

# Global Underfills for Semiconductor Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Underfills for Semiconductor market size will reach 313.46 Million USD in 2025 and is projected to reach 524.46 Million USD by 2032, with a CAGR of 7.63% (2025-2032). Notably, the China Underfills for Semiconductor market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Underfills for semiconductors are specialized materials used in the electronics manufacturing process to fill the empty spaces between semiconductor chips and their packaging. These materials, usually in liquid or gel form, provide structural support, enhance thermal conductivity, and protect the delicate semiconductor components from environmental factors like moisture, contaminants, and mechanical stress. The application of underfill is a critical step in semiconductor packaging, improving the overall reliability and performance of electronic devices. The choice of underfill depends on factors such as the type of semiconductor, packaging method, and the specific requirements of the application. Advanced formulations aim to achieve optimal adhesion, thermal stability, and mechanical properties, ensuring the longevity and functionality of semiconductor devices in diverse applications ranging from consumer electronics to industrial machinery.

The major global manufacturers of Underfills for Semiconductor include Henkel, Won Chemical, NAMICS, Showa Denko, Panasonic, MacDermid (Alpha Advanced

Materials), Shin-Etsu, Sunstar, Fuji Chemical, Zymet, Shenzhen Dover, Threebond, AIM Solder, Darbond, Master Bond, Hanstars, Nagase ChemteX, LORD Corporation, Asec Co., Ltd., Everwide Chemical, Bondline, Panacol-Elosol, United Adhesives, U-Bond, Shenzhen Cooteck Electronic Material Technology, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Underfills for Semiconductor. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Underfills for Semiconductor market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Underfills for Semiconductor market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Underfills for Semiconductor industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Underfills for Semiconductor Include:

Henkel

Won Chemical

NAMICS

Showa Denko

Panasonic

MacDermid (Alpha Advanced Materials)

Shin-Etsu

Sunstar

Fuji Chemical

Zymet

Shenzhen Dover

Threebond

AIM Solder

Darbond

Master Bond

Hanstars

Nagase ChemteX

LORD Corporation

Asec Co., Ltd.

Everwide Chemical

Bondline

Panacol-Elosol

United Adhesives

U-Bond

Shenzhen Cooteck Electronic Material Technology

Underfills for Semiconductor Product Segment Include:

Chip-on-film Underfills

Flip Chip Underfills

CSP/BGA Board Level Underfills

Underfills for Semiconductor Product Application Include:

Industrial Electronics

Defense & Aerospace Electronics

Consumer Electronics

Automotive Electronics

Medical Electronics

Others

## **Chapter Scope**

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Overview, Market Situation and Trends

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