

Global Vacuum Gauges for Semiconductor Equipment Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Vacuum Gauges for Semiconductor Equipment market size will reach 125.01 Million USD in 2025 and is projected to reach 194.52 Million USD by 2032, with a CAGR of 6.52% (2025-2032). Notably, the China Vacuum Gauges for Semiconductor Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Vacuum gauges for semiconductor equipment are specialized instruments designed to measure and monitor the level of vacuum in the processing chambers of semiconductor manufacturing tools. Maintaining precise vacuum conditions is critical in semiconductor fabrication processes to ensure the quality and reliability of the produced integrated circuits. These gauges use various technologies such as thermal conductivity, capacitance, or ionization to accurately measure the pressure within the vacuum chamber. Semiconductor manufacturing often involves different vacuum levels for specific processes, and these gauges help semiconductor engineers and technicians monitor and control the vacuum conditions in real-time. Accurate vacuum measurement is crucial for achieving consistent and high-quality semiconductor products, making these gauges essential tools in the semiconductor industry.

The major global manufacturers of Vacuum Gauges for Semiconductor Equipment include MKS (Granville-Phillips), Inficon, Canon ANELVA, Atlas Copco (Leybold) and

Edwards), Pfeiffer Vacuum GmbH, Agilent, ULVAC, SATO VAC INC, Azbil Corporation, Arun Microelectronics, Teledyne Hastings Instruments, Kurt J. Lesker, Setra Systems, EBARA, ATOVAC, Reborns, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Vacuum Gauges for Semiconductor Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Vacuum Gauges for Semiconductor Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Vacuum Gauges for Semiconductor Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Vacuum Gauges for Semiconductor Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Vacuum Gauges for Semiconductor Equipment Include:

MKS (Granville-Phillips)

Inficon

Canon ANELVA

Atlas Copco (Leybold?and Edwards)

Pfeiffer Vacuum GmbH

Agilent

ULVAC

SATO VAC INC

Azbil Corporation

Arun Microelectronics

Teledyne Hastings Instruments

Kurt J. Lesker

Setra Systems

EBARA

ATOVAC

Reborns

Vacuum Gauges for Semiconductor Equipment Product Segment Include:

Capacitance Diaphragm Gauge

Ionization Vacuum Gauge

Pirani Vacuum Gauge

Others

Vacuum Gauges for Semiconductor Equipment Product Application Include:

Deposition

Etching and Cleaning

Ion Implantation

Others

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