

# Global Urea Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Urea market size will reach 126,782 Million USD in 2025 and is projected to reach 120,274 Million USD by 2032, with a CAGR of -0.75% (2025-2032). Notably, the China Urea market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Urea is a chemical compound with the formula  $\text{CO}(\text{NH}_2)_2$ , and it is a common nitrogen-containing organic compound widely used in agriculture and various industrial applications. In agriculture, urea serves as a major nitrogen fertilizer, providing plants with the essential nutrient for growth. It is a white, crystalline solid that is highly soluble in water, making it suitable for use in various forms, including granules and liquid solutions. Urea is also utilized in the manufacturing of resins, adhesives, and certain plastics. In addition to its role as a fertilizer and industrial chemical, urea is produced naturally in the human body during the breakdown of proteins and is excreted in urine. The compound has diverse applications, reflecting its importance in both agricultural and industrial sectors.

The major global manufacturers of Urea include Tanner Industries, Nutrien, CF Industries, Hillbrothers, Koch, Dyno Nobel, OCI NV(Iowa Fertilizer Company), Mosaic, Winfield United, Andersons, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong

competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Urea. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Urea market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Urea market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Urea industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Urea Include:

Tanner Industries

Nutrien

CF Industries

Hillbrothers

Koch

Dyno Nobel

OCI NV(Iowa Fertilizer Company)

Mosaic

Winfield United

Andersons

Urea Product Segment Include:

Industrial Grade

Feed Grade

Others

Urea Product Application Include:

Fertilizer

Chemical Raw Materials

Medicine

Feed

Biochemistry Experiment

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Urea Capacity and Production Analysis

Chapter 3: Global Urea Industry PESTEL Analysis

Chapter 4: Global Urea Industry Porter's Five Forces Analysis

Chapter 5: Global Urea Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Urea Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Urea Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Urea Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Urea Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Urea Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Urea Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Urea Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Urea Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

## Contents

### **1 UREA MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Urea Product by Type
  - 1.2.1 Industrial Grade
  - 1.2.2 Feed Grade
  - 1.2.3 Others
- 1.3 Urea Product by Application
  - 1.3.1 Fertilizer
  - 1.3.2 Chemical Raw Materials
  - 1.3.3 Medicine
  - 1.3.4 Feed
  - 1.3.5 Biochemistry Experiment
  - 1.3.6 Others
- 1.4 Global Urea Market Revenue and Sales Analysis
  - 1.4.1 Global Urea Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Urea Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Urea Market Sales Price Trend Analysis (2020-2032)
- 1.5 Urea Industry Trends and Innovation
  - 1.5.1 Urea Industry Trends and Innovation
  - 1.5.2 Urea Market Drivers and Challenges

### **2 GLOBAL UREA CAPACITY AND PRODUCTION ANALYSIS**

- 2.1 Global Urea Capacity, Production and Utilization (2020-2032)
- 2.2 Global Urea Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Urea Production by Region
  - 2.3.1 Global Urea Production by Region (2020-2025)
  - 2.3.2 Global Urea Production Forecast by Region (2026-2032)
  - 2.3.3 Global Urea Production Market Share by Region (2020-2032)

