

# Global Unattended Ground Sensor Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Unattended Ground Sensor market size will reach 2,612.56 Million USD in 2025 and is projected to reach 3,564.87 Million USD by 2032, with a CAGR of 4.54% (2025-2032). Notably, the China Unattended Ground Sensor market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

An Unattended Ground Sensor (UGS) is a sensor system designed to monitor and collect data from a specific area without requiring constant human presence. These sensors are deployed in strategic locations to detect and record various environmental factors or activities, such as movement, vibrations, sound, or environmental conditions. UGS technology is commonly used in military and security applications for surveillance, reconnaissance, and perimeter monitoring. The sensors are typically equipped with communication capabilities to transmit data to a central command or control center, allowing real-time monitoring and analysis. UGS enhances situational awareness, aids in threat detection, and provides valuable information for decision-making in both military and civilian contexts, such as border security, wildlife monitoring, and critical infrastructure protection.

The major global manufacturers of Unattended Ground Sensor include Harris, Northrop Grumman, ARA, Textron Systems, L-3, Thales, Cobham (Micromill), Ferranti, McQ, Quantum, Exensor Technology, PrustHolding, Qual-Tron, Seraphim Optronics, etc. The

global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Unattended Ground Sensor. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Unattended Ground Sensor market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Unattended Ground Sensor market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Unattended Ground Sensor industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Unattended Ground Sensor Include:

Harris

Northrop Grumman

ARA

Textron Systems

L-3

Thales

Cobham (Micromill)

Ferranti

McQ

Quantum

Exensor Technology

PrustHolding

Qual-Tron

Seraphim Optronics

Unattended Ground Sensor Product Segment Include:

Seismic UGS

Acoustic UGS

Magnetic UGS

Infrared UGS

Others

Unattended Ground Sensor Product Application Include:

Military Use

Civil Use

## **Chapter Scope**

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