

Global Ultrasonic Metal Welding Machine Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Ultrasonic Metal Welding Machine market size will reach 229.24 Million USD in 2025 and is projected to reach 341.29 Million USD by 2032, with a CAGR of 5.85% (2025-2032). Notably, the China Ultrasonic Metal Welding Machine market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

An ultrasonic metal welding machine is a specialized equipment used for joining metals through the application of ultrasonic vibrations. This welding process involves placing the metals to be joined between the machine's ultrasonic welding tool, often a vibrating sonotrode, and an anvil or backing plate. The ultrasonic vibrations create friction and heat at the interface of the metal parts, causing them to soften and fuse together. The process is rapid and can be highly precise, making it suitable for applications where a strong, efficient, and localized metal bond is required. Ultrasonic metal welding machines are commonly used in industries such as automotive, electronics, and aerospace for joining components like wires, connectors, and battery tabs, providing a clean and reliable welding solution without the need for additional materials like solder or adhesives.

The major global manufacturers of Ultrasonic Metal Welding Machine include Emerson, Schunk, Herrmann Ultraschalltechnik, Telsonic, Nippon Avionics, Sonics & Materials, TECH-SONIC, Kormax System, Chuxin, Sonobond, etc. The global players competition

landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Ultrasonic Metal Welding Machine. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Ultrasonic Metal Welding Machine market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Ultrasonic Metal Welding Machine market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Ultrasonic Metal Welding Machine industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Ultrasonic Metal Welding Machine Include:

Emerson

Schunk

Herrmann Ultraschalltechnik

Telsonic

Nippon Avionics

Sonics & Materials

TECH-SONIC

Kormax System

Chuxin

Sonobond

Ultrasonic Metal Welding Machine Product Segment Include:

Spot Ultrasonic Metal Welder

Wire Splicing Ultrasonic Metal Welder

Seam Ultrasonic Metal Welder

Tube Sealer Ultrasonic Metal Welder

Others

Ultrasonic Metal Welding Machine Product Application Include:

Electronics

Aerospace and Automotive

Life Sciences and Medical

Power

Others

Chapter Scope

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