

Global Vacuum Induction Melting Furnace (VIM) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Vacuum Induction Melting Furnace (VIM) market size will reach 129.79 Million USD in 2025 and is projected to reach 164.24 Million USD by 2032, with a CAGR of 3.42% (2025-2032). Notably, the China Vacuum Induction Melting Furnace (VIM) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A Vacuum Induction Melting Furnace (VIM) is an advanced industrial furnace designed for the precise melting and alloying of metals under vacuum or controlled atmospheres. This specialized furnace employs induction heating technology, utilizing an induction coil to generate electromagnetic fields that induce currents within the metal charge, leading to efficient and uniform heating. The vacuum environment or controlled atmosphere minimizes the risk of contamination and oxidation during the melting process. Vacuum induction melting furnaces are crucial in the production of high-quality alloys and specialty metals, offering precise temperature control and facilitating the addition of alloying elements. Industries such as aerospace, medical, and advanced materials manufacturing rely on VIM technology to produce materials with specific compositions and properties tailored to demanding applications.

The major global manufacturers of Vacuum Induction Melting Furnace (VIM) include ALD Vacuum Technologies, ULVAC, ECM, Secowarwick, Inductotherm Group

(Consarc?, OTTO Junker GmbH, PVA IVS GmbH, HHV, Therelek, Shenyang Jinyan, Hengjin, SIMUWU, Topcast, Ecco High Frequency, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Vacuum Induction Melting Furnace (VIM). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Vacuum Induction Melting Furnace (VIM) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Vacuum Induction Melting Furnace (VIM) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Vacuum Induction Melting Furnace (VIM) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Vacuum Induction Melting Furnace (VIM) Include:

ALD Vacuum Technologies

ULVAC

ECM

Secowarwick

Inductotherm Group (Consarc?)

OTTO Junker GmbH

PVA IVS GmbH

HHV

Therelek

Shenyang Jinyan

Hengjin

SIMUWU

Topcast

Ecco High Frequency

Vacuum Induction Melting Furnace (VIM) Product Segment Include:

Below 100 Kg

100Kg - 500Kg

Above 500Kg

Vacuum Induction Melting Furnace (VIM) Product Application Include:

Aerospace

Military

Electronics

Power Engineering

Others

Chapter Scope

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