

Global Vacuum Skin Packaging Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Vacuum Skin Packaging market size will reach 1,724.36 Million USD in 2025 and is projected to reach 2,870.13 Million USD by 2032, with a CAGR of 7.55% (2025-2032). Notably, the China Vacuum Skin Packaging market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Vacuum skin packaging is a method of packaging that involves sealing a product, typically food items, between a sheet of flexible plastic film and a rigid backing board using a vacuum process. In this packaging technique, the plastic film conforms tightly to the contours of the product, creating a secure and visually appealing package. The vacuum skin packaging process involves placing the product on a tray or backing board, covering it with a special vacuum skin film, and then evacuating the air between the film and the product using a vacuum chamber. The film adheres closely to the product's surface, providing a transparent and wrinkle-free seal that enhances the product's appearance and extends its shelf life by minimizing exposure to air and contaminants. Vacuum skin packaging is commonly used for fresh meat, seafood, and other perishable items, as it offers excellent product visibility, tamper resistance, and preservation benefits.

The major global manufacturers of Vacuum Skin Packaging include Sealed Air, Amcor (Bemis), Winpak Ltd., Linpac Packaging, MULTIVAC, DuPont, G. Mondini, Schur

Flexibles, Plastopil Hazorea, Quinn Packaging, Clondalkin Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Vacuum Skin Packaging. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Vacuum Skin Packaging market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Vacuum Skin Packaging market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Vacuum Skin Packaging industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Vacuum Skin Packaging Include:

Sealed Air

Amcor (Bemis)

Winpak Ltd.

Linpac Packaging

MULTIVAC

DuPont

G. Mondini

Schur Flexibles

Plastopil Hazorea

Quinn Packaging

Clondalkin Group

Vacuum Skin Packaging Product Segment Include:

PE

PP

PA

Vacuum Skin Packaging Product Application Include:

Meat and Poultry

Seafood

Dairy Products

Fresh Produce

Ready Meals

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