

Global Unmanned Underwater Vehicles Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Unmanned Underwater Vehicles market size will reach 3,073.10 Million USD in 2025 and is projected to reach 4,756.75 Million USD by 2032, with a CAGR of 6.44% (2025-2032). Notably, the China Unmanned Underwater Vehicles market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Unmanned Underwater Vehicles (UUVs) are autonomous or remotely operated submersible vehicles designed to navigate and perform tasks beneath the water's surface without human intervention. UUVs can vary in size, shape, and capabilities, ranging from small, agile drones to larger, more sophisticated underwater robots. Equipped with sensors, cameras, and sometimes manipulators, UUVs are utilized in diverse applications such as marine research, oceanography, underwater exploration, environmental monitoring, and offshore industries. These vehicles are capable of collecting data, imaging the seafloor, inspecting underwater infrastructure, and conducting various tasks in environments that may be challenging or hazardous for humans. The autonomy and versatility of UUVs contribute to advancements in underwater exploration and research, providing a valuable tool for mapping and studying the ocean depths.

The major global manufacturers of Unmanned Underwater Vehicles include Kongsberg Maritime, OceanServer Technology, Teledyne Gavia, Bluefin Robotics, Atlas Elektronik,

ISE Ltd, JAMSTEC, ECA SA, SAAB Group, Falmouth Scientific, Tianjin Deepinfar, Forum Energy Technologies, Oceaneering, FMC Technologies, Saab Seaeye Limited, Furgo, Saipem, ECA Group, SMD, LIGHTHOUSE SpA, Deep OceanEngineering, TMT, DWTEK, Lockheed Martin, TechnipFMC, Atlas Elektronik, BAE Systems, Total Marine Technology (TMT), General Dynamics, Forum Energy Technologies, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Unmanned Underwater Vehicles. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Unmanned Underwater Vehicles market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Unmanned Underwater Vehicles market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Unmanned Underwater Vehicles industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Unmanned Underwater Vehicles Include:

Kongsberg Maritime

OceanServer Technology

Teledyne Gavia

Bluefin Robotics

Atlas Elektronik

ISE Ltd

JAMSTEC

ECA SA

SAAB Group

Falmouth Scientific

Tianjin Deepinfar

Forum Energy Technologies

Oceaneering

FMC Technologies

Saab Seaeye Limited

Furgo

Saipem

ECA Group

SMD

LIGHTHOUSE SpA

Deep OceanEngineering

TMT

DWTEK

Lockheed Martin

TechnipFMC

Atlas Elektronik

BAE Systems

Total Marine Technology (TMT)

General Dynamics

Forum Energy Technologies

Unmanned Underwater Vehicles Product Segment Include:

AUV

ROV

Unmanned Underwater Vehicles Product Application Include:

Commercial Exploration

Scientific Research

Defence

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Unmanned Underwater Vehicles Industry PESTEL Analysis

Chapter 3: Global Unmanned Underwater Vehicles Industry Porter's Five Forces Analysis

Chapter 4: Global Unmanned Underwater Vehicles Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Unmanned Underwater Vehicles Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Unmanned Underwater Vehicles Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Unmanned Underwater Vehicles Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Unmanned Underwater Vehicles Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Unmanned Underwater Vehicles Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Unmanned Underwater Vehicles Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Unmanned Underwater Vehicles Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Unmanned Underwater Vehicles Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 UNMANNED UNDERWATER VEHICLES MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Unmanned Underwater Vehicles Product by Type
 - 1.2.1 AUV
 - 1.2.2 ROV
- 1.3 Unmanned Underwater Vehicles Product by Application
 - 1.3.1 Commercial Exploration
 - 1.3.2 Scientific Research
 - 1.3.3 Defence
 - 1.3.4 Others
- 1.4 Global Unmanned Underwater Vehicles Market Revenue and Sales Analysis
 - 1.4.1 Global Unmanned Underwater Vehicles Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Unmanned Underwater Vehicles Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Unmanned Underwater Vehicles Market Sales Price Trend Analysis (2020-2032)
- 1.5 Unmanned Underwater Vehicles Industry Trends and Innovation
 - 1.5.1 Unmanned Underwater Vehicles Industry Trends and Innovation
 - 1.5.2 Unmanned Underwater Vehicles Market Drivers and Challenges

2 UNMANNED UNDERWATER VEHICLES MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 UNMANNED UNDERWATER VEHICLES MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers

