

Global Turpentine Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Turpentine market size will reach 5,092.14 Million USD in 2025 and is projected to reach 5,725.96 Million USD by 2032, with a CAGR of 1.69% (2025-2032). Notably, the China Turpentine market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Turpentine is a natural resin-derived solvent commonly obtained from the distillation of resin extracted from pine trees, particularly the longleaf pine (*Pinus palustris*). It has been used for various purposes for centuries, with historical applications ranging from medicine and traditional remedies to art and industrial uses. In the art world, turpentine is often used as a solvent for oil-based paints, thinning the paint and cleaning brushes. Industrially, it finds use as a solvent in the production of varnishes, lacquers, and certain cleaning products. Turpentine has a distinctive odor and volatile nature due to the presence of terpenes. While traditional uses persist, modern alternatives and environmental considerations have led to some adjustments in its usage in favor of less toxic alternatives.

The major global manufacturers of Turpentine include Grupo RB, PT Nasco, DRT, International Flavors & Fragrances, Symrise, WestRock, International Paper, Pine Chemical Group, Georgia-Pacific, Kraton Corporation, Stora Enso, Wuzhou Sun Shine Forestry & Chemicals, Guangdong KOMO, Jiangxi Feishang Forest, TLLONG GROUP,

etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Turpentine. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Turpentine market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Turpentine market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Turpentine industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Turpentine Include:

Grupo RB

PT Nasco

DRT

International Flavors & Fragrances

Symrise

WestRock

International Paper

Pine Chemical Group

Georgia-Pacific

Kraton Corporation

Stora Enso

Wuzhou Sun Shine Forestry & Chemicals

Guangdong KOMO

Jiangxi Feishang Forest

TLLONG GROUP

Turpentine Product Segment Include:

Grease Turpentine Oil

Sulfate Turpentine Oil

Wood Turpentine Oil

Distilled Turpentine Oil

Turpentine Product Application Include:

Fragrance Chemicals

Adhesives

Paints and Printing Inks

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Turpentine Capacity and Production Analysis

Chapter 3: Global Turpentine Industry PESTEL Analysis

Chapter 4: Global Turpentine Industry Porter's Five Forces Analysis

Chapter 5: Global Turpentine Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Turpentine Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Turpentine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Turpentine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Turpentine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Turpentine Competitive Analysis (Market Size, Key

Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Turpentine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Turpentine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Turpentine Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 TURPENTINE MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Turpentine Product by Type
 - 1.2.1 Grease Turpentine Oil
 - 1.2.2 Sulfate Turpentine Oil
 - 1.2.3 Wood Turpentine Oil
 - 1.2.4 Distilled Turpentine Oil
- 1.3 Turpentine Product by Application
 - 1.3.1 Fragrance Chemicals
 - 1.3.2 Adhesives
 - 1.3.3 Paints and Printing Inks
 - 1.3.4 Others
- 1.4 Global Turpentine Market Revenue and Sales Analysis
 - 1.4.1 Global Turpentine Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Turpentine Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Turpentine Market Sales Price Trend Analysis (2020-2032)
- 1.5 Turpentine Industry Trends and Innovation
 - 1.5.1 Turpentine Industry Trends and Innovation
 - 1.5.2 Turpentine Market Drivers and Challenges

2 GLOBAL TURPENTINE CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Turpentine Capacity, Production and Utilization (2020-2032)
- 2.2 Global Turpentine Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Turpentine Production by Region
 - 2.3.1 Global Turpentine Production by Region (2020-2025)
 - 2.3.2 Global Turpentine Production Forecast by Region (2026-2032)
 - 2.3.3 Global Turpentine Production Market Share by Region (2020-2032)

3 TURPENTINE MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis

3.6 Legal Factors Analysis

4 TURPENTINE MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL TURPENTINE MARKET ANALYSIS BY REGIONS

- 5.1 Turpentine Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Turpentine Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Turpentine Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Turpentine Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Turpentine Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Turpentine Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Turpentine Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Turpentine Sales Price Trend Analysis (2020-2032)