### **3 UREA MARKET PESTEL ANALYSIS**

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis

3.5 Environmental Factors Analysis

3.6 Legal Factors Analysis

## **4 UREA MARKET PORTER'S FIVE FORCES ANALYSIS**

4.1 Competitive Rivalry

4.2 Threat of New Entrants

4.3 Bargaining Power of Suppliers

4.4 Bargaining Power of Buyers

4.5 Threat of Substitutes

## **5 GLOBAL UREA MARKET ANALYSIS BY REGIONS**

5.1 Urea Overall Market: 2024 VS 2025 VS 2032

5.2 Global Urea Revenue and Forecast Analysis (2020-2032)

5.2.1 Global Urea Revenue and Market Share by Region (2020-2025)

5.2.2 Global Urea Revenue and Market Forecast by Region (2026-2032)

5.3 Global Urea Sales and Forecast Analysis (2020-2032)

5.3.1 Global Urea Sales and Market Share by Region (2020-2025)

5.3.2 Global Urea Sales and Market Forecast by Region (2026-2032)

5.4 Global Urea Sales Price Trend Analysis (2020-2032)

## **6 GLOBAL UREA MARKET SIZE BY TYPE AND APPLICATION**

6.1 Global Urea Market Size by Type

6.1.1 Global Urea Revenue and Forecast Analysis by Type (2020-2032)

6.1.2 Global Urea Sales and Forecast Analysis by Type (2020-2032)

6.2 Global Urea Market Size by Application

6.2.1 Global Urea Revenue and Forecast Analysis by Application (2020-2032)

6.2.2 Global Urea Sales and Forecast Analysis by Application (2020-2032)

## **7 NORTH AMERICA**

7.1 North America Urea Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Urea Market Size by Type

7.3.1 North America Urea Sales by Type (2020-2032)

7.3.2 North America Urea Revenue by Type (2020-2032)

7.4 North America Urea Market Size by Application

7.4.1 North America Urea Sales by Application (2020-2032)

7.4.2 North America Urea Revenue by Application (2020-2032)

7.5 North America Urea Market Size by Country

7.5.1 US

7.5.2 Canada

## **8 EUROPE**

8.1 Europe Urea Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Urea Market Size by Type

8.3.1 Europe Urea Sales by Type (2020-2032)

8.3.2 Europe Urea Revenue by Type (2020-2032)

8.4 Europe Urea Market Size by Application

8.4.1 Europe Urea Sales by Application (2020-2032)

8.4.2 Europe Urea Revenue by Application (2020-2032)

8.5 Europe Urea Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

## **9 CHINA**

9.1 China Urea Market Size and Growth Rate Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Urea Market Size by Type

9.3.1 China Urea Sales by Type (2020-2032)

9.3.2 China Urea Revenue by Type (2020-2032)

9.4 China Urea Market Size by Application

9.4.1 China Urea Sales by Application (2020-2032)

9.4.2 China Urea Revenue by Application (2020-2032)

## **10 APAC (EXCL. CHINA)**

10.1 APAC (excl. China) Urea Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

- 10.3 APAC (excl. China) Urea Market Size by Type
  - 10.3.1 APAC (excl. China) Urea Sales by Type (2020-2032)
  - 10.3.2 APAC (excl. China) Urea Revenue by Type (2020-2032)
- 10.4 APAC (excl. China) Urea Market Size by Application
  - 10.4.1 APAC (excl. China) Urea Sales by Application (2020-2032)
  - 10.4.2 APAC (excl. China) Urea Revenue by Application (2020-2032)
- 10.5 APAC (excl. China) Urea Market Size by Country
  - 10.5.1 Japan
  - 10.5.2 South Korea
  - 10.5.3 India
  - 10.5.4 Australia
  - 10.5.5 Southeast Asia

## **11 LATIN AMERICA**

- 11.1 Latin America Urea Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Latin America Key Manufacturers Analysis

### **11.3 LATIN AMERICA UREA MARKET SIZE BY TYPE**

- 11.3.1 Latin America Urea Sales by Type (2020-2032)
- 11.3.2 Latin America Urea Revenue by Type (2020-2032)
- 11.4 Latin America Urea Market Size by Application
  - 11.4.1 Latin America Urea Sales by Application (2020-2032)
  - 11.4.2 Latin America Urea Revenue by Application (2020-2032)
- 11.5 Latin America Urea Market Size by Country
- 11.6 Latin America Urea Market Size by Country
  - 11.6.1 Mexico
  - 11.6.2 Brazil

## **12 MIDDLE EAST & AFRICA**

- 12.1 Middle East & Africa Urea Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Urea Market Size by Type
  - 12.3.1 Middle East & Africa Urea Sales by Type (2020-2032)
  - 12.3.2 Middle East & Africa Urea Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Urea Market Size by Application
  - 12.4.1 Middle East & Africa Urea Sales by Application (2020-2032)

- 12.4.2 Middle East & Africa Urea Revenue by Application (2020-2032)
- 12.5 Middle East Urea Market Size by Country
  - 12.5.1 Saudi Arabia
  - 12.5.2 South Africa

