

Global Vacuum Insulation Panel (VIP) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Vacuum Insulation Panel (VIP) market size will reach 3,096.68 Million USD in 2025 and is projected to reach 9,881.96 Million USD by 2032, with a CAGR of 18.03% (2025-2032). Notably, the China Vacuum Insulation Panel (VIP) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A Vacuum Insulation Panel (VIP) is an advanced insulation technology used to achieve high thermal resistance in a compact and thin form. VIPs consist of a core material, often a highly porous material, enclosed in a gas-tight envelope from which air is removed to create a vacuum. This vacuum greatly reduces heat transfer through conduction and convection, resulting in an insulation material with outstanding thermal performance. VIPs are known for their exceptional insulation properties, offering a high R-value (thermal resistance) per unit thickness compared to traditional insulation materials. Due to their efficiency and slim profile, VIPs find applications in various industries, including construction, refrigeration, and transportation, where space is limited, and superior thermal insulation is crucial for energy efficiency and temperature control.

The major global manufacturers of Vacuum Insulation Panel (VIP) include Panasonic, LG Hausys, Fujian SuperTech, ThermoCor, Va-Q-Tec, Porextherm, Etex Group (Promat and Marley Eternit), Kingspan Insulation, Kevothermal, Turna, Knauf Insulation, OCI

Company, Weiaipu New Materials, Qingdao Creek, Yinxing Electric, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Vacuum Insulation Panel (VIP). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Vacuum Insulation Panel (VIP) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Vacuum Insulation Panel (VIP) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Vacuum Insulation Panel (VIP) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Vacuum Insulation Panel (VIP) Include:

Panasonic

LG Hausys

Fujian SuperTech

ThermoCor

Va-Q-Tec

Porextherm

Etex Group(Promat and Marley Eternit)

Kingspan Insulation

Kevothermal

Turna

Knauf Insulation

OCI Company

Weiaipu New Materials

Qingdao Creek

Yinxing Electric

Vacuum Insulation Panel (VIP) Product Segment Include:

Fiber Glass

Precipitated Silica

Fumed Silica

Others

Vacuum Insulation Panel (VIP) Product Application Include:

Home Appliance

Building Material

Transport

Others

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