

Global Underfloor Heating Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Underfloor Heating market size will reach 5,793.41 Million USD in 2025 and is projected to reach 7,242.20 Million USD by 2032, with a CAGR of 3.24% (2025-2032). Notably, the China Underfloor Heating market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Underfloor heating is a heating system installed beneath the floor surface of a building to provide warmth to interior spaces. This method typically involves either electric resistance cables or water-based systems, such as hydronic tubing, embedded within or beneath the floor. Electric underfloor heating uses electric cables to generate heat, while hydronic systems circulate warm water through pipes. The heat emitted from the floor then radiates upward, creating a more even and comfortable indoor temperature. Underfloor heating is known for its efficiency, as it distributes heat across the entire floor area, eliminating the need for traditional radiators or baseboard heaters. This technology is commonly used in residential and commercial buildings for its ability to create a pleasant and energy-efficient heating solution, reducing energy consumption and providing a comfortable living or working environment.

The major global manufacturers of Underfloor Heating include Danfoss A/S, Uponor, Nexans, Robert Bosch, Honeywell, Schneider Electric, Purmo Group, Rehau, Mitsubishi Electric, Raychem, Resideo Technologies, Weixing, Emerson, Daikin, Rifeng,

SunTouch, LESSO, Warmup, Rexva, GF Piping, STEP Warmfloor, VASCO, Arkon Heating Systems, Flexel, Hemstedt, ThermoSoft, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Underfloor Heating. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Underfloor Heating market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Underfloor Heating market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Underfloor Heating industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Underfloor Heating Include:

Danfoss A/S

Uponor

Nexans

Robert Bosch

Honeywell

Schneider Electric

Purmo Group

Rehau

Mitsubishi Electric

Raychem

Resideo Technologies

Weixing

Emerson

Daikin

Rifeng

SunTouch

LESSO

Warmup

Rexva

GF Piping

STEP Warmfloor

VASCO

Arkon Heating Systems

Flexel

Hemstedt

ThermoSoft

Underfloor Heating Product Segment Include:

Hydronic Heating

Electric Heating

Underfloor Heating Product Application Include:

Residential Building

Commercial Building

Other

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Underfloor Heating Industry PESTEL Analysis

Chapter 3: Global Underfloor Heating Industry Porter's Five Forces Analysis

Chapter 4: Global Underfloor Heating Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Underfloor Heating Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Underfloor Heating Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Underfloor Heating Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Underfloor Heating Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Underfloor Heating Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Underfloor Heating Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Underfloor Heating Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Underfloor Heating Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 UNDERFLOOR HEATING MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Underfloor Heating Product by Type
 - 1.2.1 Hydronic Heating
 - 1.2.2 Electric Heating
- 1.3 Underfloor Heating Product by Application
 - 1.3.1 Residential Building
 - 1.3.2 Commercial Building
 - 1.3.3 Other
- 1.4 Global Underfloor Heating Market Revenue and Sales Analysis
 - 1.4.1 Global Underfloor Heating Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Underfloor Heating Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Underfloor Heating Market Sales Price Trend Analysis (2020-2032)
- 1.5 Underfloor Heating Industry Trends and Innovation
 - 1.5.1 Underfloor Heating Industry Trends and Innovation
 - 1.5.2 Underfloor Heating Market Drivers and Challenges

2 UNDERFLOOR HEATING MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 UNDERFLOOR HEATING MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL UNDERFLOOR HEATING MARKET ANALYSIS BY REGIONS

- 4.1 Underfloor Heating Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Underfloor Heating Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Underfloor Heating Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Underfloor Heating Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Underfloor Heating Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global Underfloor Heating Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global Underfloor Heating Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Underfloor Heating Sales Price Trend Analysis (2020-2032)

5 GLOBAL UNDERFLOOR HEATING MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Underfloor Heating Market Size by Type
 - 5.1.1 Global Underfloor Heating Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global Underfloor Heating Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Underfloor Heating Market Size by Application
 - 5.2.1 Global Underfloor Heating Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global Underfloor Heating Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