6 GLOBAL TURPENTINE MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Turpentine Market Size by Type
 - 6.1.1 Global Turpentine Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Turpentine Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Turpentine Market Size by Application
 - 6.2.1 Global Turpentine Revenue and Forecast Analysis by Application (2020-2032)
 - 6.2.2 Global Turpentine Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

- 7.1 North America Turpentine Market Size and Growth Rate Analysis (2020-2032)
- 7.2 North America Key Manufacturers Analysis
- 7.3 North America Turpentine Market Size by Type
 - 7.3.1 North America Turpentine Sales by Type (2020-2032)
 - 7.3.2 North America Turpentine Revenue by Type (2020-2032)
- 7.4 North America Turpentine Market Size by Application
 - 7.4.1 North America Turpentine Sales by Application (2020-2032)

- 7.4.2 North America Turpentine Revenue by Application (2020-2032)
- 7.5 North America Turpentine Market Size by Country
 - 7.5.1 US
 - 7.5.2 Canada

8 EUROPE

- 8.1 Europe Turpentine Market Size and Growth Rate Analysis (2020-2032)
- 8.2 Europe Key Manufacturers Analysis
- 8.3 Europe Turpentine Market Size by Type
 - 8.3.1 Europe Turpentine Sales by Type (2020-2032)
 - 8.3.2 Europe Turpentine Revenue by Type (2020-2032)
- 8.4 Europe Turpentine Market Size by Application
 - 8.4.1 Europe Turpentine Sales by Application (2020-2032)
 - 8.4.2 Europe Turpentine Revenue by Application (2020-2032)
- 8.5 Europe Turpentine Market Size by Country
 - 8.5.1 Germany
 - 8.5.2 France
 - 8.5.3 United Kingdom
 - 8.5.4 Italy
 - 8.5.5 Spain
 - 8.5.6 Benelux

9 CHINA

- 9.1 China Turpentine Market Size and Growth Rate Analysis (2020-2032)
- 9.2 China Key Manufacturers Analysis
- 9.3 China Turpentine Market Size by Type
 - 9.3.1 China Turpentine Sales by Type (2020-2032)
 - 9.3.2 China Turpentine Revenue by Type (2020-2032)
- 9.4 China Turpentine Market Size by Application
 - 9.4.1 China Turpentine Sales by Application (2020-2032)
 - 9.4.2 China Turpentine Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

- 10.1 APAC (excl. China) Turpentine Market Size and Growth Rate Analysis (2020-2032)
- 10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Turpentine Market Size by Type

10.3.1 APAC (excl. China) Turpentine Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Turpentine Revenue by Type (2020-2032)

10.4 APAC (excl. China) Turpentine Market Size by Application

10.4.1 APAC (excl. China) Turpentine Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Turpentine Revenue by Application (2020-2032)

10.5 APAC (excl. China) Turpentine Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

11 LATIN AMERICA

11.1 Latin America Turpentine Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA TURPENTINE MARKET SIZE BY TYPE

11.3.1 Latin America Turpentine Sales by Type (2020-2032)

11.3.2 Latin America Turpentine Revenue by Type (2020-2032)

11.4 Latin America Turpentine Market Size by Application

11.4.1 Latin America Turpentine Sales by Application (2020-2032)

11.4.2 Latin America Turpentine Revenue by Application (2020-2032)

11.5 Latin America Turpentine Market Size by Country

11.6 Latin America Turpentine Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

12 MIDDLE EAST & AFRICA

12.1 Middle East & Africa Turpentine Market Size and Growth Rate Analysis (2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa Turpentine Market Size by Type

12.3.1 Middle East & Africa Turpentine Sales by Type (2020-2032)

12.3.2 Middle East & Africa Turpentine Revenue by Type (2020-2032)

12.4 Middle East & Africa Turpentine Market Size by Application

- 12.4.1 Middle East & Africa Turpentine Sales by Application (2020-2032)
- 12.4.2 Middle East & Africa Turpentine Revenue by Application (2020-2032)
- 12.5 Middle East Turpentine Market Size by Country
 - 12.5.1 Saudi Arabia
 - 12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