3.5 Threat of Substitutes

4 GLOBAL UNMANNED UNDERWATER VEHICLES MARKET ANALYSIS BY REGIONS

4.1 Unmanned Underwater Vehicles Overall Market: 2024 VS 2025 VS 2032

4.2 Global Unmanned Underwater Vehicles Revenue and Forecast Analysis (2020-2032)

4.2.1 Global Unmanned Underwater Vehicles Revenue and Market Share by Region (2020-2025)

4.2.2 Global Unmanned Underwater Vehicles Revenue and Market Share Forecast by Region (2026-2032)

4.3 Global Unmanned Underwater Vehicles Sales and Forecast Analysis (2020-2032)

4.3.1 Global Unmanned Underwater Vehicles Sales and Market Share by Region (2020-2025)

4.3.2 Global Unmanned Underwater Vehicles Sales and Market Share Forecast by Region (2026-2032)

4.4 Global Unmanned Underwater Vehicles Sales Price Trend Analysis (2020-2032)

5 GLOBAL UNMANNED UNDERWATER VEHICLES MARKET SIZE BY TYPE AND APPLICATION

5.1 Global Unmanned Underwater Vehicles Market Size by Type

5.1.1 Global Unmanned Underwater Vehicles Revenue and Forecast Analysis by Type (2020-2032)

5.1.2 Global Unmanned Underwater Vehicles Sales and Forecast Analysis by Type (2020-2032)

5.2 Global Unmanned Underwater Vehicles Market Size by Application

5.2.1 Global Unmanned Underwater Vehicles Revenue and Forecast Analysis by Application (2020-2032)

5.2.2 Global Unmanned Underwater Vehicles Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

6.1 North America Unmanned Underwater Vehicles Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America Unmanned Underwater Vehicles Market Size by Type

- 6.3.1 North America Unmanned Underwater Vehicles Sales by Type (2020-2032)
- 6.3.2 North America Unmanned Underwater Vehicles Revenue by Type (2020-2032)
- 6.4 North America Unmanned Underwater Vehicles Market Size by Application
 - 6.4.1 North America Unmanned Underwater Vehicles Sales by Application (2020-2032)
 - 6.4.2 North America Unmanned Underwater Vehicles Revenue by Application (2020-2032)
- 6.5 North America Unmanned Underwater Vehicles Market Size by Country
 - 6.5.1 US
 - 6.5.2 Canada

7 EUROPE

- 7.1 Europe Unmanned Underwater Vehicles Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Unmanned Underwater Vehicles Market Size by Type
 - 7.3.1 Europe Unmanned Underwater Vehicles Sales by Type (2020-2032)
 - 7.3.2 Europe Unmanned Underwater Vehicles Revenue by Type (2020-2032)
- 7.4 Europe Unmanned Underwater Vehicles Market Size by Application
 - 7.4.1 Europe Unmanned Underwater Vehicles Sales by Application (2020-2032)
 - 7.4.2 Europe Unmanned Underwater Vehicles Revenue by Application (2020-2032)
- 7.5 Europe Unmanned Underwater Vehicles Market Size by Country
 - 7.5.1 Germany
 - 7.5.2 France
 - 7.5.3 United Kingdom
 - 7.5.4 Italy
 - 7.5.5 Spain
 - 7.5.6 Benelux

8 CHINA

- 8.1 China Unmanned Underwater Vehicles Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Unmanned Underwater Vehicles Market Size by Type
 - 8.3.1 China Unmanned Underwater Vehicles Sales by Type (2020-2032)
 - 8.3.2 China Unmanned Underwater Vehicles Revenue by Type (2020-2032)
- 8.4 China Unmanned Underwater Vehicles Market Size by Application

8.4.1 China Unmanned Underwater Vehicles Sales by Application (2020-2032)

8.4.2 China Unmanned Underwater Vehicles Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Unmanned Underwater Vehicles Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Unmanned Underwater Vehicles Market Size by Type

9.3.1 APAC (excl. China) Unmanned Underwater Vehicles Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Unmanned Underwater Vehicles Revenue by Type (2020-2032)

9.4 APAC (excl. China) Unmanned Underwater Vehicles Market Size by Application

9.4.1 APAC (excl. China) Unmanned Underwater Vehicles Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Unmanned Underwater Vehicles Revenue by Application (2020-2032)

9.5 APAC (excl. China) Unmanned Underwater Vehicles Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Unmanned Underwater Vehicles Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Unmanned Underwater Vehicles Market Size by Type

10.3.1 Latin America Unmanned Underwater Vehicles Sales by Type (2020-2032)

10.3.2 Latin America Unmanned Underwater Vehicles Revenue by Type (2020-2032)

10.4 Latin America Unmanned Underwater Vehicles Market Size by Application

10.4.1 Latin America Unmanned Underwater Vehicles Sales by Application (2020-2032)

10.4.2 Latin America Unmanned Underwater Vehicles Revenue by Application (2020-2032)

10.5 Latin America Unmanned Underwater Vehicles Market Size by Country

10.6 Latin America Unmanned Underwater Vehicles Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Unmanned Underwater Vehicles Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Unmanned Underwater Vehicles Market Size by Type