- 6.1 North America Underfloor Heating Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Underfloor Heating Market Size by Type
 - 6.3.1 North America Underfloor Heating Sales by Type (2020-2032)
 - 6.3.2 North America Underfloor Heating Revenue by Type (2020-2032)
- 6.4 North America Underfloor Heating Market Size by Application
 - 6.4.1 North America Underfloor Heating Sales by Application (2020-2032)
 - 6.4.2 North America Underfloor Heating Revenue by Application (2020-2032)
- 6.5 North America Underfloor Heating Market Size by Country
 - 6.5.1 US
 - 6.5.2 Canada

7 EUROPE

- 7.1 Europe Underfloor Heating Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Underfloor Heating Market Size by Type
 - 7.3.1 Europe Underfloor Heating Sales by Type (2020-2032)
 - 7.3.2 Europe Underfloor Heating Revenue by Type (2020-2032)
- 7.4 Europe Underfloor Heating Market Size by Application
 - 7.4.1 Europe Underfloor Heating Sales by Application (2020-2032)
 - 7.4.2 Europe Underfloor Heating Revenue by Application (2020-2032)
- 7.5 Europe Underfloor Heating Market Size by Country
 - 7.5.1 Germany
 - 7.5.2 France
 - 7.5.3 United Kingdom
 - 7.5.4 Italy
 - 7.5.5 Spain
 - 7.5.6 Benelux

8 CHINA

- 8.1 China Underfloor Heating Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Underfloor Heating Market Size by Type
 - 8.3.1 China Underfloor Heating Sales by Type (2020-2032)
 - 8.3.2 China Underfloor Heating Revenue by Type (2020-2032)
- 8.4 China Underfloor Heating Market Size by Application
 - 8.4.1 China Underfloor Heating Sales by Application (2020-2032)
 - 8.4.2 China Underfloor Heating Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

- 9.1 APAC (excl. China) Underfloor Heating Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Underfloor Heating Market Size by Type
 - 9.3.1 APAC (excl. China) Underfloor Heating Sales by Type (2020-2032)
 - 9.3.2 APAC (excl. China) Underfloor Heating Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Underfloor Heating Market Size by Application
 - 9.4.1 APAC (excl. China) Underfloor Heating Sales by Application (2020-2032)
 - 9.4.2 APAC (excl. China) Underfloor Heating Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Underfloor Heating Market Size by Country

- 9.5.1 Japan
- 9.5.2 South Korea
- 9.5.3 India
- 9.5.4 Australia
- 9.5.5 Southeast Asia

10 LATIN AMERICA

- 10.1 Latin America Underfloor Heating Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Underfloor Heating Market Size by Type
 - 10.3.1 Latin America Underfloor Heating Sales by Type (2020-2032)
 - 10.3.2 Latin America Underfloor Heating Revenue by Type (2020-2032)
- 10.4 Latin America Underfloor Heating Market Size by Application
 - 10.4.1 Latin America Underfloor Heating Sales by Application (2020-2032)
 - 10.4.2 Latin America Underfloor Heating Revenue by Application (2020-2032)
- 10.5 Latin America Underfloor Heating Market Size by Country
- 10.6 Latin America Underfloor Heating Market Size by Country
 - 10.6.1 Mexico
 - 10.6.2 Brazil

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Underfloor Heating Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa Underfloor Heating Market Size by Type
 - 11.3.1 Middle East & Africa Underfloor Heating Sales by Type (2020-2032)
 - 11.3.2 Middle East & Africa Underfloor Heating Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Underfloor Heating Market Size by Application
 - 11.4.1 Middle East & Africa Underfloor Heating Sales by Application (2020-2032)
 - 11.4.2 Middle East & Africa Underfloor Heating Revenue by Application (2020-2032)
- 11.5 Middle East Underfloor Heating Market Size by Country
 - 11.5.1 Saudi Arabia
 - 11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Underfloor Heating Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Underfloor Heating Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Underfloor Heating Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Underfloor Heating Average Sales Price by Manufacturers (2021-2025)

