

Global Twin-Screw Pumps Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Twin-Screw Pumps market size will reach 583.13 Million USD in 2025 and is projected to reach 738.40 Million USD by 2032, with a CAGR of 3.43% (2025-2032). Notably, the China Twin-Screw Pumps market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Twin-screw pumps are positive displacement pumps characterized by the use of two intermeshing screws or rotors that rotate within a casing to move fluid from the pump inlet to the outlet. These pumps are known for their ability to handle a wide range of liquids, including those with high viscosity, abrasive properties, or containing solids. The screws create cavities that trap and transport the fluid axially along the screws until it is discharged. Twin-screw pumps are utilized in various industries, such as oil and gas, petrochemical, marine, and food processing, where a consistent and efficient flow of fluids is critical. Their design allows for gentle and pulsation-free pumping, making them suitable for applications where product quality and integrity are paramount.

The major global manufacturers of Twin-Screw Pumps include Colfax, ITT Bornemann, Flowserve, SPX FLOW, Leistritz, HMS Livgidromash, Klaus Union, Netzsch, Wangen Pumps, PSG, Seim S.r.l., Fristam, Kosaka Laboratory, SOMA Pumps, CTP, Huangshan RSP, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial

market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Twin-Screw Pumps. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Twin-Screw Pumps market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Twin-Screw Pumps market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Twin-Screw Pumps industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Twin-Screw Pumps Include:

Colfax

ITT Bornemann

Flowserve

SPX FLOW

Leistritz

HMS Livgidromash

Klaus Union

Netzsch

Wangen Pumps

PSG

Seim S.r.l.

Fristam

Kosaka Laboratory

SOMA Pumps

CTP

Huangshan RSP

Twin-Screw Pumps Product Segment Include:

Sealed Twin-Screw Pump

Non-sealed Twin-Screw Pump

Twin-Screw Pumps Product Application Include:

Oil and Gas Industry

Chemical Industry

Shipbuilding Industry

Power Industry

Others

Chapter Scope

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