

# Global Used Semiconductor Equipment Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Used Semiconductor Equipment market size will reach 4,631.87 Million USD in 2025 and is projected to reach 12,501.99 Million USD by 2032, with a CAGR of 15.24% (2025-2032). Notably, the China Used Semiconductor Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Used semiconductor equipment refers to pre-owned machinery and tools that have been previously utilized in the manufacturing of semiconductor devices such as microchips and integrated circuits. These systems—ranging from wafer fabrication tools to packaging and testing machines—are refurbished, tested, and resold to semiconductor manufacturers, often providing a cost-effective alternative to new equipment. Used semiconductor equipment enables smaller fabs, startups, and research institutions to access advanced manufacturing capabilities at a lower capital investment. It also supports sustainability by extending the lifecycle of high-precision equipment and reducing electronic waste in the rapidly evolving semiconductor industry.

The major global suppliers of Used Semiconductor Equipment include ASML, KLA Pro Systems, Lam Research, ASM International, Kokusai Electric, Applied Materials, Inc. (AMAT), Ichor Systems, Russell Co., Ltd, PJP TECH, Maestech Co., Ltd, Nikon Precision Inc, Ebara Technologies, Inc. (ETI), iGlobal Inc., Entrepix, Inc, Axus Technology, Axcelis Technologies Inc, ClassOne Equipment, Canon U.S.A., TEL

(Tokyo Electron Ltd.), ULVAC TECHNO, Ltd., SCREEN, DISCO Corporation, Metrology Equipment Services, LLC, Semicat, Inc, Somerset ATE Solutions, SUSS MicroTec REMAN GmbH, Meidensha Corporation, Intertec Sales Corp., TST Co., Ltd., Bao Hong Semi Technology, Genes Tech Group, DP Semiconductor Technology, E-Dot Technology, GMC Semitech Co.,Ltd, SGSSEMI, Wuxi Zhuohai Technology, Shanghai Lieth Precision Equipment, Shanghai Nanpre Mechanical Engineering, EZ Semiconductor Service Inc, HF Kysemi, Joysingtech Semiconductor, Shanghai Vastity Electronics Technology, Jiangsu Sitronics Semiconductor Technology, Dobest Semiconductor Technology (Suzhou), Jiangsu JYD Semiconductor, AMTE (Advanced Materials Technology & Engineering), SurplusGLOBAL, Sumitomo Mitsui Finance and Leasing, Macquarie Semiconductor and Technology, Moov Technologies, Inc., CAE Online, Hightec Systems, AG Semiconductor Services (AGSS), Intel Resale Corporation, EquipNet, Inc, Mitsubishi HC Capital Inc, Hangzhou Yijia Semiconductor Technology, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Used Semiconductor Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Used Semiconductor Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Used Semiconductor Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Used Semiconductor Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Used Semiconductor Equipment Include:

ASML

KLA Pro Systems

Lam Research

ASM International

Kokusai Electric

Applied Materials, Inc. (AMAT)

Ichor Systems

Russell Co., Ltd

PJP TECH

Maestech Co., Ltd

Nikon Precision Inc

Ebara Technologies, Inc. (ETI)

iGlobal Inc.

Entrepix, Inc

Axus Technology

Axcelis Technologies Inc

ClassOne Equipment

Canon U.S.A.

TEL (Tokyo Electron Ltd.)

ULVAC TECHNO, Ltd.

SCREEN

DISCO Corporation

Metrology Equipment Services, LLC

Semicat, Inc

Somerset ATE Solutions

SUSS MicroTec REMAN GmbH

Meidensha Corporation

Intertec Sales Corp.

TST Co., Ltd.

Bao Hong Semi Technology

Genes Tech Group

DP Semiconductor Technology

E-Dot Technology

GMC Semitech Co.,Ltd

SGSSEMI

Wuxi Zhuohai Technology

Shanghai Lieth Precision Equipment

Shanghai Nanpre Mechanical Engineering

EZ Semiconductor Service Inc

HF Kysemi

Joysingtech Semiconductor

Shanghai Vastity Electronics Technology

Jiangsu Sitronics Semiconductor Technology

Dobest Semiconductor Technology (Suzhou)

Jiangsu JYD Semiconductor

AMTE (Advanced Materials Technology & Engineering)

SurplusGLOBAL

Sumitomo Mitsui Finance and Leasing

Macquarie Semiconductor and Technology

Moov Technologies, Inc.

CAE Online

Hightec Systems

AG Semiconductor Services (AGSS)

Intel Resale Corporaton

EquipNet, Inc

Mitsubishi HC Capital Inc

Hangzhou Yijia Semiconductor Technology

Used Semiconductor Equipment Product Segment Include:

300mm Used Equipment

200mm Used Equipment

150mm and Others

Used Semiconductor Equipment Product Application Include:

Refurbished Deposition Equipment

Refurbished Etch Equipment

Refurbished Lithography Machines

Refurbished Ion Implant

Refurbished Heat Treatment Equipment

Refurbished CMP Equipment

Refurbished Metrology and Inspection Equipment

Refurbished Track Equipment

Others

## Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Used Semiconductor Equipment Industry PESTEL Analysis

Chapter 3: Global Used Semiconductor Equipment Industry Porter's Five Forces Analysis

Chapter 4: Global Used Semiconductor Equipment Major Regional Market Size and Forecast Analysis

Chapter 5: Global Used Semiconductor Equipment Market Size and Forecast by Type and Application Analysis

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Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

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