11.3.1 Middle East & Africa Unmanned Underwater Vehicles Sales by Type (2020-2032)

11.3.2 Middle East & Africa Unmanned Underwater Vehicles Revenue by Type (2020-2032)

11.4 Middle East & Africa Unmanned Underwater Vehicles Market Size by Application

11.4.1 Middle East & Africa Unmanned Underwater Vehicles Sales by Application (2020-2032)

11.4.2 Middle East & Africa Unmanned Underwater Vehicles Revenue by Application (2020-2032)

11.5 Middle East Unmanned Underwater Vehicles Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Unmanned Underwater Vehicles Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Unmanned Underwater Vehicles Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Unmanned Underwater Vehicles Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Unmanned Underwater Vehicles Average Sales Price by Manufacturers (2021-2025)

12.2 Unmanned Underwater Vehicles Competitive Landscape Analysis and Market Dynamic

12.2.1 Unmanned Underwater Vehicles Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Kongsberg Maritime

13.1.1 Kongsberg Maritime Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Kongsberg Maritime Unmanned Underwater Vehicles Product Portfolio

13.1.3 Kongsberg Maritime Unmanned Underwater Vehicles Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 OceanServer Technology

13.2.1 OceanServer Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 OceanServer Technology Unmanned Underwater Vehicles Product Portfolio

13.2.3 OceanServer Technology Unmanned Underwater Vehicles Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Teledyne Gavia

13.3.1 Teledyne Gavia Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Teledyne Gavia Unmanned Underwater Vehicles Product Portfolio

13.3.3 Teledyne Gavia Unmanned Underwater Vehicles Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Bluefin Robotics

13.4.1 Bluefin Robotics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Bluefin Robotics Unmanned Underwater Vehicles Product Portfolio

13.4.3 Bluefin Robotics Unmanned Underwater Vehicles Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Atlas Elektronik

13.5.1 Atlas Elektronik Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Atlas Elektronik Unmanned Underwater Vehicles Product Portfolio

13.5.3 Atlas Elektronik Unmanned Underwater Vehicles Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 ISE Ltd

13.6.1 ISE Ltd Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 ISE Ltd Unmanned Underwater Vehicles Product Portfolio

13.6.3 ISE Ltd Unmanned Underwater Vehicles Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 JAMSTEC

13.7.1 JAMSTEC Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

13.7.2 JAMSTEC Unmanned Underwater Vehicles Product Portfolio

13.7.3 JAMSTEC Unmanned Underwater Vehicles Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 ECA SA

13.8.1 ECA SA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 ECA SA Unmanned Underwater Vehicles Product Portfolio

13.8.3 ECA SA Unmanned Underwater Vehicles Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 SAAB Group

13.9.1 SAAB Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 SAAB Group Unmanned Underwater Vehicles Product Portfolio

13.9.3 SAAB Group Unmanned Underwater Vehicles Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 Falmouth Scientific

13.10.1 Falmouth Scientific Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Falmouth Scientific Unmanned Underwater Vehicles Product Portfolio

13.10.3 Falmouth Scientific Unmanned Underwater Vehicles Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 Tianjin Deepinfar

13.11.1 Tianjin Deepinfar Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Tianjin Deepinfar Unmanned Underwater Vehicles Product Portfolio

13.11.3 Tianjin Deepinfar Unmanned Underwater Vehicles Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Forum Energy Technologies

13.12.1 Forum Energy Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Forum Energy Technologies Unmanned Underwater Vehicles Product Portfolio

13.12.3 Forum Energy Technologies Unmanned Underwater Vehicles Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 Oceaneering

13.13.1 Oceaneering Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Oceaneering Unmanned Underwater Vehicles Product Portfolio

13.13.3 Oceaneering Unmanned Underwater Vehicles Market Data Analysis
(Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.14 FMC Technologies

13.14.1 FMC Technologies Basic Company Profile (Employees, Areas Service,
Competitors and Contact Information)

13.14.2 FMC Technologies Unmanned Underwater Vehicles Product Portfolio

13.14.3 FMC Technologies Unmanned Underwater Vehicles Market Data Analysis
(Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.15 Saab Seaeye Limited

13.15.1 Saab Seaeye Limited Basic Company Profile (Employees, Areas Service,
Competitors and Contact Information)

13.15.2 Saab Seaeye Limited Unmanned Underwater Vehicles Product Portfolio

13.15.3 Saab Seaeye Limited Unmanned Underwater Vehicles Market Data Analysis
(Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.16 Furgo

13.16.1 Furgo Basic Company Profile (Employees, Areas Service, Competitors and
Contact Information)

13.16.2 Furgo Unmanned Underwater Vehicles Product Portfolio

13.16.3 Furgo Unmanned Underwater Vehicles Market Data Analysis (Revenue,
Sales, Price, Gross Margin and Market Share) (2021-2025)