- 13.1 Global Turpentine Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
 - 13.1.1 Global Turpentine Market Sales by Key Manufacturers (2021-2025)
 - 13.1.2 Global Turpentine Market Revenue by Key Manufacturers (2021-2025)
 - 13.1.3 Global Turpentine Average Sales Price by Manufacturers (2021-2025)
- 13.2 Turpentine Competitive Landscape Analysis and Market Dynamic
 - 13.2.1 Turpentine Competitive Landscape Analysis
 - 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
 - 13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

- 14.1 Grupo RB
 - 14.1.1 Grupo RB Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.1.2 Grupo RB Turpentine Product Portfolio
 - 14.1.3 Grupo RB Turpentine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.2 PT Nasco
 - 14.2.1 PT Nasco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.2.2 PT Nasco Turpentine Product Portfolio
 - 14.2.3 PT Nasco Turpentine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.3 DRT
 - 14.3.1 DRT Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.3.2 DRT Turpentine Product Portfolio
 - 14.3.3 DRT Turpentine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.4 International Flavors & Fragrances

- 14.4.1 International Flavors & Fragrances Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 14.4.2 International Flavors & Fragrances Turpentine Product Portfolio
- 14.4.3 International Flavors & Fragrances Turpentine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.5 Symrise
 - 14.5.1 Symrise Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.5.2 Symrise Turpentine Product Portfolio
 - 14.5.3 Symrise Turpentine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.6 WestRock
 - 14.6.1 WestRock Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.6.2 WestRock Turpentine Product Portfolio
 - 14.6.3 WestRock Turpentine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.7 International Paper
 - 14.7.1 International Paper Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.7.2 International Paper Turpentine Product Portfolio
 - 14.7.3 International Paper Turpentine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.8 Pine Chemical Group
 - 14.8.1 Pine Chemical Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.8.2 Pine Chemical Group Turpentine Product Portfolio
 - 14.8.3 Pine Chemical Group Turpentine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.9 Georgia-Pacific
 - 14.9.1 Georgia-Pacific Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.9.2 Georgia-Pacific Turpentine Product Portfolio
 - 14.9.3 Georgia-Pacific Turpentine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.10 Kraton Corporation
 - 14.10.1 Kraton Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.10.2 Kraton Corporation Turpentine Product Portfolio

14.10.3 Kraton Corporation Turpentine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 Stora Enso

14.11.1 Stora Enso Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 Stora Enso Turpentine Product Portfolio

14.11.3 Stora Enso Turpentine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 Wuzhou Sun Shine Forestry & Chemicals

14.12.1 Wuzhou Sun Shine Forestry & Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 Wuzhou Sun Shine Forestry & Chemicals Turpentine Product Portfolio

14.12.3 Wuzhou Sun Shine Forestry & Chemicals Turpentine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.13 Guangdong KOMO

14.13.1 Guangdong KOMO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.13.2 Guangdong KOMO Turpentine Product Portfolio

14.13.3 Guangdong KOMO Turpentine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.14 Jiangxi Feishang Forest

14.14.1 Jiangxi Feishang Forest Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.14.2 Jiangxi Feishang Forest Turpentine Product Portfolio

14.14.3 Jiangxi Feishang Forest Turpentine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.15 TLLONG GROUP

14.15.1 TLLONG GROUP Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.15.2 TLLONG GROUP Turpentine Product Portfolio

14.15.3 TLLONG GROUP Turpentine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

15.1 Turpentine Industry Chain Analysis

15.2 Turpentine Industry Raw Material and Suppliers Analysis

15.2.1 Turpentine Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Turpentine Typical Downstream Customers

15.4 Turpentine Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Turpentine Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Turpentine Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Turpentine Industry Development Status

Table 4: Turpentine Industry Development Trends

Table 5: Global Turpentine Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K L)

Table 6: Global Turpentine Production by Region (2020-2025) & (K L)

Table 7: Global Turpentine Production Forecast by Region (2026-2032) & (K L)