12.2 Underfloor Heating Competitive Landscape Analysis and Market Dynamic

12.2.1 Underfloor Heating Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Danfoss A/S

13.1.1 Danfoss A/S Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Danfoss A/S Underfloor Heating Product Portfolio

13.1.3 Danfoss A/S Underfloor Heating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Uponor

13.2.1 Uponor Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Uponor Underfloor Heating Product Portfolio

13.2.3 Uponor Underfloor Heating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Nexans

13.3.1 Nexans Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Nexans Underfloor Heating Product Portfolio

13.3.3 Nexans Underfloor Heating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Robert Bosch

13.4.1 Robert Bosch Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Robert Bosch Underfloor Heating Product Portfolio

13.4.3 Robert Bosch Underfloor Heating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Honeywell

13.5.1 Honeywell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.5.2 Honeywell Underfloor Heating Product Portfolio
- 13.5.3 Honeywell Underfloor Heating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.6 Schneider Electric
 - 13.6.1 Schneider Electric Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.6.2 Schneider Electric Underfloor Heating Product Portfolio
 - 13.6.3 Schneider Electric Underfloor Heating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.7 Purmo Group
 - 13.7.1 Purmo Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.7.2 Purmo Group Underfloor Heating Product Portfolio
 - 13.7.3 Purmo Group Underfloor Heating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.8 Rehau
 - 13.8.1 Rehau Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.8.2 Rehau Underfloor Heating Product Portfolio
 - 13.8.3 Rehau Underfloor Heating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.9 Mitsubishi Electric
 - 13.9.1 Mitsubishi Electric Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.9.2 Mitsubishi Electric Underfloor Heating Product Portfolio
 - 13.9.3 Mitsubishi Electric Underfloor Heating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.10 Raychem
 - 13.10.1 Raychem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.10.2 Raychem Underfloor Heating Product Portfolio
 - 13.10.3 Raychem Underfloor Heating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.11 Resideo Technologies
 - 13.11.1 Resideo Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.11.2 Resideo Technologies Underfloor Heating Product Portfolio
 - 13.11.3 Resideo Technologies Underfloor Heating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Weixing

13.12.1 Weixing Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Weixing Underfloor Heating Product Portfolio

13.12.3 Weixing Underfloor Heating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 Emerson

13.13.1 Emerson Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Emerson Underfloor Heating Product Portfolio

13.13.3 Emerson Underfloor Heating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.14 Daikin

13.14.1 Daikin Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 Daikin Underfloor Heating Product Portfolio

13.14.3 Daikin Underfloor Heating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.15 Rifeng

13.15.1 Rifeng Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 Rifeng Underfloor Heating Product Portfolio

13.15.3 Rifeng Underfloor Heating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.16 SunTouch

13.16.1 SunTouch Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.16.2 SunTouch Underfloor Heating Product Portfolio

13.16.3 SunTouch Underfloor Heating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.17 LESSO

13.17.1 LESSO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.17.2 LESSO Underfloor Heating Product Portfolio

13.17.3 LESSO Underfloor Heating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.18 Warmup

13.18.1 Warmup Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 13.18.2 Warmup Underfloor Heating Product Portfolio
- 13.18.3 Warmup Underfloor Heating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.19 Rexva
 - 13.19.1 Rexva Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.19.2 Rexva Underfloor Heating Product Portfolio
 - 13.19.3 Rexva Underfloor Heating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.20 GF Piping
 - 13.20.1 GF Piping Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.20.2 GF Piping Underfloor Heating Product Portfolio
 - 13.20.3 GF Piping Underfloor Heating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.21 STEP Warmfloor
 - 13.21.1 STEP Warmfloor Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.21.2 STEP Warmfloor Underfloor Heating Product Portfolio
 - 13.21.3 STEP Warmfloor Underfloor Heating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.22 VASCO
 - 13.22.1 VASCO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.22.2 VASCO Underfloor Heating Product Portfolio
 - 13.22.3 VASCO Underfloor Heating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.23 Arkon Heating Systems
 - 13.23.1 Arkon Heating Systems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.23.2 Arkon Heating Systems Underfloor Heating Product Portfolio
 - 13.23.3 Arkon Heating Systems Underfloor Heating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.24 Flexel
 - 13.24.1 Flexel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.24.2 Flexel Underfloor Heating Product Portfolio
 - 13.24.3 Flexel Underfloor Heating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.25 Hemstedt