## **13 COMPETITION BY MANUFACTURERS**

- 13.1 Global Urea Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
  - 13.1.1 Global Urea Market Sales by Key Manufacturers (2021-2025)
  - 13.1.2 Global Urea Market Revenue by Key Manufacturers (2021-2025)
  - 13.1.3 Global Urea Average Sales Price by Manufacturers (2021-2025)
- 13.2 Urea Competitive Landscape Analysis and Market Dynamic
  - 13.2.1 Urea Competitive Landscape Analysis
  - 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
  - 13.2.3 Market Dynamic

## **14 KEY COMPANIES ANALYSIS**

- 14.1 Tanner Industries
  - 14.1.1 Tanner Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.1.2 Tanner Industries Urea Product Portfolio
  - 14.1.3 Tanner Industries Urea Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.2 Nutrien
  - 14.2.1 Nutrien Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.2.2 Nutrien Urea Product Portfolio
  - 14.2.3 Nutrien Urea Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.3 CF Industries
  - 14.3.1 CF Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.3.2 CF Industries Urea Product Portfolio
  - 14.3.3 CF Industries Urea Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.4 Hillbrothers
  - 14.4.1 Hillbrothers Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 14.4.2 Hillbrothers Urea Product Portfolio
- 14.4.3 Hillbrothers Urea Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.5 Koch
  - 14.5.1 Koch Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.5.2 Koch Urea Product Portfolio
  - 14.5.3 Koch Urea Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.6 Dyno Nobel
  - 14.6.1 Dyno Nobel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.6.2 Dyno Nobel Urea Product Portfolio
  - 14.6.3 Dyno Nobel Urea Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.7 OCI NV(Iowa Fertilizer Company)
  - 14.7.1 OCI NV(Iowa Fertilizer Company) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.7.2 OCI NV(Iowa Fertilizer Company) Urea Product Portfolio
  - 14.7.3 OCI NV(Iowa Fertilizer Company) Urea Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.8 Mosaic
  - 14.8.1 Mosaic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.8.2 Mosaic Urea Product Portfolio
  - 14.8.3 Mosaic Urea Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.9 Winfield United
  - 14.9.1 Winfield United Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.9.2 Winfield United Urea Product Portfolio
  - 14.9.3 Winfield United Urea Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.10 Andersons
  - 14.10.1 Andersons Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.10.2 Andersons Urea Product Portfolio
  - 14.10.3 Andersons Urea Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **15 INDUSTRY CHAIN ANALYSIS**

- 15.1 Urea Industry Chain Analysis
- 15.2 Urea Industry Raw Material and Suppliers Analysis
  - 15.2.1 Urea Key Raw Material Supply Analysis
  - 15.2.2 Raw Material Suppliers and Contact Information
- 15.3 Urea Typical Downstream Customers
- 15.4 Urea Sales Channel Analysis

## **16 RESEARCH FINDINGS AND CONCLUSION**

## **17 METHODOLOGY AND DATA SOURCE**

- 17.1 Methodology/Research Approach
- 17.2 Research Scope
- 17.3 Benchmarks and Assumptions
- 17.4 Data Source
  - 17.4.1 Primary Sources
  - 17.4.2 Secondary Sources
- 17.5 Data Cross Validation
- 17.6 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1: Global Urea Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)
- Table 2: Global Urea Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)
- Table 3: Urea Industry Development Status
- Table 4: Urea Industry Development Trends
- Table 5: Global Urea Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (Ton)
- Table 6: Global Urea Production by Region (2020-2025) & (Ton)
- Table 7: Global Urea Production Forecast by Region (2026-2032) & (Ton)
- Table 8: Global Urea Production Market Share by Region (2020-2025)
- Table 9: Global Urea Production Market Share by Region (2026-2032)
- Table 10: Global Urea Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032
- Table 11: Global Urea Revenue by Region (2020-2025) & (US\$ Million)
- Table 12: Global Urea Revenue Market Share by Region (2020-2025)
- Table 13: Global Urea Revenue Forecast by Region (2026-2032) & (US\$ Million)
- Table 14: Global Urea Revenue Market Share Forecast by Region (2026-2032)
- Table 15: Global Urea Sales by Region (2020-2025) & (Ton)
- Table 16: Global Urea Sales Market Share by Region (2020-2025)
- Table 17: Global Urea Sales Forecast by Region (2026-2032) & (Ton)
- Table 18: Global Urea Sales Market Share Forecast by Region (2026-2032)
- Table 19: Global Urea Revenue Analysis by Type (2020-2025) & (US\$ Million)
- Table 20: Global Urea Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)
- Table 21: Global Urea Sales Analysis by Type (2020-2025) & (Ton)
- Table 22: Global Urea Sales Analysis Forecast by Type (2026-2032) & (Ton)
- Table 23: Global Urea Revenue Analysis by Application (2020-2025) & (US\$ Million)
- Table 24: Global Urea Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)
- Table 25: Global Urea Sales Analysis by Application (2020-2025) & (Ton)
- Table 26: Global Urea Sales Analysis Forecast by Application (2026-2032) & (Ton)
- Table 27: Key Urea Players in North America
- Table 28: North America Urea Sales by Type (2020-2025) & (Ton)
- Table 29: North America Urea Sales by Type (2026-2032) & (Ton)
- Table 30: North America Urea Revenue by Type (2020-2025) & (US\$ Million)
- Table 31: North America Urea Revenue by Type (2026-2032) & (US\$ Million)
- Table 32: North America Urea Sales by Application (2020-2025) & (Ton)

