

Global Urban Rail Transit Gearbox Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Urban Rail Transit Gearbox market size will reach 354.08 Million USD in 2025 and is projected to reach 495.24 Million USD by 2032, with a CAGR of 4.91% (2025-2032). Notably, the China Urban Rail Transit Gearbox market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

An urban rail transit gearbox is a mechanical device used in the drivetrain of rail vehicles, such as trains and trams, to transfer power from the electric motor to the wheels, enabling movement along tracks. This gearbox is specifically designed for urban rail transit systems, where frequent starts, stops, and variable speeds are common. It typically features multiple gear ratios to optimize performance for different operating conditions, ensuring smooth acceleration, energy efficiency, and effective braking. Urban rail transit gearboxes are built to withstand the demanding environment of city transportation, providing durability, reliability, and low maintenance in high-frequency operations. Their design also focuses on noise reduction and vibration control, contributing to a comfortable and efficient urban transit experience.

The major global manufacturers of Urban Rail Transit Gearbox include Voith, ZF, Nanjing HIGH Speed GearManufacturing, Changzhou RuiyangTransmission Technology, Wikov (Gmeinder), Toyo Denki Seizo K.K., China Automotive Engineering Research Institute, Zhengzhou Research Institute Of Mechanical Engineering,

JiangsuShinri GearSYSTEMS, TS Henschel, CRRC BEIJING NANKOU, Taiyuan Heavy Industry, Zhuzhou Gofront Equipment, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Urban Rail Transit Gearbox. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Urban Rail Transit Gearbox market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Urban Rail Transit Gearbox market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Urban Rail Transit Gearbox industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Urban Rail Transit Gearbox Include:

Voith

ZF

Nanjing HIGH Speed GearManufacturing

Changzhou RuiyangTransmission Technology

Wikov (Gmeinder)

Toyo Denki Seizo K.K.

China Automotive Engineering Research Institute

Zhengzhou Research Institute Of Mechanical Engineering

JiangsuShinri GearSYSTEMS

TS Henschel

CRRRC BEIJING NANKOU

Taiyuan Heavy Industry

Zhuzhou Gofront Equipment

Urban Rail Transit Gearbox Product Segment Include:

Single Stage Gearbox

Double Stage Gearbox

Urban Rail Transit Gearbox Product Application Include:

Subway

Tram

Light Rail

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Urban Rail Transit Gearbox Industry PESTEL Analysis

Chapter 3: Global Urban Rail Transit Gearbox Industry Porter's Five Forces Analysis

Chapter 4: Global Urban Rail Transit Gearbox Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Urban Rail Transit Gearbox Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Urban Rail Transit Gearbox Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Urban Rail Transit Gearbox Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Urban Rail Transit Gearbox Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Urban Rail Transit Gearbox Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Urban Rail Transit Gearbox Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Urban Rail Transit Gearbox Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Urban Rail Transit Gearbox Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 URBAN RAIL TRANSIT GEARBOX MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Urban Rail Transit Gearbox Product by Type
 - 1.2.1 Single Stage Gearbox
 - 1.2.2 Double Stage Gearbox
- 1.3 Urban Rail Transit Gearbox Product by Application
 - 1.3.1 Subway
 - 1.3.2 Tram
 - 1.3.3 Light Rail
 - 1.3.4 Others
- 1.4 Global Urban Rail Transit Gearbox Market Revenue and Sales Analysis
 - 1.4.1 Global Urban Rail Transit Gearbox Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Urban Rail Transit Gearbox Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Urban Rail Transit Gearbox Market Sales Price Trend Analysis (2020-2032)
- 1.5 Urban Rail Transit Gearbox Industry Trends and Innovation
 - 1.5.1 Urban Rail Transit Gearbox Industry Trends and Innovation
 - 1.5.2 Urban Rail Transit Gearbox Market Drivers and Challenges

2 URBAN RAIL TRANSIT GEARBOX MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 URBAN RAIL TRANSIT GEARBOX MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL URBAN RAIL TRANSIT GEARBOX MARKET ANALYSIS BY REGIONS