13.17 Saipem

13.17.1 Saipem Basic Company Profile (Employees, Areas Service, Competitors and
Contact Information)

13.17.2 Saipem Unmanned Underwater Vehicles Product Portfolio

13.17.3 Saipem Unmanned Underwater Vehicles Market Data Analysis (Revenue,
Sales, Price, Gross Margin and Market Share) (2021-2025)

13.18 ECA Group

13.18.1 ECA Group Basic Company Profile (Employees, Areas Service, Competitors
and Contact Information)

13.18.2 ECA Group Unmanned Underwater Vehicles Product Portfolio

13.18.3 ECA Group Unmanned Underwater Vehicles Market Data Analysis (Revenue,
Sales, Price, Gross Margin and Market Share) (2021-2025)

13.19 SMD

13.19.1 SMD Basic Company Profile (Employees, Areas Service, Competitors and
Contact Information)

13.19.2 SMD Unmanned Underwater Vehicles Product Portfolio

13.19.3 SMD Unmanned Underwater Vehicles Market Data Analysis (Revenue, Sales,
Price, Gross Margin and Market Share) (2021-2025)

13.20 LIGHTHOUSE SpA

13.20.1 LIGHTHOUSE SpA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.20.2 LIGHTHOUSE SpA Unmanned Underwater Vehicles Product Portfolio

13.20.3 LIGHTHOUSE SpA Unmanned Underwater Vehicles Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.21 Deep OceanEngineering

13.21.1 Deep OceanEngineering Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.21.2 Deep OceanEngineering Unmanned Underwater Vehicles Product Portfolio

13.21.3 Deep OceanEngineering Unmanned Underwater Vehicles Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.22 TMT

13.22.1 TMT Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.22.2 TMT Unmanned Underwater Vehicles Product Portfolio

13.22.3 TMT Unmanned Underwater Vehicles Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.23 DWTEK

13.23.1 DWTEK Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.23.2 DWTEK Unmanned Underwater Vehicles Product Portfolio

13.23.3 DWTEK Unmanned Underwater Vehicles Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.24 Lockheed Martin

13.24.1 Lockheed Martin Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.24.2 Lockheed Martin Unmanned Underwater Vehicles Product Portfolio

13.24.3 Lockheed Martin Unmanned Underwater Vehicles Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.25 TechnipFMC

13.25.1 TechnipFMC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.25.2 TechnipFMC Unmanned Underwater Vehicles Product Portfolio

13.25.3 TechnipFMC Unmanned Underwater Vehicles Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.26 Atlas Elektronik

13.26.1 Atlas Elektronik Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.26.2 Atlas Elektronik Unmanned Underwater Vehicles Product Portfolio

13.26.3 Atlas Elektronik Unmanned Underwater Vehicles Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.27 BAE Systems

13.27.1 BAE Systems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.27.2 BAE Systems Unmanned Underwater Vehicles Product Portfolio

13.27.3 BAE Systems Unmanned Underwater Vehicles Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.28 Total Marine Technology (TMT)

13.28.1 Total Marine Technology (TMT) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.28.2 Total Marine Technology (TMT) Unmanned Underwater Vehicles Product Portfolio

13.28.3 Total Marine Technology (TMT) Unmanned Underwater Vehicles Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.29 General Dynamics

13.29.1 General Dynamics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.29.2 General Dynamics Unmanned Underwater Vehicles Product Portfolio

13.29.3 General Dynamics Unmanned Underwater Vehicles Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.30 Forum Energy Technologies

13.30.1 Forum Energy Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.30.2 Forum Energy Technologies Unmanned Underwater Vehicles Product Portfolio

13.30.3 Forum Energy Technologies Unmanned Underwater Vehicles Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Unmanned Underwater Vehicles Industry Chain Analysis

14.2 Unmanned Underwater Vehicles Industry Raw Material and Suppliers Analysis

14.2.1 Unmanned Underwater Vehicles Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Unmanned Underwater Vehicles Typical Downstream Customers

14.4 Unmanned Underwater Vehicles Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Unmanned Underwater Vehicles Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Unmanned Underwater Vehicles Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Unmanned Underwater Vehicles Industry Development Status

Table 4: Unmanned Underwater Vehicles Industry Development Trends

Table 5: Global Unmanned Underwater Vehicles Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Unmanned Underwater Vehicles Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Unmanned Underwater Vehicles Revenue Market Share by Region (2020-2025)

Table 8: Global Unmanned Underwater Vehicles Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Unmanned Underwater Vehicles Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Unmanned Underwater Vehicles Sales by Region (2020-2025) & (Units)

Table 11: Global Unmanned Underwater Vehicles Sales Market Share by Region (2020-2025)

Table 12: Global Unmanned Underwater Vehicles Sales Forecast by Region (2026-2032) & (Units)

Table 13: Global Unmanned Underwater Vehicles Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Unmanned Underwater Vehicles Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Unmanned Underwater Vehicles Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Unmanned Underwater Vehicles Sales Analysis by Type (2020-2025) & (Units)