- Table 33: North America Urea Sales by Application (2026-2032) & (Ton)
- Table 34: North America Urea Revenue by Application (2020-2025) & (US\$ Million)
- Table 35: North America Urea Revenue by Application (2026-2032) & (US\$ Million)
- Table 36: North America Urea Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 37: North America Urea Revenue Market Size by Country (2026-2032) & (US\$ Million)
- Table 38: North America Urea Sales Market Size by Country (2020-2025) & (Ton)
- Table 39: North America Urea Sales Market Size by Country (2026-2032) & (Ton)
- Table 40: Key Urea Players in Europe
- Table 41: Europe Urea Sales by Type (2020-2025) & (Ton)
- Table 42: Europe Urea Sales by Type (2026-2032) & (Ton)
- Table 43: Europe Urea Revenue by Type (2020-2025) & (US\$ Million)
- Table 44: Europe Urea Revenue by Type (2026-2032) & (US\$ Million)
- Table 45: Europe Urea Sales by Application (2020-2025) & (Ton)
- Table 46: Europe Urea Sales by Application (2026-2032) & (Ton)
- Table 47: Europe Urea Revenue by Application (2020-2025) & (US\$ Million)
- Table 48: Europe Urea Revenue by Application (2026-2032) & (US\$ Million)
- Table 49: Europe Urea Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 50: Europe Urea Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 51: Europe Urea Sales Market Size by Country (2020-2025) & (Ton)
- Table 52: Europe Urea Sales Market Size Forecast by Country (2026-2032) & (Ton)
- Table 53: Key Urea Players in China
- Table 54: China Urea Sales by Type (2020-2025) & (Ton)
- Table 55: China Urea Sales by Type (2026-2032) & (Ton)
- Table 56: China Urea Revenue by Type (2020-2025) & (US\$ Million)
- Table 57: China Urea Revenue by Type (2026-2032) & (US\$ Million)
- Table 58: China Urea Sales by Application (2020-2025) & (Ton)
- Table 59: China Urea Sales by Application (2026-2032) & (Ton)
- Table 60: China Urea Revenue by Application (2020-2025) & (US\$ Million)
- Table 61: China Urea Revenue by Application (2026-2032) & (US\$ Million)
- Table 62: Key Urea Players in APAC (excl. China)
- Table 63: APAC (excl. China) Urea Sales by Type (2020-2025) & (Ton)
- Table 64: APAC (excl. China) Urea Sales by Type (2026-2032) & (Ton)
- Table 65: APAC (excl. China) Urea Revenue by Type (2020-2025) & (US\$ Million)
- Table 66: APAC (excl. China) Urea Revenue by Type (2026-2032) & (US\$ Million)
- Table 67: APAC (excl. China) Urea Sales by Application (2020-2025) & (Ton)
- Table 68: APAC (excl. China) Urea Sales by Application (2026-2032) & (Ton)

Table 69: APAC (excl. China) Urea Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Urea Revenue by Application (2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) Urea Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Urea Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Urea Sales Market Size by Country (2020-2025) & (Ton)