4.1 Urban Rail Transit Gearbox Overall Market: 2024 VS 2025 VS 2032

4.2 Global Urban Rail Transit Gearbox Revenue and Forecast Analysis (2020-2032)

4.2.1 Global Urban Rail Transit Gearbox Revenue and Market Share by Region (2020-2025)

4.2.2 Global Urban Rail Transit Gearbox Revenue and Market Share Forecast by Region (2026-2032)

4.3 Global Urban Rail Transit Gearbox Sales and Forecast Analysis (2020-2032)

4.3.1 Global Urban Rail Transit Gearbox Sales and Market Share by Region (2020-2025)

4.3.2 Global Urban Rail Transit Gearbox Sales and Market Share Forecast by Region (2026-2032)

4.4 Global Urban Rail Transit Gearbox Sales Price Trend Analysis (2020-2032)

5 GLOBAL URBAN RAIL TRANSIT GEARBOX MARKET SIZE BY TYPE AND APPLICATION

5.1 Global Urban Rail Transit Gearbox Market Size by Type

5.1.1 Global Urban Rail Transit Gearbox Revenue and Forecast Analysis by Type (2020-2032)

5.1.2 Global Urban Rail Transit Gearbox Sales and Forecast Analysis by Type (2020-2032)

5.2 Global Urban Rail Transit Gearbox Market Size by Application

5.2.1 Global Urban Rail Transit Gearbox Revenue and Forecast Analysis by Application (2020-2032)

5.2.2 Global Urban Rail Transit Gearbox Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

6.1 North America Urban Rail Transit Gearbox Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America Urban Rail Transit Gearbox Market Size by Type

6.3.1 North America Urban Rail Transit Gearbox Sales by Type (2020-2032)

6.3.2 North America Urban Rail Transit Gearbox Revenue by Type (2020-2032)

6.4 North America Urban Rail Transit Gearbox Market Size by Application

- 6.4.1 North America Urban Rail Transit Gearbox Sales by Application (2020-2032)
- 6.4.2 North America Urban Rail Transit Gearbox Revenue by Application (2020-2032)
- 6.5 North America Urban Rail Transit Gearbox Market Size by Country
 - 6.5.1 US
 - 6.5.2 Canada

7 EUROPE

- 7.1 Europe Urban Rail Transit Gearbox Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Urban Rail Transit Gearbox Market Size by Type
 - 7.3.1 Europe Urban Rail Transit Gearbox Sales by Type (2020-2032)
 - 7.3.2 Europe Urban Rail Transit Gearbox Revenue by Type (2020-2032)
- 7.4 Europe Urban Rail Transit Gearbox Market Size by Application
 - 7.4.1 Europe Urban Rail Transit Gearbox Sales by Application (2020-2032)
 - 7.4.2 Europe Urban Rail Transit Gearbox Revenue by Application (2020-2032)
- 7.5 Europe Urban Rail Transit Gearbox Market Size by Country
 - 7.5.1 Germany
 - 7.5.2 France
 - 7.5.3 United Kingdom
 - 7.5.4 Italy
 - 7.5.5 Spain
 - 7.5.6 Benelux

8 CHINA

- 8.1 China Urban Rail Transit Gearbox Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Urban Rail Transit Gearbox Market Size by Type
 - 8.3.1 China Urban Rail Transit Gearbox Sales by Type (2020-2032)
 - 8.3.2 China Urban Rail Transit Gearbox Revenue by Type (2020-2032)
- 8.4 China Urban Rail Transit Gearbox Market Size by Application
 - 8.4.1 China Urban Rail Transit Gearbox Sales by Application (2020-2032)
 - 8.4.2 China Urban Rail Transit Gearbox Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Urban Rail Transit Gearbox Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Urban Rail Transit Gearbox Market Size by Type

9.3.1 APAC (excl. China) Urban Rail Transit Gearbox Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Urban Rail Transit Gearbox Revenue by Type (2020-2032)

