

# Global Underfill Dispensing Machines for SMT Application Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIRResearch's in-depth investigation and research, the global Underfill Dispensing Machines for SMT Application market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Underfill Dispensing Machines for SMT Application market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Underfill dispensing machines for Surface Mount Technology (SMT) applications are specialized devices designed to precisely dispense underfill material onto electronic components during the assembly process. Underfill is a liquid encapsulant or adhesive used to fill the gap between a semiconductor device and its packaging, enhancing the mechanical strength and reliability of the assembly. These machines automate the dispensing process, ensuring accurate and consistent application of underfill material, which is crucial for the reliability and functionality of electronic components in applications like microelectronics, automotive electronics, and consumer electronics. The machines typically offer programmable settings, high-speed dispensing capabilities, and may utilize various technologies, such as jetting or needle dispensing, to cater to different production requirements. The goal is to improve manufacturing efficiency, reduce defects, and enhance the overall performance and durability of electronic devices.

The major global manufacturers of Underfill Dispensing Machines for SMT Application include Nordson, GPD Global, Camalot, Fritsch GmbH, Axxon, Second, Samon, Musashi, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Underfill Dispensing Machines for SMT Application. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Underfill Dispensing Machines for SMT Application market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Underfill Dispensing Machines for SMT Application market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Underfill Dispensing Machines for SMT Application industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

**Global Key Manufacturers of Underfill Dispensing Machines for SMT Application**

Include:

Nordson

GPD Global

Camalot

Fritsch GmbH

Axxon

Second

Samon

Musashi

Underfill Dispensing Machines for SMT Application Product Segment Include:

Fully Automatic

Semi-Automatic

Underfill Dispensing Machines for SMT Application Product Application Include:

BGA

CSP

Others

## **Chapter Scope**

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