Control

OTA Compression

Flotech Performance Systems

Blackmer (PSG)

PetroGas Systems

AQT

CORKEN

Bay Environmental Technology (Beijing) Corp.

Jiangsu Golden Gate Energy & Equipment Co., Ltd

Shenzhen Autoware Science&Technology Co.,Ltd

Vapor Recovery Units Product Segment Include:

Less than 500 m3/h

500-2000 m3/h

More than 2000 m3/h

Vapor Recovery Units Product Application Include:

Gas Station

Tank Truck

Oilfield & Oil Refinery

Oil Depot

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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