Table 17: Global Unmanned Underwater Vehicles Sales Analysis Forecast by Type (2026-2032) & (Units)

Table 18: Global Unmanned Underwater Vehicles Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Unmanned Underwater Vehicles Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Unmanned Underwater Vehicles Sales Analysis by Application (2020-2025) & (Units)

Table 21: Global Unmanned Underwater Vehicles Sales Analysis Forecast by Application (2026-2032) & (Units)

Table 22: Key Unmanned Underwater Vehicles Players in North America

Table 23: North America Unmanned Underwater Vehicles Sales by Type (2020-2025) & (Units)

Table 24: North America Unmanned Underwater Vehicles Sales by Type (2026-2032) & (Units)

Table 25: North America Unmanned Underwater Vehicles Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Unmanned Underwater Vehicles Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Unmanned Underwater Vehicles Sales by Application (2020-2025) & (Units)

Table 28: North America Unmanned Underwater Vehicles Sales by Application (2026-2032) & (Units)

Table 29: North America Unmanned Underwater Vehicles Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Unmanned Underwater Vehicles Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Unmanned Underwater Vehicles Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Unmanned Underwater Vehicles Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Unmanned Underwater Vehicles Sales Market Size by Country (2020-2025) & (Units)

Table 34: North America Unmanned Underwater Vehicles Sales Market Size by Country (2026-2032) & (Units)

Table 35: Key Unmanned Underwater Vehicles Players in Europe

Table 36: Europe Unmanned Underwater Vehicles Sales by Type (2020-2025) & (Units)

Table 37: Europe Unmanned Underwater Vehicles Sales by Type (2026-2032) & (Units)

Table 38: Europe Unmanned Underwater Vehicles Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Unmanned Underwater Vehicles Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Unmanned Underwater Vehicles Sales by Application (2020-2025) & (Units)

Table 41: Europe Unmanned Underwater Vehicles Sales by Application (2026-2032) &

(Units)

Table 42: Europe Unmanned Underwater Vehicles Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Unmanned Underwater Vehicles Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Unmanned Underwater Vehicles Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Unmanned Underwater Vehicles Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Unmanned Underwater Vehicles Sales Market Size by Country (2020-2025) & (Units)

Table 47: Europe Unmanned Underwater Vehicles Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 48: Key Unmanned Underwater Vehicles Players in China

Table 49: China Unmanned Underwater Vehicles Sales by Type (2020-2025) & (Units)

Table 50: China Unmanned Underwater Vehicles Sales by Type (2026-2032) & (Units)

Table 51: China Unmanned Underwater Vehicles Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Unmanned Underwater Vehicles Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Unmanned Underwater Vehicles Sales by Application (2020-2025) & (Units)

Table 54: China Unmanned Underwater Vehicles Sales by Application (2026-2032) & (Units)

Table 55: China Unmanned Underwater Vehicles Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Unmanned Underwater Vehicles Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Unmanned Underwater Vehicles Players in APAC (excl. China)

Table 58: APAC (excl. China) Unmanned Underwater Vehicles Sales by Type (2020-2025) & (Units)

Table 59: APAC (excl. China) Unmanned Underwater Vehicles Sales by Type (2026-2032) & (Units)

Table 60: APAC (excl. China) Unmanned Underwater Vehicles Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Unmanned Underwater Vehicles Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Unmanned Underwater Vehicles Sales by Application (2020-2025) & (Units)

Table 63: APAC (excl. China) Unmanned Underwater Vehicles Sales by Application (2026-2032) & (Units)

Table 64: APAC (excl. China) Unmanned Underwater Vehicles Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Unmanned Underwater Vehicles Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Unmanned Underwater Vehicles Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Unmanned Underwater Vehicles Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Unmanned Underwater Vehicles Sales Market Size by Country (2020-2025) & (Units)

Table 69: APAC (excl. China) Unmanned Underwater Vehicles Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 70: Key Unmanned Underwater Vehicles Players in Latin America

Table 71: Latin America Unmanned Underwater Vehicles Sales by Type (2020-2025) & (Units)

Table 72: Latin America Unmanned Underwater Vehicles Sales by Type (2026-2032) & (Units)

Table 73: Latin America Unmanned Underwater Vehicles Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Unmanned Underwater Vehicles Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Unmanned Underwater Vehicles Sales by Application (2020-2025) & (Units)

Table 76: Latin America Unmanned Underwater Vehicles Sales by Application (2026-2032) & (Units)

Table 77: Latin America Unmanned Underwater Vehicles Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Unmanned Underwater Vehicles Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Unmanned Underwater Vehicles Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Unmanned Underwater Vehicles Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Unmanned Underwater Vehicles Sales Market Size by Country (2020-2025) & (Units)

Table 82: Latin America Unmanned Underwater Vehicles Sales Market Size Forecast by Country (2026-2032) & (Units)

