

# Global Underlayment Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIRResearch's in-depth investigation and research, the global Underlayment market size will reach 1,908.73 Million USD in 2025 and is projected to reach 2,802.48 Million USD by 2032, with a CAGR of 5.64% (2025-2032). Notably, the China Underlayment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Underlayment refers to a material layer installed between a subfloor and the surface floor covering, providing various functional benefits in construction and flooring applications. Commonly used in residential and commercial buildings, underlayment serves multiple purposes, including moisture protection, sound insulation, thermal insulation, and subfloor leveling. Depending on the specific requirements of the flooring system, underlayment materials can include foam, cork, rubber, felt, or engineered products designed to enhance the performance and comfort of the finished floor. In flooring installations, such as laminate, hardwood, or vinyl, underlayment helps create a smooth and stable surface, minimizes sound transmission, and acts as a barrier against moisture. The selection of underlayment depends on factors such as the type of flooring, subfloor conditions, and the desired performance characteristics for the overall flooring system.

The major global manufacturers of Underlayment include USG, James Hardie, Leggett & Platt, National Gypsum, Custom Building, QEP, MP Global, Swiss Krono,

AcoustiCORK, Manton, Pak-Lite, Sealed-Air, Foam Products, Ultimate Rb, Patriot Timber, Changzhou Highsun Decorative Material, Schluter Systems, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Underlayment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Underlayment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Underlayment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Underlayment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Underlayment Include:

USG

James Hardie

Leggett & Platt

National Gypsum

Custom Building

QEP

MP Global

Swiss Krono

AcoustiCORK

Manton

Pak-Lite

Sealed-Air

Foam Products

Ultimate Rb

Patriot Timber

Changzhou Highsun Decorative Material

Schluter Systems

Underlayment Product Segment Include:

CBU

Polyethylene

Rubber

Cork

Plywood

Others

Underlayment Product Application Include:

Tile Flooring

Laminate Flooring

Vinyl Flooring

Carpet Flooring

Hardwood Flooring

Others

## **Chapter Scope**

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