

# Global Vacuum Equipment Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Vacuum Equipment market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Vacuum Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Vacuum equipment refers to a broad category of devices and systems used to create and control vacuum environments, where the pressure is lower than atmospheric pressure. These tools are employed across various industries, including manufacturing, research, and healthcare, for a wide range of applications. Vacuum equipment includes vacuum pumps, which remove gas molecules from a sealed chamber to create a vacuum, as well as vacuum chambers, which provide a controlled environment for processes such as material deposition, heat treatment, and testing. Other types of vacuum equipment may include vacuum gauges for measuring pressure levels, vacuum valves for regulating gas flow, and vacuum fittings for connecting components within a vacuum system. Vacuum technology plays a critical role in numerous fields, enabling processes such as semiconductor fabrication, chemical processing, space simulation, and electron microscopy, among others.

The major global manufacturers of Vacuum Equipment include Applied Material, Axcelis Technologies, Buhler Leybold Optics, Centrotherm, DCA, Dr. Eberl MBE-Komponenten GmbH, Hitachi High-Technologies, Hongda Vacuum, Lam Research, Mattson

Technology, Meyer Burger, Omicron, Piotech, Riber Company, SEMCO Technologies, Shincron, Showa Shinku, SKY, SPTS, SVT, Tokki, Tokyo Electron Limited, ULVAC, Veeco, Von Ardenne, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Vacuum Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Vacuum Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Vacuum Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Vacuum Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Vacuum Equipment Include:

Applied Material

Axcelis Technologies

Buhler Leybold Optics

Centrotherm

DCA

Dr. Eberl MBE-Komponenten GmbH

Hitachi High-Technologies

Hongda Vacuum

Lam Research

Mattson Technology

Meyer Burger

Omicron

Piotech

Riber Company

SEMCO Technologies

Shincron

Showa Shinku

SKY

SPTS

SVT

Tokki

Tokyo Electron Limited

ULVAC

Veeco

Von Ardenne

Vacuum Equipment Product Segment Include:

MBE

PECVD

E-beam Evaporation Systems

Plasma Etching System

Rapid Thermal Processing (RTP) System

Vacuum Equipment Product Application Include:

Electronics Industrial

Optical Industrial and Glass Industrial

Photovoltaic Industrial

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Vacuum Equipment Industry PESTEL Analysis

Chapter 3: Global Vacuum Equipment Industry Porter's Five Forces Analysis

Chapter 4: Global Vacuum Equipment Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

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