Table 8: Global Turpentine Production Market Share by Region (2020-2025)

Table 9: Global Turpentine Production Market Share by Region (2026-2032)

Table 10: Global Turpentine Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Turpentine Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Turpentine Revenue Market Share by Region (2020-2025)

Table 13: Global Turpentine Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Turpentine Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Turpentine Sales by Region (2020-2025) & (K L)

Table 16: Global Turpentine Sales Market Share by Region (2020-2025)

Table 17: Global Turpentine Sales Forecast by Region (2026-2032) & (K L)

Table 18: Global Turpentine Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Turpentine Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Turpentine Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Turpentine Sales Analysis by Type (2020-2025) & (K L)

Table 22: Global Turpentine Sales Analysis Forecast by Type (2026-2032) & (K L)

Table 23: Global Turpentine Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Turpentine Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Turpentine Sales Analysis by Application (2020-2025) & (K L)

Table 26: Global Turpentine Sales Analysis Forecast by Application (2026-2032) & (K L)

Table 27: Key Turpentine Players in North America

Table 28: North America Turpentine Sales by Type (2020-2025) & (K L)

Table 29: North America Turpentine Sales by Type (2026-2032) & (K L)

Table 30: North America Turpentine Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Turpentine Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Turpentine Sales by Application (2020-2025) & (K L)

Table 33: North America Turpentine Sales by Application (2026-2032) & (K L)

Table 34: North America Turpentine Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Turpentine Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Turpentine Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Turpentine Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Turpentine Sales Market Size by Country (2020-2025) & (K L)

Table 39: North America Turpentine Sales Market Size by Country (2026-2032) & (K L)

Table 40: Key Turpentine Players in Europe

Table 41: Europe Turpentine Sales by Type (2020-2025) & (K L)

Table 42: Europe Turpentine Sales by Type (2026-2032) & (K L)

Table 43: Europe Turpentine Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Turpentine Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Turpentine Sales by Application (2020-2025) & (K L)

Table 46: Europe Turpentine Sales by Application (2026-2032) & (K L)

Table 47: Europe Turpentine Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Turpentine Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Turpentine Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Turpentine Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Turpentine Sales Market Size by Country (2020-2025) & (K L)

Table 52: Europe Turpentine Sales Market Size Forecast by Country (2026-2032) & (K L)

Table 53: Key Turpentine Players in China

Table 54: China Turpentine Sales by Type (2020-2025) & (K L)

Table 55: China Turpentine Sales by Type (2026-2032) & (K L)

Table 56: China Turpentine Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Turpentine Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Turpentine Sales by Application (2020-2025) & (K L)

Table 59: China Turpentine Sales by Application (2026-2032) & (K L)

Table 60: China Turpentine Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Turpentine Revenue by Application (2026-2032) & (US\$ Million)

- Table 62: Key Turpentine Players in APAC (excl. China)
- Table 63: APAC (excl. China) Turpentine Sales by Type (2020-2025) & (K L)
- Table 64: APAC (excl. China) Turpentine Sales by Type (2026-2032) & (K L)
- Table 65: APAC (excl. China) Turpentine Revenue by Type (2020-2025) & (US\$ Million)
- Table 66: APAC (excl. China) Turpentine Revenue by Type (2026-2032) & (US\$ Million)
- Table 67: APAC (excl. China) Turpentine Sales by Application (2020-2025) & (K L)
- Table 68: APAC (excl. China) Turpentine Sales by Application (2026-2032) & (K L)
- Table 69: APAC (excl. China) Turpentine Revenue by Application (2020-2025) & (US\$ Million)
- Table 70: APAC (excl. China) Turpentine Revenue by Application (2026-2032) & (US\$ Million)
- Table 71:: APAC (excl. China) Turpentine Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 72: APAC (excl. China) Turpentine Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 73: APAC (excl. China) Turpentine Sales Market Size by Country (2020-2025) & (K L)
- Table 74: APAC (excl. China) Turpentine Sales Market Size Forecast by Country (2026-2032) & (K L)
- Table 75: Key Turpentine Players in Latin America
- Table 76: Latin America Turpentine Sales by Type (2020-2025) & (K L)
- Table 77: Latin America Turpentine Sales by Type (2026-2032) & (K L)
- Table 78: Latin America Turpentine Revenue by Type (2020-2025) & (US\$ Million)
- Table 79: Latin America Turpentine Revenue by Type (2026-2032) & (US\$ Million)
- Table 80: Latin America Turpentine Sales by Application (2020-2025) & (K L)
- Table 81: Latin America Turpentine Sales by Application (2026-2032) & (K L)
- Table 82: Latin America Turpentine Revenue by Application (2020-2025) & (US\$ Million)
- Table 83: Latin America Turpentine Revenue by Application (2026-2032) & (US\$ Million)
- Table 84: Latin America Turpentine Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 85: Latin America Turpentine Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 86: Latin America Turpentine Sales Market Size by Country (2020-2025) & (K L)
- Table 87: Latin America Turpentine Sales Market Size Forecast by Country (2026-2032) & (K L)
- Table 88: Key Turpentine Players in Middle East & Africa
- Table 89: Middle East & Africa Turpentine Sales by Type (2020-2025) & (K L)