9.4 APAC (excl. China) Urban Rail Transit Gearbox Market Size by Application

9.4.1 APAC (excl. China) Urban Rail Transit Gearbox Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Urban Rail Transit Gearbox Revenue by Application (2020-2032)

9.5 APAC (excl. China) Urban Rail Transit Gearbox Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Urban Rail Transit Gearbox Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Urban Rail Transit Gearbox Market Size by Type

10.3.1 Latin America Urban Rail Transit Gearbox Sales by Type (2020-2032)

10.3.2 Latin America Urban Rail Transit Gearbox Revenue by Type (2020-2032)

10.4 Latin America Urban Rail Transit Gearbox Market Size by Application

10.4.1 Latin America Urban Rail Transit Gearbox Sales by Application (2020-2032)

10.4.2 Latin America Urban Rail Transit Gearbox Revenue by Application (2020-2032)

10.5 Latin America Urban Rail Transit Gearbox Market Size by Country

10.6 Latin America Urban Rail Transit Gearbox Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Urban Rail Transit Gearbox Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

- 11.3 Middle East & Africa Urban Rail Transit Gearbox Market Size by Type
 - 11.3.1 Middle East & Africa Urban Rail Transit Gearbox Sales by Type (2020-2032)
 - 11.3.2 Middle East & Africa Urban Rail Transit Gearbox Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Urban Rail Transit Gearbox Market Size by Application
 - 11.4.1 Middle East & Africa Urban Rail Transit Gearbox Sales by Application (2020-2032)
 - 11.4.2 Middle East & Africa Urban Rail Transit Gearbox Revenue by Application (2020-2032)
- 11.5 Middle East Urban Rail Transit Gearbox Market Size by Country
 - 11.5.1 Saudi Arabia
 - 11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

- 12.1 Global Urban Rail Transit Gearbox Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
 - 12.1.1 Global Urban Rail Transit Gearbox Market Sales by Key Manufacturers (2021-2025)
 - 12.1.2 Global Urban Rail Transit Gearbox Market Revenue by Key Manufacturers (2021-2025)
 - 12.1.3 Global Urban Rail Transit Gearbox Average Sales Price by Manufacturers (2021-2025)
- 12.2 Urban Rail Transit Gearbox Competitive Landscape Analysis and Market Dynamic
 - 12.2.1 Urban Rail Transit Gearbox Competitive Landscape Analysis
 - 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
 - 12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

- 13.1 Voith
 - 13.1.1 Voith Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.1.2 Voith Urban Rail Transit Gearbox Product Portfolio
 - 13.1.3 Voith Urban Rail Transit Gearbox Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.2 ZF
 - 13.2.1 ZF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.2.2 ZF Urban Rail Transit Gearbox Product Portfolio

13.2.3 ZF Urban Rail Transit Gearbox Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Nanjing HIGH Speed Gear Manufacturing

13.3.1 Nanjing HIGH Speed Gear Manufacturing Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Nanjing HIGH Speed Gear Manufacturing Urban Rail Transit Gearbox Product Portfolio

13.3.3 Nanjing HIGH Speed Gear Manufacturing Urban Rail Transit Gearbox Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Changzhou Ruiyang Transmission Technology

13.4.1 Changzhou Ruiyang Transmission Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Changzhou Ruiyang Transmission Technology Urban Rail Transit Gearbox Product Portfolio

13.4.3 Changzhou Ruiyang Transmission Technology Urban Rail Transit Gearbox Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Wikov (Gmeinder)

13.5.1 Wikov (Gmeinder) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Wikov (Gmeinder) Urban Rail Transit Gearbox Product Portfolio

13.5.3 Wikov (Gmeinder) Urban Rail Transit Gearbox Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Toyo Denki Seizo K.K.