- Table 83: Key Unmanned Underwater Vehicles Players in Middle East & Africa
- Table 84: Middle East & Africa Unmanned Underwater Vehicles Sales by Type (2020-2025) & (Units)
- Table 85: Middle East & Africa Unmanned Underwater Vehicles Sales by Type (2026-2032) & (Units)
- Table 86: Middle East & Africa Unmanned Underwater Vehicles Revenue by Type (2020-2025) & (US\$ Million)
- Table 87: Middle East & Africa Unmanned Underwater Vehicles Revenue by Type (2026-2032) & (US\$ Million)
- Table 88: Middle East & Africa Unmanned Underwater Vehicles Sales by Application (2020-2025) & (Units)
- Table 89: Middle East & Africa Unmanned Underwater Vehicles Sales by Application (2026-2032) & (Units)
- Table 90: Middle East & Africa Unmanned Underwater Vehicles Revenue by Application (2020-2025) & (US\$ Million)
- Table 91: Middle East & Africa Unmanned Underwater Vehicles Revenue by Application (2026-2032) & (US\$ Million)
- Table 92: Middle East & Africa Unmanned Underwater Vehicles Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 93: Middle East & Africa Unmanned Underwater Vehicles Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 94: Middle East & Africa Unmanned Underwater Vehicles Sales Market Size by Country (2020-2025) & (Units)
- Table 95: Middle East & Africa Unmanned Underwater Vehicles Sales Market Size Forecast by Country (2026-2032) & (Units)
- Table 96: Global Unmanned Underwater Vehicles Market Sales by Key Manufacturers (2021-2025) & (Units)
- Table 97: Global Unmanned Underwater Vehicles Sales Market Share by Key Manufacturers (2021-2025)
- Table 98: Global Unmanned Underwater Vehicles Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)
- Table 99: Global Unmanned Underwater Vehicles Revenue Market Share by Key Manufacturers (2021-2025)
- Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)
- Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales
- Table 102: Market Mergers & Acquisitions, Expansion
- Table 103: Kongsberg Maritime Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 104: Kongsberg Maritime Unmanned Underwater Vehicles Product Portfolio

- Table 105: Kongsberg Maritime Unmanned Underwater Vehicles Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 106: OceanServer Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 107: OceanServer Technology Unmanned Underwater Vehicles Product Portfolio
- Table 108: OceanServer Technology Unmanned Underwater Vehicles Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 109: Teledyne Gavia Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 110: Teledyne Gavia Unmanned Underwater Vehicles Product Portfolio
- Table 111: Teledyne Gavia Unmanned Underwater Vehicles Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 112: Bluefin Robotics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 113: Bluefin Robotics Unmanned Underwater Vehicles Product Portfolio
- Table 114: Bluefin Robotics Unmanned Underwater Vehicles Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 115: Atlas Elektronik Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 116: Atlas Elektronik Unmanned Underwater Vehicles Product Portfolio
- Table 117: Atlas Elektronik Unmanned Underwater Vehicles Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 118: ISE Ltd Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 119: ISE Ltd Unmanned Underwater Vehicles Product Portfolio
- Table 120: ISE Ltd Unmanned Underwater Vehicles Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 121: JAMSTEC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 122: JAMSTEC Unmanned Underwater Vehicles Product Portfolio
- Table 123: JAMSTEC Unmanned Underwater Vehicles Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 124: ECA SA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 125: ECA SA Unmanned Underwater Vehicles Product Portfolio
- Table 126: ECA SA Unmanned Underwater Vehicles Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 127: SAAB Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- Table 128: SAAB Group Unmanned Underwater Vehicles Product Portfolio
- Table 129: SAAB Group Unmanned Underwater Vehicles Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 130: Falmouth Scientific Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 131: Falmouth Scientific Unmanned Underwater Vehicles Product Portfolio
- Table 132: Falmouth Scientific Unmanned Underwater Vehicles Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 133: Tianjin Deepinfar Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 134: Tianjin Deepinfar Unmanned Underwater Vehicles Product Portfolio
- Table 135: Tianjin Deepinfar Unmanned Underwater Vehicles Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 136: Forum Energy Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 137: Forum Energy Technologies Unmanned Underwater Vehicles Product Portfolio
- Table 138: Forum Energy Technologies Unmanned Underwater Vehicles Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 139: Oceaneering Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 140: Oceaneering Unmanned Underwater Vehicles Product Portfolio
- Table 141: Oceaneering Unmanned Underwater Vehicles Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 142: FMC Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 143: FMC Technologies Unmanned Underwater Vehicles Product Portfolio
- Table 144: FMC Technologies Unmanned Underwater Vehicles Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 145: Saab Seaeye Limited Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 146: Saab Seaeye Limited Unmanned Underwater Vehicles Product Portfolio
- Table 147: Saab Seaeye Limited Unmanned Underwater Vehicles Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)
- Table 148: Furgo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 149: Furgo Unmanned Underwater Vehicles Product Portfolio
- Table 150: Furgo Unmanned Underwater Vehicles Revenue (US\$ Million), Sales

(Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 151: Saipem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 152: Saipem Unmanned Underwater Vehicles Product Portfolio

Table 153: Saipem Unmanned Underwater Vehicles Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 154: ECA Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 155: ECA Group Unmanned Underwater Vehicles Product Portfolio

Table 156: ECA Group Unmanned Underwater Vehicles Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 157: SMD Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 158: SMD Unmanned Underwater Vehicles Product Portfolio

Table 159: SMD Unmanned Underwater Vehicles Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 160: LIGHTHOUSE SpA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 161: LIGHTHOUSE SpA Unmanned Underwater Vehicles Product Portfolio

Table 162: LIGHTHOUSE SpA Unmanned Underwater Vehicles Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 163: Deep OceanEngineering Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 164: Deep OceanEngineering Unmanned Underwater Vehicles Product Portfolio

Table 165: Deep OceanEngineering Unmanned Underwater Vehicles Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 166: TMT Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 167: TMT Unmanned Underwater Vehicles Product Portfolio

Table 168: TMT Unmanned Underwater Vehicles Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 169: DWTEK Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 170: DWTEK Unmanned Underwater Vehicles Product Portfolio

Table 171: DWTEK Unmanned Underwater Vehicles Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 172: Lockheed Martin Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 173: Lockheed Martin Unmanned Underwater Vehicles Product Portfolio

Table 174: Lockheed Martin Unmanned Underwater Vehicles Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 175: TechnipFMC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 176: TechnipFMC Unmanned Underwater Vehicles Product Portfolio

Table 177: TechnipFMC Unmanned Underwater Vehicles Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 178: Atlas Elektronik Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 179: Atlas Elektronik Unmanned Underwater Vehicles Product Portfolio

Table 180: Atlas Elektronik Unmanned Underwater Vehicles Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 181: BAE Systems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 182: BAE Systems Unmanned Underwater Vehicles Product Portfolio

Table 183: BAE Systems Unmanned Underwater Vehicles Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 184: Total Marine Technology (TMT) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 185: Total Marine Technology (TMT) Unmanned Underwater Vehicles Product Portfolio

Table 186: Total Marine Technology (TMT) Unmanned Underwater Vehicles Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 187: General Dynamics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 188: General Dynamics Unmanned Underwater Vehicles Product Portfolio

Table 189: General Dynamics Unmanned Underwater Vehicles Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 190: Forum Energy Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 191: Forum Energy Technologies Unmanned Underwater Vehicles Product Portfolio

Table 192: Forum Energy Technologies Unmanned Underwater Vehicles Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 193: Upstream Key Raw Material Price List

Table 194: Unmanned Underwater Vehicles Raw Material Suppliers and Contact Information

Table 195: Unmanned Underwater Vehicles Typical Customer List

Table 196: Unmanned Underwater Vehicles Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Unmanned Underwater Vehicles Product Pictures

Figure 2: AUV Picture Scope

Figure 3: ROV Picture Scope

Figure 4: Commercial Exploration Picture Scope

Figure 5: Scientific Research Picture Scope

Figure 6: Defence Picture Scope

Figure 7: Others Picture Scope

Figure 8: Global Unmanned Underwater Vehicles Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 9: Global Unmanned Underwater Vehicles Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 10: Global Unmanned Underwater Vehicles Market Sales and Growth Rate Analysis (2020-2032) & (Units)

Figure 11: Global Unmanned Underwater Vehicles Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 12: Global Unmanned Underwater Vehicles Market Size by Region (2020-2032) & (US\$ Million)

Figure 13: Global Unmanned Underwater Vehicles Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 14: Global Unmanned Underwater Vehicles Sales Price by Region (2020-2032) & (Units)

Figure 15: North America Unmanned Underwater Vehicles Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 16: North America Unmanned Underwater Vehicles Revenue Market Share by Players in 2024

Figure 17: North America Unmanned Underwater Vehicles Sales Market Share by Type (2020-2032)

Figure 18: North America Unmanned Underwater Vehicles Revenue Market Share by Type (2020-2032)

Figure 19: North America Unmanned Underwater Vehicles Sales Market Share by Application (2020-2032)

Figure 20: North America Unmanned Underwater Vehicles Revenue Market Share by Application (2020-2032)

Figure 21: US Unmanned Underwater Vehicles Revenue (2020-2032) & (US\$ Million)

Figure 22: Canada Unmanned Underwater Vehicles Revenue (2020-2032) & (US\$

Million)

Figure 23: Europe Unmanned Underwater Vehicles Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 24: Europe Unmanned Underwater Vehicles Revenue Market Share by Players in 2024

Figure 25: Europe Unmanned Underwater Vehicles Sales Market Share by Type (2020-2032)

Figure 26: Europe Unmanned Underwater Vehicles Revenue Market Share by Type (2020-2032)

