

Global Vacuum Gauges Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Vacuum Gauges market size will reach 376.91 Million USD in 2025 and is projected to reach 506.43 Million USD by 2032, with a CAGR of 4.31% (2025-2032). Notably, the China Vacuum Gauges market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Vacuum gauges are instruments used to measure the pressure within a vacuum, ranging from low to ultra-high vacuum levels, depending on the application. They are essential tools in industries such as manufacturing, research, and aerospace, where maintaining precise vacuum conditions is critical. Vacuum gauges operate using various principles, such as mechanical displacement, thermal conductivity, or ionization, to determine the pressure inside a sealed environment. Common types include mechanical gauges like Bourdon or diaphragm gauges for low vacuums, and advanced electronic gauges like Pirani, ionization, or capacitance manometers for higher precision in ultra-low pressures. These devices help monitor and control vacuum systems, ensuring optimal performance in processes like semiconductor fabrication, freeze-drying, and vacuum packaging. Their reliability and accuracy are vital for maintaining the integrity of vacuum-dependent applications.

The major global manufacturers of Vacuum Gauges include Inficon, Atlas Copco, MKS Instruments, Busch, ULVAC, Teledyne Hastings Instruments, Azbil Corporation, Canon

Anelva, Thyracont Vacuum Instruments, Brooks Instrument, Kurt J. Lesker, Agilent, Shanghai Zhentai Instrument, Ebara, Chengdu Zhenghua Electron Instrument, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Vacuum Gauges. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Vacuum Gauges market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Vacuum Gauges market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Vacuum Gauges industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Vacuum Gauges Include:

Inficon

Atlas Copco

MKS Instruments

Busch

ULVAC

Teledyne Hastings Instruments

Azbil Corporation

Canon Anelva

Thyracont Vacuum Instruments

Brooks Instrument

Kurt J. Lesker

Agilent

Shanghai Zhentai Instrument

Ebara

Chengdu Zhenghua Electron Instrument

Vacuum Gauges Product Segment Include:

Single Pressure Gauges

Compound Pressure Gauges

Vacuum Gauges Product Application Include:

Semiconductor

Industrial Manufacturing

Medical

Others

Chapter Scope

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