

Global Ultrasonic Scalpel System Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Ultrasonic Scalpel System market size will reach 4,155.16 Million USD in 2025 and is projected to reach 7,232.73 Million USD by 2032, with a CAGR of 8.24% (2025-2032). Notably, the China Ultrasonic Scalpel System market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

An ultrasonic scalpel system is a medical device used in surgery that employs ultrasonic vibrations for cutting and coagulating tissues. The system typically consists of a handpiece connected to a generator that produces ultrasonic waves. The handpiece contains a vibrating blade or scalpel that, when activated, generates ultrasonic vibrations. These vibrations are applied to the tissues, causing them to be cut with precision and minimal thermal damage. Additionally, the ultrasonic energy facilitates hemostasis by coagulating blood vessels during the cutting process, reducing bleeding and enhancing the surgeon's control. Ultrasonic scalpel systems are commonly used in various surgical procedures, including soft tissue surgeries and procedures where fine and precise incisions are necessary. The technology offers advantages such as reduced blood loss, minimal tissue damage, and improved surgical outcomes.

The major global manufacturers of Ultrasonic Scalpel System include Ethicon (Johnson & Johnson), Medtronic, Olympus, Stryker, HocerMed, Soring GmbH, BOWA MEDICAL, Integra LifeSciences, Misonix Inc (Bioventus), EZISURG MEDICAL, Reach Surgical,

Innolcon Medical Technology, Apollo Technosystems, Surgnova Healthcare Technologies, SurgScience (Shenzhen) Medical Technology, Wuhan BBT Mini-Invasive Medical, Jiangsu Qianjing Medical Equipment Co, Chongqing Miconvey, Axon, Lepu Medical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Ultrasonic Scalpel System. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Ultrasonic Scalpel System market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Ultrasonic Scalpel System market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Ultrasonic Scalpel System industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Ultrasonic Scalpel System Include:

Ethicon (Johnson & Johnson)

Medtronic

Olympus

Stryker

HocerMed

Soring GmbH

BOWA MEDICAL

Integra LifeSciences

Misonix Inc (Bioventus)

EZISURG MEDICAL

Reach Surgical

Innolcon Medical Technology

Apollo Technosystems

Surgnova Healthcare Technologies

SurgScience (Shenzhen) Medical Technology

Wuhan BBT Mini-Invasive Medical

Jiangsu Qianjing Medical Equipment Co

Chongqing Miconvey

Axon

Lepu Medical

Ultrasonic Scalpel System Product Segment Include:

Gun-type Scalpels

Scissor-type Scalpels

Ultrasonic Scalpel System Product Application Include:

Hospitals

Ambulatory Surgical Centers

Specialty Clinics

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