13.6.1 Toyo Denki Seizo K.K. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Toyo Denki Seizo K.K. Urban Rail Transit Gearbox Product Portfolio

13.6.3 Toyo Denki Seizo K.K. Urban Rail Transit Gearbox Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 China Automotive Engineering Research Institute

13.7.1 China Automotive Engineering Research Institute Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 China Automotive Engineering Research Institute Urban Rail Transit Gearbox Product Portfolio

13.7.3 China Automotive Engineering Research Institute Urban Rail Transit Gearbox Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Zhengzhou Research Institute Of Mechanical Engineering

13.8.1 Zhengzhou Research Institute Of Mechanical Engineering Basic Company

Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Zhengzhou Research Institute Of Mechanical Engineering Urban Rail Transit Gearbox Product Portfolio

13.8.3 Zhengzhou Research Institute Of Mechanical Engineering Urban Rail Transit Gearbox Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 Jiangsu Shinri Gear SYSTEMS

13.9.1 Jiangsu Shinri Gear SYSTEMS Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Jiangsu Shinri Gear SYSTEMS Urban Rail Transit Gearbox Product Portfolio

13.9.3 Jiangsu Shinri Gear SYSTEMS Urban Rail Transit Gearbox Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 TS Henschel

13.10.1 TS Henschel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 TS Henschel Urban Rail Transit Gearbox Product Portfolio

13.10.3 TS Henschel Urban Rail Transit Gearbox Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 CRRC BEIJING NANKOU

13.11.1 CRRC BEIJING NANKOU Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 CRRC BEIJING NANKOU Urban Rail Transit Gearbox Product Portfolio

13.11.3 CRRC BEIJING NANKOU Urban Rail Transit Gearbox Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Taiyuan Heavy Industry

13.12.1 Taiyuan Heavy Industry Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Taiyuan Heavy Industry Urban Rail Transit Gearbox Product Portfolio

13.12.3 Taiyuan Heavy Industry Urban Rail Transit Gearbox Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 Zhuzhou Gofront Equipment

13.13.1 Zhuzhou Gofront Equipment Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Zhuzhou Gofront Equipment Urban Rail Transit Gearbox Product Portfolio

13.13.3 Zhuzhou Gofront Equipment Urban Rail Transit Gearbox Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

- 14.1 Urban Rail Transit Gearbox Industry Chain Analysis
- 14.2 Urban Rail Transit Gearbox Industry Raw Material and Suppliers Analysis
 - 14.2.1 Urban Rail Transit Gearbox Key Raw Material Supply Analysis
 - 14.2.2 Raw Material Suppliers and Contact Information
- 14.3 Urban Rail Transit Gearbox Typical Downstream Customers
- 14.4 Urban Rail Transit Gearbox Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

- 16.1 Methodology/Research Approach
- 16.2 Research Scope
- 16.3 Benchmarks and Assumptions
- 16.4 Data Source
 - 16.4.1 Primary Sources
 - 16.4.2 Secondary Sources
- 16.5 Data Cross Validation
- 16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Urban Rail Transit Gearbox Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Urban Rail Transit Gearbox Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Urban Rail Transit Gearbox Industry Development Status

Table 4: Urban Rail Transit Gearbox Industry Development Trends

Table 5: Global Urban Rail Transit Gearbox Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Urban Rail Transit Gearbox Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Urban Rail Transit Gearbox Revenue Market Share by Region (2020-2025)

Table 8: Global Urban Rail Transit Gearbox Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Urban Rail Transit Gearbox Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Urban Rail Transit Gearbox Sales by Region (2020-2025) & (Units)

Table 11: Global Urban Rail Transit Gearbox Sales Market Share by Region (2020-2025)

Table 12: Global Urban Rail Transit Gearbox Sales Forecast by Region (2026-2032) & (Units)

Table 13: Global Urban Rail Transit Gearbox Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Urban Rail Transit Gearbox Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Urban Rail Transit Gearbox Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Urban Rail Transit Gearbox Sales Analysis by Type (2020-2025) & (Units)

Table 17: Global Urban Rail Transit Gearbox Sales Analysis Forecast by Type (2026-2032) & (Units)

