

# Global Urban Air Mobility (UAM) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Urban Air Mobility (UAM) market size will reach 9,770.75 Million USD in 2025 and is projected to reach 17,396.29 Million USD by 2032, with a CAGR of 8.59% (2025-2032). Notably, the China Urban Air Mobility (UAM) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Urban Air Mobility (UAM) refers to a rapidly evolving concept in the aviation industry that envisions the use of electric vertical takeoff and landing (eVTOL) aircraft to transport passengers and cargo within urban and metropolitan areas. UAM aims to alleviate traffic congestion, reduce travel times, and provide a more efficient and sustainable mode of transportation. These eVTOL vehicles, often referred to as air taxis or urban air taxis, are designed for short-distance, point-to-point travel and are expected to operate autonomously or with minimal human intervention. UAM systems involve a complex integration of air vehicles, infrastructure, and digital technologies, including airspace management, traffic control, and advanced navigation systems. Several companies and startups are actively developing and testing UAM prototypes with the goal of creating a new dimension of urban transportation that complements existing modes like cars and public transit.

The major global suppliers of Urban Air Mobility (UAM) include Kitty Hawk, Lilium, EHang, Volocopter, Airbus, Honeywell, Uber, FEV, etc. The global players competition

landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Urban Air Mobility (UAM). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Urban Air Mobility (UAM) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Urban Air Mobility (UAM) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Urban Air Mobility (UAM) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Urban Air Mobility (UAM) Include:

Kitty Hawk

Lilium

EHang

Volocopter

Airbus

Honeywell

Uber

FEV

Urban Air Mobility (UAM) Product Segment Include:

Infrastructure

Platform

Urban Air Mobility (UAM) Product Application Include:

Air Taxi

Personal Air Vehicle

Cargo Air Vehicle

Air Ambulance

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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