

Global Vacuum Gas Oil (VGO) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Vacuum Gas Oil (VGO) market size will reach 2,527.20 Million USD in 2025 and is projected to reach 3,642.25 Million USD by 2032, with a CAGR of 5.36% (2025-2032). Notably, the China Vacuum Gas Oil (VGO) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Vacuum Gas Oil (VGO) is a type of feedstock derived from the vacuum distillation process in oil refineries. It is a mid-distillate product that falls between lighter fractions like diesel and heavier residues obtained during crude oil refining. VGO is characterized by its intermediate boiling point range, making it versatile for further processing in refining units like hydrocrackers and fluid catalytic crackers (FCC). It contains hydrocarbons with varying molecular weights and is a valuable feedstock for producing transportation fuels and petrochemicals. The properties of Vacuum Gas Oil make it suitable for upgrading into higher-value products, contributing to the overall efficiency and flexibility of the refining process.

The major global manufacturers of Vacuum Gas Oil (VGO) include Kuwait Petroleum Corporation (KPC), Axon Specialty Products, Marathon Oil, U.S. Oil & Refining, KazMunayGas (KMG), TAIF-NK PSC, Tatneft, Rosneft, Integrated Refinery Petrochemical Complex (IRPC), etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that

command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Vacuum Gas Oil (VGO). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Vacuum Gas Oil (VGO) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Vacuum Gas Oil (VGO) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Vacuum Gas Oil (VGO) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Vacuum Gas Oil (VGO) Include:

Kuwait Petroleum Corporation (KPC)

Axon Specialty Products

Marathon Oil

U.S. Oil & Refining

KazMunayGas (KMG)

TAIF-NK PSC

Tatneft

Rosneft

Integrated Refinery Petrochemical Complex (IRPC)

Vacuum Gas Oil (VGO) Product Segment Include:

Heavy Vacuum Gas Oil (HVGO)

Light Vacuum Gas Oil (LVGO)

Vacuum Gas Oil (VGO) Product Application Include:

Gasoline Production

Diesel / Kerosene Production

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