

Global Urea Fertilizers Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Urea Fertilizers market size will reach 63,057 Million USD in 2025 and is projected to reach 72,932 Million USD by 2032, with a CAGR of 2.10% (2025-2032). Notably, the China Urea Fertilizers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Urea fertilizers are nitrogen-rich fertilizers widely used in agriculture to provide crops with a readily available source of nitrogen, a crucial nutrient for plant growth. Urea is a white, crystalline compound with the chemical formula $\text{CO}(\text{NH}_2)_2$. It contains about 46% nitrogen by weight, making it one of the most concentrated solid nitrogen fertilizers. Urea is typically applied to the soil and undergoes a two-step conversion process: first, it hydrolyzes into ammonium carbonate, and then it further breaks down into ammonium and bicarbonate ions, releasing nitrogen that plants can absorb. Urea fertilizers are versatile and suitable for various crops and soil types. They can be applied directly to the soil or used as part of a blended fertilizer. Urea's popularity is attributed to its high nitrogen content, cost-effectiveness, and ease of handling and application in agricultural practices.

The major global manufacturers of Urea Fertilizers include QAFCO, CF Industries, SABIC, Yangmei Chemical, Yara, Nutrien, Koch Fertilizer, EuroChem, Shanxi tianze coal-chemical, Rui Xing Group, China XLX Fertiliser, Shandong Lianmeng Chemical,

Hualu-hengsheng, Dongguang Chemical, Sichuan Lutianhua, CVR Partners, LP, Hubei Yihua Chemical Industry, Luxi Chemical Group, Coromandel International Ltd., Sinofert Holdings Limited., Bunge Limited, OSTCHEM (Group DF), OCI Nitrogen, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Urea Fertilizers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Urea Fertilizers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Urea Fertilizers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Urea Fertilizers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Urea Fertilizers Include:

QAFCO

CF Industries

SABIC

Yangmei Chemical

Yara

Nutrien

Koch Fertilizer

EuroChem

Shanxi tianze coal-chemical

Rui Xing Group

China XLX Fertiliser

Shandong Lianmeng Chemical

Hualu-hengsheng

Dongguang Chemical

Sichuan Lutianhua

CVR Partners, LP

Hubei Yihua Chemical Industry

Luxi Chemical Group

Coromandel International Ltd.

Sinofert Holdings Limited.

Bunge Limited

OSTCHEM (Group DF)

OCI Nitrogen

Urea Fertilizers Product Segment Include:

Gas based Urea Fertilizers

Coal based Urea Fertilizers

Other

Urea Fertilizers Product Application Include:

Agricultural

Industrial

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