13.25.1 Hemstedt Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.25.2 Hemstedt Underfloor Heating Product Portfolio

13.25.3 Hemstedt Underfloor Heating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.26 ThermoSoft

13.26.1 ThermoSoft Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.26.2 ThermoSoft Underfloor Heating Product Portfolio

13.26.3 ThermoSoft Underfloor Heating Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Underfloor Heating Industry Chain Analysis

14.2 Underfloor Heating Industry Raw Material and Suppliers Analysis

14.2.1 Underfloor Heating Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Underfloor Heating Typical Downstream Customers

14.4 Underfloor Heating Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Underfloor Heating Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Underfloor Heating Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Underfloor Heating Industry Development Status

Table 4: Underfloor Heating Industry Development Trends

Table 5: Global Underfloor Heating Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Underfloor Heating Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Underfloor Heating Revenue Market Share by Region (2020-2025)

Table 8: Global Underfloor Heating Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Underfloor Heating Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Underfloor Heating Sales by Region (2020-2025) & (K Sqm)

Table 11: Global Underfloor Heating Sales Market Share by Region (2020-2025)

Table 12: Global Underfloor Heating Sales Forecast by Region (2026-2032) & (K Sqm)

Table 13: Global Underfloor Heating Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Underfloor Heating Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Underfloor Heating Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Underfloor Heating Sales Analysis by Type (2020-2025) & (K Sqm)

Table 17: Global Underfloor Heating Sales Analysis Forecast by Type (2026-2032) & (K Sqm)

Table 18: Global Underfloor Heating Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Underfloor Heating Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Underfloor Heating Sales Analysis by Application (2020-2025) & (K Sqm)

Table 21: Global Underfloor Heating Sales Analysis Forecast by Application (2026-2032) & (K Sqm)

Table 22: Key Underfloor Heating Players in North America

Table 23: North America Underfloor Heating Sales by Type (2020-2025) & (K Sqm)

Table 24: North America Underfloor Heating Sales by Type (2026-2032) & (K Sqm)

Table 25: North America Underfloor Heating Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Underfloor Heating Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Underfloor Heating Sales by Application (2020-2025) & (K Sqm)

Table 28: North America Underfloor Heating Sales by Application (2026-2032) & (K Sqm)

Table 29: North America Underfloor Heating Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Underfloor Heating Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Underfloor Heating Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Underfloor Heating Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Underfloor Heating Sales Market Size by Country (2020-2025) & (K Sqm)

Table 34: North America Underfloor Heating Sales Market Size by Country (2026-2032) & (K Sqm)

Table 35: Key Underfloor Heating Players in Europe

Table 36: Europe Underfloor Heating Sales by Type (2020-2025) & (K Sqm)

Table 37: Europe Underfloor Heating Sales by Type (2026-2032) & (K Sqm)

Table 38: Europe Underfloor Heating Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Underfloor Heating Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Underfloor Heating Sales by Application (2020-2025) & (K Sqm)

Table 41: Europe Underfloor Heating Sales by Application (2026-2032) & (K Sqm)

Table 42: Europe Underfloor Heating Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Underfloor Heating Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Underfloor Heating Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Underfloor Heating Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Underfloor Heating Sales Market Size by Country (2020-2025) & (K Sqm)

Table 47: Europe Underfloor Heating Sales Market Size Forecast by Country

(2026-2032) & (K Sqm)

Table 48: Key Underfloor Heating Players in China

Table 49: China Underfloor Heating Sales by Type (2020-2025) & (K Sqm)

Table 50: China Underfloor Heating Sales by Type (2026-2032) & (K Sqm)

Table 51: China Underfloor Heating Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Underfloor Heating Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Underfloor Heating Sales by Application (2020-2025) & (K Sqm)

Table 54: China Underfloor Heating Sales by Application (2026-2032) & (K Sqm)

Table 55: China Underfloor Heating Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Underfloor Heating Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Underfloor Heating Players in APAC (excl. China)

Table 58: APAC (excl. China) Underfloor Heating Sales by Type (2020-2025) & (K Sqm)

Table 59: APAC (excl. China) Underfloor Heating Sales by Type (2026-2032) & (K Sqm)