- Table 90: Middle East & Africa Turpentine Sales by Type (2026-2032) & (K L)
- Table 91: Middle East & Africa Turpentine Revenue by Type (2020-2025) & (US\$ Million)
- Table 92: Middle East & Africa Turpentine Revenue by Type (2026-2032) & (US\$ Million)
- Table 93: Middle East & Africa Turpentine Sales by Application (2020-2025) & (K L)
- Table 94: Middle East & Africa Turpentine Sales by Application (2026-2032) & (K L)
- Table 95: Middle East & Africa Turpentine Revenue by Application (2020-2025) & (US\$ Million)
- Table 96: Middle East & Africa Turpentine Revenue by Application (2026-2032) & (US\$ Million)
- Table 97: Middle East & Africa Turpentine Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 98: Middle East & Africa Turpentine Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 99: Middle East & Africa Turpentine Sales Market Size by Country (2020-2025) & (K L)
- Table 100: Middle East & Africa Turpentine Sales Market Size Forecast by Country (2026-2032) & (K L)
- Table 101: Global Turpentine Market Sales by Key Manufacturers (2021-2025) & (K L)
- Table 102: Global Turpentine Sales Market Share by Key Manufacturers (2021-2025)
- Table 103: Global Turpentine Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)
- Table 104: Global Turpentine Revenue Market Share by Key Manufacturers (2021-2025)
- Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/L)
- Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales
- Table 107: Market Mergers & Acquisitions, Expansion
- Table 108: Grupo RB Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 109: Grupo RB Turpentine Product Portfolio
- Table 110: Grupo RB Turpentine Revenue (US\$ Million), Sales (K L), Price (USD/L), Gross Margin and Market Share (2021-2025)
- Table 111: PT Nasco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 112: PT Nasco Turpentine Product Portfolio
- Table 113: PT Nasco Turpentine Revenue (US\$ Million), Sales (K L), Price (USD/L), Gross Margin and Market Share (2021-2025)
- Table 114: DRT Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

Table 115: DRT Turpentine Product Portfolio

Table 116: DRT Turpentine Revenue (US\$ Million), Sales (K L), Price (USD/L), Gross Margin and Market Share (2021-2025)

Table 117: International Flavors & Fragrances Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: International Flavors & Fragrances Turpentine Product Portfolio

Table 119: International Flavors & Fragrances Turpentine Revenue (US\$ Million), Sales (K L), Price (USD/L), Gross Margin and Market Share (2021-2025)

Table 120: Symrise Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Symrise Turpentine Product Portfolio

Table 122: Symrise Turpentine Revenue (US\$ Million), Sales (K L), Price (USD/L), Gross Margin and Market Share (2021-2025)

Table 123: WestRock Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: WestRock Turpentine Product Portfolio