Table 18: Global Urban Rail Transit Gearbox Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Urban Rail Transit Gearbox Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Urban Rail Transit Gearbox Sales Analysis by Application (2020-2025) & (Units)

Table 21: Global Urban Rail Transit Gearbox Sales Analysis Forecast by Application (2026-2032) & (Units)

Table 22: Key Urban Rail Transit Gearbox Players in North America

Table 23: North America Urban Rail Transit Gearbox Sales by Type (2020-2025) & (Units)

Table 24: North America Urban Rail Transit Gearbox Sales by Type (2026-2032) & (Units)

Table 25: North America Urban Rail Transit Gearbox Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Urban Rail Transit Gearbox Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Urban Rail Transit Gearbox Sales by Application (2020-2025) & (Units)

Table 28: North America Urban Rail Transit Gearbox Sales by Application (2026-2032) & (Units)

Table 29: North America Urban Rail Transit Gearbox Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Urban Rail Transit Gearbox Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Urban Rail Transit Gearbox Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Urban Rail Transit Gearbox Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Urban Rail Transit Gearbox Sales Market Size by Country (2020-2025) & (Units)

Table 34: North America Urban Rail Transit Gearbox Sales Market Size by Country (2026-2032) & (Units)

Table 35: Key Urban Rail Transit Gearbox Players in Europe

Table 36: Europe Urban Rail Transit Gearbox Sales by Type (2020-2025) & (Units)

Table 37: Europe Urban Rail Transit Gearbox Sales by Type (2026-2032) & (Units)

Table 38: Europe Urban Rail Transit Gearbox Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Urban Rail Transit Gearbox Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Urban Rail Transit Gearbox Sales by Application (2020-2025) & (Units)

Table 41: Europe Urban Rail Transit Gearbox Sales by Application (2026-2032) &

(Units)

Table 42: Europe Urban Rail Transit Gearbox Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Urban Rail Transit Gearbox Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Urban Rail Transit Gearbox Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Urban Rail Transit Gearbox Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Urban Rail Transit Gearbox Sales Market Size by Country (2020-2025) & (Units)

Table 47: Europe Urban Rail Transit Gearbox Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 48: Key Urban Rail Transit Gearbox Players in China

Table 49: China Urban Rail Transit Gearbox Sales by Type (2020-2025) & (Units)

Table 50: China Urban Rail Transit Gearbox Sales by Type (2026-2032) & (Units)

Table 51: China Urban Rail Transit Gearbox Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Urban Rail Transit Gearbox Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Urban Rail Transit Gearbox Sales by Application (2020-2025) & (Units)

Table 54: China Urban Rail Transit Gearbox Sales by Application (2026-2032) & (Units)

Table 55: China Urban Rail Transit Gearbox Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Urban Rail Transit Gearbox Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Urban Rail Transit Gearbox Players in APAC (excl. China)

Table 58: APAC (excl. China) Urban Rail Transit Gearbox Sales by Type (2020-2025) & (Units)

Table 59: APAC (excl. China) Urban Rail Transit Gearbox Sales by Type (2026-2032) & (Units)

Table 60: APAC (excl. China) Urban Rail Transit Gearbox Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Urban Rail Transit Gearbox Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Urban Rail Transit Gearbox Sales by Application (2020-2025) & (Units)

Table 63: APAC (excl. China) Urban Rail Transit Gearbox Sales by Application (2026-2032) & (Units)

Table 64: APAC (excl. China) Urban Rail Transit Gearbox Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Urban Rail Transit Gearbox Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Urban Rail Transit Gearbox Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Urban Rail Transit Gearbox Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Urban Rail Transit Gearbox Sales Market Size by Country (2020-2025) & (Units)

Table 69: APAC (excl. China) Urban Rail Transit Gearbox Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 70: Key Urban Rail Transit Gearbox Players in Latin America

Table 71: Latin America Urban Rail Transit Gearbox Sales by Type (2020-2025) & (Units)

Table 72: Latin America Urban Rail Transit Gearbox Sales by Type (2026-2032) & (Units)