Table 60: APAC (excl. China) Underfloor Heating Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Underfloor Heating Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Underfloor Heating Sales by Application (2020-2025) & (K Sqm)

Table 63: APAC (excl. China) Underfloor Heating Sales by Application (2026-2032) & (K Sqm)

Table 64: APAC (excl. China) Underfloor Heating Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Underfloor Heating Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Underfloor Heating Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Underfloor Heating Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Underfloor Heating Sales Market Size by Country (2020-2025) & (K Sqm)

Table 69: APAC (excl. China) Underfloor Heating Sales Market Size Forecast by Country (2026-2032) & (K Sqm)

Table 70: Key Underfloor Heating Players in Latin America

Table 71: Latin America Underfloor Heating Sales by Type (2020-2025) & (K Sqm)

Table 72: Latin America Underfloor Heating Sales by Type (2026-2032) & (K Sqm)

Table 73: Latin America Underfloor Heating Revenue by Type (2020-2025) & (US\$

Million)

Table 74: Latin America Underfloor Heating Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Underfloor Heating Sales by Application (2020-2025) & (K Sqm)

Table 76: Latin America Underfloor Heating Sales by Application (2026-2032) & (K Sqm)

Table 77: Latin America Underfloor Heating Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Underfloor Heating Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Underfloor Heating Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Underfloor Heating Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Underfloor Heating Sales Market Size by Country (2020-2025) & (K Sqm)

Table 82: Latin America Underfloor Heating Sales Market Size Forecast by Country (2026-2032) & (K Sqm)

Table 83: Key Underfloor Heating Players in Middle East & Africa

Table 84: Middle East & Africa Underfloor Heating Sales by Type (2020-2025) & (K Sqm)

Table 85: Middle East & Africa Underfloor Heating Sales by Type (2026-2032) & (K Sqm)

Table 86: Middle East & Africa Underfloor Heating Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Underfloor Heating Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Underfloor Heating Sales by Application (2020-2025) & (K Sqm)

Table 89: Middle East & Africa Underfloor Heating Sales by Application (2026-2032) & (K Sqm)

Table 90: Middle East & Africa Underfloor Heating Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Underfloor Heating Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Underfloor Heating Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Underfloor Heating Revenue Market Size Forecast by

Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Underfloor Heating Sales Market Size by Country (2020-2025) & (K Sqm)

Table 95: Middle East & Africa Underfloor Heating Sales Market Size Forecast by Country (2026-2032) & (K Sqm)

Table 96: Global Underfloor Heating Market Sales by Key Manufacturers (2021-2025) & (K Sqm)

Table 97: Global Underfloor Heating Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Underfloor Heating Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Underfloor Heating Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Sqm)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Danfoss A/S Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Danfoss A/S Underfloor Heating Product Portfolio

Table 105: Danfoss A/S Underfloor Heating Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 106: Uponor Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Uponor Underfloor Heating Product Portfolio

Table 108: Uponor Underfloor Heating Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 109: Nexans Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Nexans Underfloor Heating Product Portfolio

Table 111: Nexans Underfloor Heating Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 112: Robert Bosch Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Robert Bosch Underfloor Heating Product Portfolio

Table 114: Robert Bosch Underfloor Heating Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 115: Honeywell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Honeywell Underfloor Heating Product Portfolio

Table 117: Honeywell Underfloor Heating Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 118: Schneider Electric Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Schneider Electric Underfloor Heating Product Portfolio

Table 120: Schneider Electric Underfloor Heating Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 121: Purmo Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Purmo Group Underfloor Heating Product Portfolio

Table 123: Purmo Group Underfloor Heating Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 124: Rehau Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Rehau Underfloor Heating Product Portfolio

Table 126: Rehau Underfloor Heating Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 127: Mitsubishi Electric Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Mitsubishi Electric Underfloor Heating Product Portfolio

Table 129: Mitsubishi Electric Underfloor Heating Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 130: Raychem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Raychem Underfloor Heating Product Portfolio

Table 132: Raychem Underfloor Heating Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 133: Resideo Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Resideo Technologies Underfloor Heating Product Portfolio

Table 135: Resideo Technologies Underfloor Heating Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 136: Weixing Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Weixing Underfloor Heating Product Portfolio