Table 125: WestRock Turpentine Revenue (US\$ Million), Sales (K L), Price (USD/L), Gross Margin and Market Share (2021-2025)

Table 126: International Paper Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: International Paper Turpentine Product Portfolio

Table 128: International Paper Turpentine Revenue (US\$ Million), Sales (K L), Price (USD/L), Gross Margin and Market Share (2021-2025)

Table 129: Pine Chemical Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Pine Chemical Group Turpentine Product Portfolio

Table 131: Pine Chemical Group Turpentine Revenue (US\$ Million), Sales (K L), Price (USD/L), Gross Margin and Market Share (2021-2025)

Table 132: Georgia-Pacific Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Georgia-Pacific Turpentine Product Portfolio

Table 134: Georgia-Pacific Turpentine Revenue (US\$ Million), Sales (K L), Price (USD/L), Gross Margin and Market Share (2021-2025)

Table 135: Kraton Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Kraton Corporation Turpentine Product Portfolio

Table 137: Kraton Corporation Turpentine Revenue (US\$ Million), Sales (K L), Price (USD/L), Gross Margin and Market Share (2021-2025)

Table 138: Stora Enso Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Stora Enso Turpentine Product Portfolio

Table 140: Stora Enso Turpentine Revenue (US\$ Million), Sales (K L), Price (USD/L), Gross Margin and Market Share (2021-2025)

Table 141: Wuzhou Sun Shine Forestry & Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: Wuzhou Sun Shine Forestry & Chemicals Turpentine Product Portfolio

Table 143: Wuzhou Sun Shine Forestry & Chemicals Turpentine Revenue (US\$ Million), Sales (K L), Price (USD/L), Gross Margin and Market Share (2021-2025)

Table 144: Guangdong KOMO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: Guangdong KOMO Turpentine Product Portfolio

Table 146: Guangdong KOMO Turpentine Revenue (US\$ Million), Sales (K L), Price (USD/L), Gross Margin and Market Share (2021-2025)

Table 147: Jiangxi Feishang Forest Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 148: Jiangxi Feishang Forest Turpentine Product Portfolio

Table 149: Jiangxi Feishang Forest Turpentine Revenue (US\$ Million), Sales (K L), Price (USD/L), Gross Margin and Market Share (2021-2025)

Table 150: TLLONG GROUP Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 151: TLLONG GROUP Turpentine Product Portfolio

Table 152: TLLONG GROUP Turpentine Revenue (US\$ Million), Sales (K L), Price (USD/L), Gross Margin and Market Share (2021-2025)

Table 153: Upstream Key Raw Material Price List

Table 154: Turpentine Raw Material Suppliers and Contact Information

Table 155: Turpentine Typical Customer List

Table 156: Turpentine Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Turpentine Product Pictures

Figure 2: Grease Turpentine Oil Picture Scope

Figure 3: Sulfate Turpentine Oil Picture Scope

Figure 4: Wood Turpentine Oil Picture Scope

Figure 5: Distilled Turpentine Oil Picture Scope

Figure 6: Fragrance Chemicals Picture Scope

Figure 7: Adhesives Picture Scope

Figure 8: Paints and Printing Inks Picture Scope

Figure 9: Others Picture Scope

Figure 10: Global Turpentine Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 11: Global Turpentine Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 12: Global Turpentine Market Sales and Growth Rate Analysis (2020-2032) & (K L)

Figure 13: Global Turpentine Market Price Trend Analysis (2020-2032) & (USD/L)

Figure 14: Global Turpentine Capacity, Production and Utilization (2019-2030) & (K L)

Figure 15: Global Turpentine Production by Region: 2023 VS 2024 VS 2030 (K L)

Figure 16: Global Turpentine Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 17: Global Turpentine Production Market Share by Region (2019-2030)

Figure 18: Global Turpentine Market Size by Region (2020-2032) & (US\$ Million)

Figure 19: Global Turpentine Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 20: Global Turpentine Sales Price by Region (2020-2032) & (K L)

Figure 21: North America Turpentine Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 22: North America Turpentine Revenue Market Share by Players in 2024