Table 73: Latin America Urban Rail Transit Gearbox Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Urban Rail Transit Gearbox Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Urban Rail Transit Gearbox Sales by Application (2020-2025) & (Units)

Table 76: Latin America Urban Rail Transit Gearbox Sales by Application (2026-2032) & (Units)

Table 77: Latin America Urban Rail Transit Gearbox Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Urban Rail Transit Gearbox Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Urban Rail Transit Gearbox Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Urban Rail Transit Gearbox Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Urban Rail Transit Gearbox Sales Market Size by Country (2020-2025) & (Units)

Table 82: Latin America Urban Rail Transit Gearbox Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 83: Key Urban Rail Transit Gearbox Players in Middle East & Africa

Table 84: Middle East & Africa Urban Rail Transit Gearbox Sales by Type (2020-2025)

& (Units)

Table 85: Middle East & Africa Urban Rail Transit Gearbox Sales by Type (2026-2032)

& (Units)

Table 86: Middle East & Africa Urban Rail Transit Gearbox Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Urban Rail Transit Gearbox Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Urban Rail Transit Gearbox Sales by Application (2020-2025) & (Units)

Table 89: Middle East & Africa Urban Rail Transit Gearbox Sales by Application (2026-2032) & (Units)

Table 90: Middle East & Africa Urban Rail Transit Gearbox Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Urban Rail Transit Gearbox Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Urban Rail Transit Gearbox Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Urban Rail Transit Gearbox Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Urban Rail Transit Gearbox Sales Market Size by Country (2020-2025) & (Units)

Table 95: Middle East & Africa Urban Rail Transit Gearbox Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 96: Global Urban Rail Transit Gearbox Market Sales by Key Manufacturers (2021-2025) & (Units)

Table 97: Global Urban Rail Transit Gearbox Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Urban Rail Transit Gearbox Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Urban Rail Transit Gearbox Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Voith Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Voith Urban Rail Transit Gearbox Product Portfolio

Table 105: Voith Urban Rail Transit Gearbox Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: ZF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: ZF Urban Rail Transit Gearbox Product Portfolio

Table 108: ZF Urban Rail Transit Gearbox Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Nanjing HIGH Speed Gear Manufacturing Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Nanjing HIGH Speed Gear Manufacturing Urban Rail Transit Gearbox Product Portfolio

Table 111: Nanjing HIGH Speed Gear Manufacturing Urban Rail Transit Gearbox Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Changzhou Ruiyang Transmission Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Changzhou Ruiyang Transmission Technology Urban Rail Transit Gearbox Product Portfolio

Table 114: Changzhou Ruiyang Transmission Technology Urban Rail Transit Gearbox Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Wikov (Gmeinder) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Wikov (Gmeinder) Urban Rail Transit Gearbox Product Portfolio

Table 117: Wikov (Gmeinder) Urban Rail Transit Gearbox Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Toyo Denki Seizo K.K. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Toyo Denki Seizo K.K. Urban Rail Transit Gearbox Product Portfolio

Table 120: Toyo Denki Seizo K.K. Urban Rail Transit Gearbox Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: China Automotive Engineering Research Institute Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: China Automotive Engineering Research Institute Urban Rail Transit Gearbox Product Portfolio

Table 123: China Automotive Engineering Research Institute Urban Rail Transit Gearbox Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Zhengzhou Research Institute Of Mechanical Engineering Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Zhengzhou Research Institute Of Mechanical Engineering Urban Rail Transit

Gearbox Product Portfolio

Table 126: Zhengzhou Research Institute Of Mechanical Engineering Urban Rail Transit Gearbox Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Jiangsu Shinri Gear SYSTEMS Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Jiangsu Shinri Gear SYSTEMS Urban Rail Transit Gearbox Product Portfolio

Table 129: Jiangsu Shinri Gear SYSTEMS Urban Rail Transit Gearbox Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: TS Henschel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: TS Henschel Urban Rail Transit Gearbox Product Portfolio