Table 138: Weixing Underfloor Heating Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 139: Emerson Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Emerson Underfloor Heating Product Portfolio

Table 141: Emerson Underfloor Heating Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 142: Daikin Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: Daikin Underfloor Heating Product Portfolio

Table 144: Daikin Underfloor Heating Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 145: Rifeng Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 146: Rifeng Underfloor Heating Product Portfolio

Table 147: Rifeng Underfloor Heating Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 148: SunTouch Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 149: SunTouch Underfloor Heating Product Portfolio

Table 150: SunTouch Underfloor Heating Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 151: LESSO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 152: LESSO Underfloor Heating Product Portfolio

Table 153: LESSO Underfloor Heating Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 154: Warmup Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 155: Warmup Underfloor Heating Product Portfolio

Table 156: Warmup Underfloor Heating Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 157: Rexva Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 158: Rexva Underfloor Heating Product Portfolio

Table 159: Rexva Underfloor Heating Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 160: GF Piping Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 161: GF Piping Underfloor Heating Product Portfolio

Table 162: GF Piping Underfloor Heating Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 163: STEP Warmfloor Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

Table 164: STEP Warmfloor Underfloor Heating Product Portfolio

Table 165: STEP Warmfloor Underfloor Heating Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 166: VASCO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 167: VASCO Underfloor Heating Product Portfolio

Table 168: VASCO Underfloor Heating Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 169: Arkon Heating Systems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 170: Arkon Heating Systems Underfloor Heating Product Portfolio

Table 171: Arkon Heating Systems Underfloor Heating Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 172: Flexel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 173: Flexel Underfloor Heating Product Portfolio

Table 174: Flexel Underfloor Heating Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 175: Hemstedt Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 176: Hemstedt Underfloor Heating Product Portfolio

Table 177: Hemstedt Underfloor Heating Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 178: ThermoSoft Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 179: ThermoSoft Underfloor Heating Product Portfolio

Table 180: ThermoSoft Underfloor Heating Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 181: Upstream Key Raw Material Price List

Table 182: Underfloor Heating Raw Material Suppliers and Contact Information

Table 183: Underfloor Heating Typical Customer List

Table 184: Underfloor Heating Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Underfloor Heating Product Pictures

Figure 2: Hydronic Heating Picture Scope

Figure 3: Electric Heating Picture Scope

Figure 4: Residential Building Picture Scope

Figure 5: Commercial Building Picture Scope

Figure 6: Other Picture Scope

Figure 7: Global Underfloor Heating Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 8: Global Underfloor Heating Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 9: Global Underfloor Heating Market Sales and Growth Rate Analysis (2020-2032) & (K Sqm)

Figure 10: Global Underfloor Heating Market Price Trend Analysis (2020-2032) & (USD/Sqm)

Figure 11: Global Underfloor Heating Market Size by Region (2020-2032) & (US\$ Million)

Figure 12: Global Underfloor Heating Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 13: Global Underfloor Heating Sales Price by Region (2020-2032) & (K Sqm)

Figure 14: North America Underfloor Heating Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 15: North America Underfloor Heating Revenue Market Share by Players in 2024

Figure 16: North America Underfloor Heating Sales Market Share by Type (2020-2032)

Figure 17: North America Underfloor Heating Revenue Market Share by Type (2020-2032)

Figure 18: North America Underfloor Heating Sales Market Share by Application (2020-2032)

Figure 19: North America Underfloor Heating Revenue Market Share by Application (2020-2032)

Figure 20: US Underfloor Heating Revenue (2020-2032) & (US\$ Million)

Figure 21: Canada Underfloor Heating Revenue (2020-2032) & (US\$ Million)

Figure 22: Europe Underfloor Heating Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 23: Europe Underfloor Heating Revenue Market Share by Players in 2024

Figure 24: Europe Underfloor Heating Sales Market Share by Type (2020-2032)

Figure 25:Europe Underfloor Heating Revenue Market Share by Type (2020-2032)

Figure 26:Europe Underfloor Heating Sales Market Share by Application (2020-2032)

Figure 27:Europe Underfloor Heating Revenue Market Share by Application (2020-2032)

