

Global Vacuum Excavation Truck Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Vacuum Excavation Truck market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Vacuum Excavation Truck market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A vacuum excavation truck, also known as a vacuum excavator or vac truck, is a specialized vehicle used in construction, utility maintenance, and excavation projects. Unlike traditional excavation methods that use mechanical digging equipment, a vacuum excavation truck employs a high-powered vacuum system to remove soil and debris. The process involves using pressurized air or water to break up the soil, and the vacuum then sucks the loosened material into a debris tank for later disposal. This non-destructive excavation method is particularly useful when working near sensitive utilities, as it minimizes the risk of damaging underground pipes, cables, or other infrastructure. Vacuum excavation trucks are valued for their precision, efficiency, and ability to reduce the environmental impact associated with traditional excavation techniques. They are widely used in applications such as potholing, trenching, and locating underground utilities.

The major global manufacturers of Vacuum Excavation Truck include Vorstrom, Vac Dig (Farrall), Vacvator, Vermeer (Vac-Tron), Spoutvac Industries, Diverse Equipment

Group, Ditch Witch, STG Global, VTS, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Vacuum Excavation Truck. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Vacuum Excavation Truck market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Vacuum Excavation Truck market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Vacuum Excavation Truck industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Vacuum Excavation Truck Include:

Vorstrom

Vac Dig (Farrall)

Vacvator

Vermeer (Vac-Tron)

Spoutvac Industries

Diverse Equipment Group

Ditch Witch

STG Global

VTS

Vacuum Excavation Truck Product Segment Include:

Below 5000L

5000-10000L

Above 10000L

Vacuum Excavation Truck Product Application Include:

Underground Track & Pipe

Underground Cable Network

Other

Chapter Scope

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