Table 132: TS Henschel Urban Rail Transit Gearbox Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: CRRC BEIJING NANKOU Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: CRRC BEIJING NANKOU Urban Rail Transit Gearbox Product Portfolio

Table 135: CRRC BEIJING NANKOU Urban Rail Transit Gearbox Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Taiyuan Heavy Industry Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Taiyuan Heavy Industry Urban Rail Transit Gearbox Product Portfolio

Table 138: Taiyuan Heavy Industry Urban Rail Transit Gearbox Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Zhuzhou Gofront Equipment Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Zhuzhou Gofront Equipment Urban Rail Transit Gearbox Product Portfolio

Table 141: Zhuzhou Gofront Equipment Urban Rail Transit Gearbox Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: Upstream Key Raw Material Price List

Table 143: Urban Rail Transit Gearbox Raw Material Suppliers and Contact Information

Table 144: Urban Rail Transit Gearbox Typical Customer List

Table 145: Urban Rail Transit Gearbox Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Urban Rail Transit Gearbox Product Pictures

Figure 2: Single Stage Gearbox Picture Scope

Figure 3: Double Stage Gearbox Picture Scope

Figure 4: Subway Picture Scope

Figure 5: Tram Picture Scope

Figure 6: Light Rail Picture Scope

Figure 7: Others Picture Scope

Figure 8: Global Urban Rail Transit Gearbox Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 9: Global Urban Rail Transit Gearbox Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 10: Global Urban Rail Transit Gearbox Market Sales and Growth Rate Analysis (2020-2032) & (Units)

Figure 11: Global Urban Rail Transit Gearbox Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 12: Global Urban Rail Transit Gearbox Market Size by Region (2020-2032) & (US\$ Million)

Figure 13: Global Urban Rail Transit Gearbox Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 14: Global Urban Rail Transit Gearbox Sales Price by Region (2020-2032) & (Units)

Figure 15: North America Urban Rail Transit Gearbox Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 16: North America Urban Rail Transit Gearbox Revenue Market Share by Players in 2024

Figure 17: North America Urban Rail Transit Gearbox Sales Market Share by Type (2020-2032)

Figure 18: North America Urban Rail Transit Gearbox Revenue Market Share by Type (2020-2032)

Figure 19: North America Urban Rail Transit Gearbox Sales Market Share by Application (2020-2032)

Figure 20: North America Urban Rail Transit Gearbox Revenue Market Share by Application (2020-2032)

Figure 21: US Urban Rail Transit Gearbox Revenue (2020-2032) & (US\$ Million)

Figure 22: Canada Urban Rail Transit Gearbox Revenue (2020-2032) & (US\$ Million)

- Figure 23:Europe Urban Rail Transit Gearbox Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 24:Europe Urban Rail Transit Gearbox Revenue Market Share by Players in 2024
- Figure 25:Europe Urban Rail Transit Gearbox Sales Market Share by Type (2020-2032)
- Figure 26:Europe Urban Rail Transit Gearbox Revenue Market Share by Type (2020-2032)
- Figure 27:Europe Urban Rail Transit Gearbox Sales Market Share by Application (2020-2032)
- Figure 28:Europe Urban Rail Transit Gearbox Revenue Market Share by Application (2020-2032)
- Figure 29:Germany Urban Rail Transit Gearbox Revenue (2020-2032) & (US\$ Million)
- Figure 30:France Urban Rail Transit Gearbox Revenue (2020-2032) & (US\$ Million)
- Figure 31:United Kingdom Urban Rail Transit Gearbox Revenue (2020-2032) & (US\$ Million)
- Figure 32:Italy Urban Rail Transit Gearbox Revenue (2020-2032) & (US\$ Million)
- Figure 33:Spain Urban Rail Transit Gearbox Revenue (2020-2032) & (US\$ Million)
- Figure 34:Benelux Urban Rail Transit Gearbox Revenue (2020-2032) & (US\$ Million)
- Figure 35:China Urban Rail Transit Gearbox Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 36:China Urban Rail Transit Gearbox Revenue Market Share by Players in 2024
- Figure 37:China Urban Rail Transit Gearbox Sales Market Share by Type (2020-2032)
- Figure 38:China Urban Rail Transit Gearbox Revenue Market Share by Type (2020-2032)
- Figure 39:China Urban Rail Transit Gearbox Sales Market Share by Application (2020-2032)
- Figure 40:China Urban Rail Transit Gearbox Revenue Market Share by Application (2020-2032)
- Figure 41:APAC (excl. China) Urban Rail Transit Gearbox Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 42:APAC (excl. China) Urban Rail Transit Gearbox Revenue Market Share by Players in 2024
- Figure 43:APAC (excl. China) Urban Rail Transit Gearbox Sales Market Share by Type (2020-2032)
- Figure 44:APAC (excl. China) Urban Rail Transit Gearbox Revenue Market Share by Type (2020-2032)
- Figure 45:APAC (excl. China) Urban Rail Transit Gearbox Sales Market Share by Application (2020-2032)
- Figure 46:APAC (excl. China) Urban Rail Transit Gearbox Revenue Market Share by