Figure 28:Germany Underfloor Heating Revenue (2020-2032) & (US\$ Million)

Figure 29:France Underfloor Heating Revenue (2020-2032) & (US\$ Million)

Figure 30:United Kingdom Underfloor Heating Revenue (2020-2032) & (US\$ Million)

Figure 31:Italy Underfloor Heating Revenue (2020-2032) & (US\$ Million)

Figure 32:Spain Underfloor Heating Revenue (2020-2032) & (US\$ Million)

Figure 33:Benelux Underfloor Heating Revenue (2020-2032) & (US\$ Million)

Figure 34:China Underfloor Heating Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 35:China Underfloor Heating Revenue Market Share by Players in 2024

Figure 36:China Underfloor Heating Sales Market Share by Type (2020-2032)

Figure 37:China Underfloor Heating Revenue Market Share by Type (2020-2032)

Figure 38:China Underfloor Heating Sales Market Share by Application (2020-2032)

Figure 39:China Underfloor Heating Revenue Market Share by Application (2020-2032)

Figure 40:APAC (excl. China) Underfloor Heating Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 41:APAC (excl. China) Underfloor Heating Revenue Market Share by Players in 2024

Figure 42:APAC (excl. China) Underfloor Heating Sales Market Share by Type (2020-2032)

Figure 43:APAC (excl. China) Underfloor Heating Revenue Market Share by Type (2020-2032)

Figure 44:APAC (excl. China) Underfloor Heating Sales Market Share by Application (2020-2032)

Figure 45:APAC (excl. China) Underfloor Heating Revenue Market Share by Application (2020-2032)

Figure 46:Japan Underfloor Heating Revenue (2020-2032) & (US\$ Million)

Figure 47:South Korea Underfloor Heating Revenue (2020-2032) & (US\$ Million)

Figure 48:India Underfloor Heating Revenue (2020-2032) & (US\$ Million)

Figure 49:Australia Underfloor Heating Revenue (2020-2032) & (US\$ Million)

Figure 50:Southeast Asia Underfloor Heating Revenue (2020-2032) & (US\$ Million)

Figure 51:Latin America Underfloor Heating Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 52:Latin America Underfloor Heating Revenue Market Share by Players in 2024

Figure 53:Latin America Underfloor Heating Sales Market Share by Type (2020-2032)

Figure 54:Latin America Underfloor Heating Revenue Market Share by Type

(2020-2032)

Figure 55:Latin America Underfloor Heating Sales Market Share by Application

(2020-2032)

Figure 56:Latin America Underfloor Heating Revenue Market Share by Application

(2020-2032)

Figure 57:Mexico Underfloor Heating Revenue (2020-2032) & (US\$ Million)

Figure 58:Brazil Underfloor Heating Revenue (2020-2032) & (US\$ Million)

Figure 59:Middle East & Africa Underfloor Heating Market Size and Growth Rate

(2020-2032) & (US\$ Million)

Figure 60:Middle East & Africa Underfloor Heating Revenue Market Share by Players in 2024

Figure 61:Middle East & Africa Underfloor Heating Sales Market Share by Type

(2020-2032)

Figure 62:Middle East & Africa Underfloor Heating Revenue Market Share by Type

(2020-2032)

Figure 63:Middle East & Africa Underfloor Heating Sales Market Share by Application

(2020-2032)

Figure 64:Middle East & Africa Underfloor Heating Revenue Market Share by Application (2020-2032)

Figure 65:Saudi Arabia Underfloor Heating Revenue (2020-2032) & (US\$ Million)

Figure 66:South Africa Underfloor Heating Revenue (2020-2032) & (US\$ Million)

Figure 67:Global Underfloor Heating Sales Market Share by Key Manufacturers in 2024

Figure 68:Global Underfloor Heating Revenue Market Share by Key Manufacturers in 2024

Figure 69:Global Underfloor Heating Industry Competition Landscape

Figure 70:Underfloor Heating Industry Chain Analysis

Figure 71:Bottom-Up and Top-Down Research Methods

Figure 72:Key Interview Objectives

Figure 73:Data Cross Validation

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