Table 74: APAC (excl. China) Urea Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 75: Key Urea Players in Latin America

Table 76: Latin America Urea Sales by Type (2020-2025) & (Ton)

Table 77: Latin America Urea Sales by Type (2026-2032) & (Ton)

Table 78: Latin America Urea Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Urea Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Urea Sales by Application (2020-2025) & (Ton)

Table 81: Latin America Urea Sales by Application (2026-2032) & (Ton)

Table 82: Latin America Urea Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Urea Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Urea Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Urea Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Urea Sales Market Size by Country (2020-2025) & (Ton)

Table 87: Latin America Urea Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 88: Key Urea Players in Middle East & Africa

Table 89: Middle East & Africa Urea Sales by Type (2020-2025) & (Ton)

Table 90: Middle East & Africa Urea Sales by Type (2026-2032) & (Ton)

Table 91: Middle East & Africa Urea Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Urea Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Urea Sales by Application (2020-2025) & (Ton)

Table 94: Middle East & Africa Urea Sales by Application (2026-2032) & (Ton)

Table 95: Middle East & Africa Urea Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Urea Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Urea Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Urea Revenue Market Size Forecast by Country

(2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Urea Sales Market Size by Country (2020-2025) & (Ton)

Table 100: Middle East & Africa Urea Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 101: Global Urea Market Sales by Key Manufacturers (2021-2025) & (Ton)

Table 102: Global Urea Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Urea Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Urea Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Tanner Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Tanner Industries Urea Product Portfolio

Table 110: Tanner Industries Urea Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: Nutrien Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Nutrien Urea Product Portfolio

Table 113: Nutrien Urea Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: CF Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: CF Industries Urea Product Portfolio

Table 116: CF Industries Urea Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Hillbrothers Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Hillbrothers Urea Product Portfolio

Table 119: Hillbrothers Urea Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Koch Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Koch Urea Product Portfolio

Table 122: Koch Urea Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: Dyno Nobel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: Dyno Nobel Urea Product Portfolio

Table 125: Dyno Nobel Urea Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: OCI NV(Iowa Fertilizer Company) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: OCI NV(Iowa Fertilizer Company) Urea Product Portfolio

Table 128: OCI NV(Iowa Fertilizer Company) Urea Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Mosaic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Mosaic Urea Product Portfolio

Table 131: Mosaic Urea Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Winfield United Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Winfield United Urea Product Portfolio

Table 134: Winfield United Urea Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Andersons Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Andersons Urea Product Portfolio

Table 137: Andersons Urea Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Upstream Key Raw Material Price List

Table 139: Urea Raw Material Suppliers and Contact Information

Table 140: Urea Typical Customer List

Table 141: Urea Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Urea Product Pictures

Figure 2: Industrial Grade Picture Scope

Figure 3: Feed Grade Picture Scope

Figure 4: Others Picture Scope

Figure 5: Fertilizer Picture Scope

Figure 6: Chemical Raw Materials Picture Scope

Figure 7: Medicine Picture Scope

Figure 8: Feed Picture Scope

Figure 9: Biochemistry Experiment Picture Scope

Figure 10: Others Picture Scope

Figure 11: Global Urea Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 12: Global Urea Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 13: Global Urea Market Sales and Growth Rate Analysis (2020-2032) & (Ton)

Figure 14: Global Urea Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 15: Global Urea Capacity, Production and Utilization (2019-2030) & (Ton)

Figure 16: Global Urea Production by Region: 2023 VS 2024 VS 2030 (Ton)

Figure 17: Global Urea Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 18: Global Urea Production Market Share by Region (2019-2030)

Figure 19: Global Urea Market Size by Region (2020-2032) & (US\$ Million)

Figure 20: Global Urea Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 21: Global Urea Sales Price by Region (2020-2032) & (Ton)

Figure 22: North America Urea Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 23: North America Urea Revenue Market Share by Players in 2024

Figure 24: North America Urea Sales Market Share by Type (2020-2032)

Figure 25: North America Urea Revenue Market Share by Type (2020-2032)

Figure 26: North America Urea Sales Market Share by Application (2020-2032)

Figure 27: North America Urea Revenue Market Share by Application (2020-2032)