Application (2020-2032)

Figure 47:Japan Urban Rail Transit Gearbox Revenue (2020-2032) & (US\$ Million)

Figure 48:South Korea Urban Rail Transit Gearbox Revenue (2020-2032) & (US\$ Million)

Figure 49:India Urban Rail Transit Gearbox Revenue (2020-2032) & (US\$ Million)

Figure 50:Australia Urban Rail Transit Gearbox Revenue (2020-2032) & (US\$ Million)

Figure 51:Southeast Asia Urban Rail Transit Gearbox Revenue (2020-2032) & (US\$ Million)

Figure 52:Latin America Urban Rail Transit Gearbox Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 53:Latin America Urban Rail Transit Gearbox Revenue Market Share by Players in 2024

Figure 54:Latin America Urban Rail Transit Gearbox Sales Market Share by Type (2020-2032)

Figure 55:Latin America Urban Rail Transit Gearbox Revenue Market Share by Type (2020-2032)

Figure 56:Latin America Urban Rail Transit Gearbox Sales Market Share by Application (2020-2032)

Figure 57:Latin America Urban Rail Transit Gearbox Revenue Market Share by Application (2020-2032)

Figure 58:Mexico Urban Rail Transit Gearbox Revenue (2020-2032) & (US\$ Million)

Figure 59:Brazil Urban Rail Transit Gearbox Revenue (2020-2032) & (US\$ Million)

Figure 60:Middle East & Africa Urban Rail Transit Gearbox Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 61:Middle East & Africa Urban Rail Transit Gearbox Revenue Market Share by Players in 2024

Figure 62:Middle East & Africa Urban Rail Transit Gearbox Sales Market Share by Type (2020-2032)

Figure 63:Middle East & Africa Urban Rail Transit Gearbox Revenue Market Share by Type (2020-2032)

Figure 64:Middle East & Africa Urban Rail Transit Gearbox Sales Market Share by Application (2020-2032)

Figure 65:Middle East & Africa Urban Rail Transit Gearbox Revenue Market Share by Application (2020-2032)

Figure 66:Saudi Arabia Urban Rail Transit Gearbox Revenue (2020-2032) & (US\$ Million)

Figure 67:South Africa Urban Rail Transit Gearbox Revenue (2020-2032) & (US\$ Million)

Figure 68:Global Urban Rail Transit Gearbox Sales Market Share by Key Manufacturers

in 2024

Figure 69:Global Urban Rail Transit Gearbox Revenue Market Share by Key Manufacturers in 2024

Figure 70:Global Urban Rail Transit Gearbox Industry Competition Landscape

Figure 71:Urban Rail Transit Gearbox Industry Chain Analysis

Figure 72:Bottom-Up and Top-Down Research Methods

Figure 73:Key Interview Objectives

Figure 74:Data Cross Validation

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