

# Global Vacuum Insulated Glass Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Vacuum Insulated Glass market size will reach 339.93 Million USD in 2025 and is projected to reach 802.70 Million USD by 2032, with a CAGR of 13.06% (2025-2032). Notably, the China Vacuum Insulated Glass market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Vacuum insulated glass, commonly known as VIG, is an advanced glazing technology designed to enhance thermal insulation in windows and glass panels. This technology involves creating a vacuum or low-pressure gas-filled gap between two or more glass panes, reducing heat transfer through conduction and convection. The absence of air between the glass layers minimizes heat loss and gain, making vacuum insulated glass highly effective in improving the energy efficiency of buildings. The sealed vacuum or gas-filled space acts as a thermal barrier, reducing the need for additional heating or cooling, and enhancing the overall comfort and sustainability of structures. Vacuum insulated glass is utilized in various architectural applications where energy efficiency and thermal performance are critical considerations, contributing to green building practices and meeting stringent energy efficiency standards.

The major global manufacturers of Vacuum Insulated Glass include Nippon Sheet Glass, Guardian Glass, Vitro Architectural Glass, AGC, LandGlass, Panasonic, Taiwan Glass, V-Glass, etc. The global players competition landscape in this report is divided

into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Vacuum Insulated Glass. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Vacuum Insulated Glass market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Vacuum Insulated Glass market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Vacuum Insulated Glass industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Vacuum Insulated Glass Include:

Nippon Sheet Glass

Guardian Glass

Vitro Architectural Glass

AGC

LandGlass

Panasonic

Taiwan Glass

V-Glass

Vacuum Insulated Glass Product Segment Include:

Tempered VIG

Non-tempered VIG

Vacuum Insulated Glass Product Application Include:

Architecture & Furniture

Home Appliance

Others

## **Chapter Scope**

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