

Global Vacuum Pumps Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Vacuum Pumps market size will reach 16,624 Million USD in 2025 and is projected to reach 26,485 Million USD by 2032, with a CAGR of 6.88% (2025-2032). Notably, the China Vacuum Pumps market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Vacuum pumps are mechanical devices designed to remove air and gases from a sealed or confined space, creating a vacuum. These pumps are crucial in various industrial, scientific, and manufacturing processes where the absence of air or gas is essential. There are different types of vacuum pumps, including rotary vane pumps, diaphragm pumps, scroll pumps, and turbomolecular pumps, each suited for specific applications based on factors like vacuum level, flow rate, and contamination sensitivity. Vacuum pumps find use in industries such as semiconductor manufacturing, medical equipment, food packaging, and research laboratories. Their applications range from creating vacuum environments for chemical processes to supporting the operation of analytical instruments like mass spectrometers. The ability of vacuum pumps to create controlled low-pressure conditions is fundamental to numerous technological and scientific advancements.

The major global manufacturers of Vacuum Pumps include Gardner Denver, Pfeiffer Vacuum, ULVAC, Atlas Copco, Tuthill, Graham, Becker, Gast (IDEX), Busch, KNF

Neuberger, Tsurumi Manufacturing, Ebara, Flowserve SIHI, Cutes Corp., Samson Pump, PPI Pumps, Zhejiang Value, Wenling Tingwei, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Vacuum Pumps. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Vacuum Pumps market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Vacuum Pumps market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Vacuum Pumps industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Vacuum Pumps Include:

Gardner Denver

Pfeiffer Vacuum

ULVAC

Atlas Copco

Tuthill

Graham

Becker

Gast (IDEX)

Busch

KNF Neuberger

Tsurumi Manufacturing

Ebara

Flowserve SIHI

Cutes Corp.

Samson Pump

PPI Pumps

Zhejiang Value

Wenling Tingwei

Vacuum Pumps Product Segment Include:

Wet Vacuum Pumps

Dry Vacuum Pumps

Vacuum Pumps Product Application Include:

Industrial and Manufacturing

Chemical Processing

Semiconductor & Electronics

Others

Chapter Scope

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