

# Global UVC LED Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global UVC LED market size will reach 213.05 Million USD in 2025 and is projected to reach 383.01 Million USD by 2032, with a CAGR of 8.74% (2025-2032). Notably, the China UVC LED market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

UVC LEDs, or ultraviolet C light-emitting diodes, are semiconductor devices that emit ultraviolet (UV-C) light when an electric current passes through them. These LEDs are engineered to produce UV-C light in the wavelength range of approximately 200 to 280 nanometers, a spectrum known for its germicidal properties. UVC LEDs find applications in disinfection and sterilization technologies, where the emitted UV-C light is effective in inactivating or killing microorganisms such as bacteria and viruses. The compact size, energy efficiency, and durability of UVC LEDs have led to their use in various settings, including healthcare, water treatment, air purification, and surface disinfection, providing a chemical-free and efficient solution for reducing microbial contamination and ensuring a cleaner environment.

The major global manufacturers of UVC LED include ConvergeEver, Qingdao Jason Electric, High Power Lighting Corp, Foshan NationStar Optoelectronics, Dongguan Ritter Electronics, DUVTek, Shenzhen Leader UV Technology, Shenzhen Monochrome Technology, Greatshine Semiconductor Technology, BVI Wellypower Optronics, Hongli Bingyi, SETi, Crystal IS, HexaTech, Seoul Viosys, NIKKISO, Rayvio, DOWA, LG

Innotek, Luminus, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of UVC LED. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global UVC LED market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the UVC LED market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of UVC LED industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of UVC LED Include:

ConvergEver

Qingdao Jason Electric

High Power Lighting Corp

Foshan NationStar Optoelectronics

Dongguan Ritter Electronics

DUVTek

Shenzhen Leader UV Technology

Shenzhen Monochrome Technology

Greatshine Semiconductor Technology

BVI Wellypower Optronic

Hongli Bingyi

SETi

Crystal IS

HexaTech

Seoul Viosys

NIKKISO

Rayvio

DOWA

LG Innotek

Luminus

UVC LED Product Segment Include:

Organic packaging

Semi-inorganic packaging

Fully inorganic packaging

UVC LED Product Application Include:

Water/Air Disinfection

Sensing ( Bioagents, DNA)

Medical

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global UVC LED Industry PESTEL Analysis

Chapter 3: Global UVC LED Industry Porter's Five Forces Analysis

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