Figure 27: Europe Unmanned Underwater Vehicles Sales Market Share by Application (2020-2032)

Figure 28: Europe Unmanned Underwater Vehicles Revenue Market Share by Application (2020-2032)

Figure 29: Germany Unmanned Underwater Vehicles Revenue (2020-2032) & (US\$ Million)

Figure 30: France Unmanned Underwater Vehicles Revenue (2020-2032) & (US\$ Million)

Figure 31: United Kingdom Unmanned Underwater Vehicles Revenue (2020-2032) & (US\$ Million)

Figure 32: Italy Unmanned Underwater Vehicles Revenue (2020-2032) & (US\$ Million)

Figure 33: Spain Unmanned Underwater Vehicles Revenue (2020-2032) & (US\$ Million)

Figure 34: Benelux Unmanned Underwater Vehicles Revenue (2020-2032) & (US\$ Million)

Figure 35: China Unmanned Underwater Vehicles Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 36: China Unmanned Underwater Vehicles Revenue Market Share by Players in 2024

Figure 37: China Unmanned Underwater Vehicles Sales Market Share by Type (2020-2032)

Figure 38: China Unmanned Underwater Vehicles Revenue Market Share by Type (2020-2032)

Figure 39: China Unmanned Underwater Vehicles Sales Market Share by Application (2020-2032)

Figure 40: China Unmanned Underwater Vehicles Revenue Market Share by Application (2020-2032)

Figure 41: APAC (excl. China) Unmanned Underwater Vehicles Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 42: APAC (excl. China) Unmanned Underwater Vehicles Revenue Market Share by Players in 2024

Figure 43:APAC (excl. China) Unmanned Underwater Vehicles Sales Market Share by Type (2020-2032)

Figure 44:APAC (excl. China) Unmanned Underwater Vehicles Revenue Market Share by Type (2020-2032)

Figure 45:APAC (excl. China) Unmanned Underwater Vehicles Sales Market Share by Application (2020-2032)

Figure 46:APAC (excl. China) Unmanned Underwater Vehicles Revenue Market Share by Application (2020-2032)

Figure 47:Japan Unmanned Underwater Vehicles Revenue (2020-2032) & (US\$ Million)

Figure 48:South Korea Unmanned Underwater Vehicles Revenue (2020-2032) & (US\$ Million)

Figure 49:India Unmanned Underwater Vehicles Revenue (2020-2032) & (US\$ Million)

Figure 50:Australia Unmanned Underwater Vehicles Revenue (2020-2032) & (US\$ Million)

Figure 51:Southeast Asia Unmanned Underwater Vehicles Revenue (2020-2032) & (US\$ Million)

Figure 52:Latin America Unmanned Underwater Vehicles Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 53:Latin America Unmanned Underwater Vehicles Revenue Market Share by Players in 2024

Figure 54:Latin America Unmanned Underwater Vehicles Sales Market Share by Type (2020-2032)

Figure 55:Latin America Unmanned Underwater Vehicles Revenue Market Share by Type (2020-2032)

Figure 56:Latin America Unmanned Underwater Vehicles Sales Market Share by Application (2020-2032)

Figure 57:Latin America Unmanned Underwater Vehicles Revenue Market Share by Application (2020-2032)

Figure 58:Mexico Unmanned Underwater Vehicles Revenue (2020-2032) & (US\$ Million)

Figure 59:Brazil Unmanned Underwater Vehicles Revenue (2020-2032) & (US\$ Million)

Figure 60:Middle East & Africa Unmanned Underwater Vehicles Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 61:Middle East & Africa Unmanned Underwater Vehicles Revenue Market Share by Players in 2024

Figure 62:Middle East & Africa Unmanned Underwater Vehicles Sales Market Share by Type (2020-2032)

Figure 63:Middle East & Africa Unmanned Underwater Vehicles Revenue Market Share by Type (2020-2032)

Figure 64: Middle East & Africa Unmanned Underwater Vehicles Sales Market Share by Application (2020-2032)

Figure 65: Middle East & Africa Unmanned Underwater Vehicles Revenue Market Share by Application (2020-2032)

Figure 66: Saudi Arabia Unmanned Underwater Vehicles Revenue (2020-2032) & (US\$ Million)

Figure 67: South Africa Unmanned Underwater Vehicles Revenue (2020-2032) & (US\$ Million)

Figure 68: Global Unmanned Underwater Vehicles Sales Market Share by Key Manufacturers in 2024

Figure 69: Global Unmanned Underwater Vehicles Revenue Market Share by Key Manufacturers in 2024

Figure 70: Global Unmanned Underwater Vehicles Industry Competition Landscape

Figure 71: Unmanned Underwater Vehicles Industry Chain Analysis

Figure 72: Bottom-Up and Top-Down Research Methods

Figure 73: Key Interview Objectives

Figure 74: Data Cross Validation

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