

Global Urea Ammonium Nitrate (UAN) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Urea Ammonium Nitrate (UAN) market size will reach 6,114.87 Million USD in 2025 and is projected to reach 8,355 Million USD by 2032, with a CAGR of 4.56% (2025-2032). Notably, the China Urea Ammonium Nitrate (UAN) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Urea Ammonium Nitrate (UAN) is a liquid fertilizer solution that contains a combination of urea and ammonium nitrate. This nitrogen-rich fertilizer is commonly used in agriculture to provide crops with readily available nitrogen, which is a crucial nutrient for plant growth. The combination of urea and ammonium nitrate in UAN offers a balanced source of nitrogen, with urea providing a slow-release form and ammonium nitrate offering quick-release nitrogen. UAN is versatile and can be easily mixed with other fertilizers or applied alone through various irrigation systems. It is particularly favored for its convenience and efficiency in delivering nitrogen to crops, promoting healthy plant development and improving overall crop yield.

The major global manufacturers of Urea Ammonium Nitrate (UAN) include CF Industries, Nutrien, EuroChem, Yara International, Acron Group, OCI, Achema, Zak?ady Azotowe Pu?awy, Grodno Azot, LSB Industries, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant

industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Urea Ammonium Nitrate (UAN). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Urea Ammonium Nitrate (UAN) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Urea Ammonium Nitrate (UAN) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Urea Ammonium Nitrate (UAN) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Urea Ammonium Nitrate (UAN) Include:

CF Industries

Nutrien

EuroChem

Yara International

Acron Group

OCI

Achema

Zakłady Azotowe Puławy

Grodno Azot

LSB Industries

Urea Ammonium Nitrate (UAN) Product Segment Include:

UAN 28

UAN 30

UAN 32

Urea Ammonium Nitrate (UAN) Product Application Include:

Cereals and Grains

Oilseeds and Pulses

Fruits and Vegetables

Others

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