Figure 28: US Urea Revenue (2020-2032) & (US\$ Million)

Figure 29: Canada Urea Revenue (2020-2032) & (US\$ Million)

Figure 30: Europe Urea Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 31: Europe Urea Revenue Market Share by Players in 2024

- Figure 32:Europe Urea Sales Market Share by Type (2020-2032)
- Figure 33:Europe Urea Revenue Market Share by Type (2020-2032)
- Figure 34:Europe Urea Sales Market Share by Application (2020-2032)
- Figure 35:Europe Urea Revenue Market Share by Application (2020-2032)
- Figure 36:Germany Urea Revenue (2020-2032) & (US\$ Million)
- Figure 37:France Urea Revenue (2020-2032) & (US\$ Million)
- Figure 38:United Kingdom Urea Revenue (2020-2032) & (US\$ Million)
- Figure 39:Italy Urea Revenue (2020-2032) & (US\$ Million)
- Figure 40:Spain Urea Revenue (2020-2032) & (US\$ Million)
- Figure 41:Benelux Urea Revenue (2020-2032) & (US\$ Million)
- Figure 42:China Urea Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 43:China Urea Revenue Market Share by Players in 2024
- Figure 44:China Urea Sales Market Share by Type (2020-2032)
- Figure 45:China Urea Revenue Market Share by Type (2020-2032)
- Figure 46:China Urea Sales Market Share by Application (2020-2032)
- Figure 47:China Urea Revenue Market Share by Application (2020-2032)
- Figure 48:APAC (excl. China) Urea Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 49:APAC (excl. China) Urea Revenue Market Share by Players in 2024
- Figure 50:APAC (excl. China) Urea Sales Market Share by Type (2020-2032)
- Figure 51:APAC (excl. China) Urea Revenue Market Share by Type (2020-2032)
- Figure 52:APAC (excl. China) Urea Sales Market Share by Application (2020-2032)
- Figure 53:APAC (excl. China) Urea Revenue Market Share by Application (2020-2032)
- Figure 54:Japan Urea Revenue (2020-2032) & (US\$ Million)
- Figure 55:South Korea Urea Revenue (2020-2032) & (US\$ Million)
- Figure 56:India Urea Revenue (2020-2032) & (US\$ Million)
- Figure 57:Australia Urea Revenue (2020-2032) & (US\$ Million)
- Figure 58:Southeast Asia Urea Revenue (2020-2032) & (US\$ Million)
- Figure 59:Latin America Urea Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 60:Latin America Urea Revenue Market Share by Players in 2024
- Figure 61:Latin America Urea Sales Market Share by Type (2020-2032)
- Figure 62:Latin America Urea Revenue Market Share by Type (2020-2032)
- Figure 63:Latin America Urea Sales Market Share by Application (2020-2032)
- Figure 64:Latin America Urea Revenue Market Share by Application (2020-2032)
- Figure 65:Mexico Urea Revenue (2020-2032) & (US\$ Million)
- Figure 66:Brazil Urea Revenue (2020-2032) & (US\$ Million)
- Figure 67:Middle East & Africa Urea Market Size and Growth Rate (2020-2032) & (US\$ Million)

- Figure 68: Middle East & Africa Urea Revenue Market Share by Players in 2024
- Figure 69: Middle East & Africa Urea Sales Market Share by Type (2020-2032)
- Figure 70: Middle East & Africa Urea Revenue Market Share by Type (2020-2032)
- Figure 71: Middle East & Africa Urea Sales Market Share by Application (2020-2032)
- Figure 72: Middle East & Africa Urea Revenue Market Share by Application (2020-2032)
- Figure 73: Saudi Arabia Urea Revenue (2020-2032) & (US\$ Million)
- Figure 74: South Africa Urea Revenue (2020-2032) & (US\$ Million)
- Figure 75: Global Urea Sales Market Share by Key Manufacturers in 2024
- Figure 76: Global Urea Revenue Market Share by Key Manufacturers in 2024
- Figure 77: Global Urea Industry Competition Landscape
- Figure 78: Urea Industry Chain Analysis
- Figure 79: Bottom-Up and Top-Down Research Methods
- Figure 80: Key Interview Objectives
- Figure 81: Data Cross Validation

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