Figure 23: North America Turpentine Sales Market Share by Type (2020-2032)

Figure 24: North America Turpentine Revenue Market Share by Type (2020-2032)

Figure 25: North America Turpentine Sales Market Share by Application (2020-2032)

Figure 26: North America Turpentine Revenue Market Share by Application (2020-2032)

Figure 27: US Turpentine Revenue (2020-2032) & (US\$ Million)

Figure 28: Canada Turpentine Revenue (2020-2032) & (US\$ Million)

Figure 29: Europe Turpentine Market Size and Growth Rate (2020-2032) & (US\$ Million)

- Figure 30:Europe Turpentine Revenue Market Share by Players in 2024
- Figure 31:Europe Turpentine Sales Market Share by Type (2020-2032)
- Figure 32:Europe Turpentine Revenue Market Share by Type (2020-2032)
- Figure 33:Europe Turpentine Sales Market Share by Application (2020-2032)
- Figure 34:Europe Turpentine Revenue Market Share by Application (2020-2032)
- Figure 35:Germany Turpentine Revenue (2020-2032) & (US\$ Million)
- Figure 36:France Turpentine Revenue (2020-2032) & (US\$ Million)
- Figure 37:United Kingdom Turpentine Revenue (2020-2032) & (US\$ Million)
- Figure 38:Italy Turpentine Revenue (2020-2032) & (US\$ Million)
- Figure 39:Spain Turpentine Revenue (2020-2032) & (US\$ Million)
- Figure 40:Benelux Turpentine Revenue (2020-2032) & (US\$ Million)
- Figure 41:China Turpentine Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 42:China Turpentine Revenue Market Share by Players in 2024
- Figure 43:China Turpentine Sales Market Share by Type (2020-2032)
- Figure 44:China Turpentine Revenue Market Share by Type (2020-2032)
- Figure 45:China Turpentine Sales Market Share by Application (2020-2032)
- Figure 46:China Turpentine Revenue Market Share by Application (2020-2032)
- Figure 47:APAC (excl. China) Turpentine Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 48:APAC (excl. China) Turpentine Revenue Market Share by Players in 2024
- Figure 49:APAC (excl. China) Turpentine Sales Market Share by Type (2020-2032)
- Figure 50:APAC (excl. China) Turpentine Revenue Market Share by Type (2020-2032)
- Figure 51:APAC (excl. China) Turpentine Sales Market Share by Application (2020-2032)
- Figure 52:APAC (excl. China) Turpentine Revenue Market Share by Application (2020-2032)
- Figure 53:Japan Turpentine Revenue (2020-2032) & (US\$ Million)
- Figure 54:South Korea Turpentine Revenue (2020-2032) & (US\$ Million)
- Figure 55:India Turpentine Revenue (2020-2032) & (US\$ Million)
- Figure 56:Australia Turpentine Revenue (2020-2032) & (US\$ Million)
- Figure 57:Southeast Asia Turpentine Revenue (2020-2032) & (US\$ Million)
- Figure 58:Latin America Turpentine Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 59:Latin America Turpentine Revenue Market Share by Players in 2024
- Figure 60:Latin America Turpentine Sales Market Share by Type (2020-2032)
- Figure 61:Latin America Turpentine Revenue Market Share by Type (2020-2032)
- Figure 62:Latin America Turpentine Sales Market Share by Application (2020-2032)
- Figure 63:Latin America Turpentine Revenue Market Share by Application (2020-2032)
- Figure 64:Mexico Turpentine Revenue (2020-2032) & (US\$ Million)

Figure 65:Brazil Turpentine Revenue (2020-2032) & (US\$ Million)

Figure 66:Middle East & Africa Turpentine Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 67:Middle East & Africa Turpentine Revenue Market Share by Players in 2024

Figure 68:Middle East & Africa Turpentine Sales Market Share by Type (2020-2032)

Figure 69:Middle East & Africa Turpentine Revenue Market Share by Type (2020-2032)

Figure 70:Middle East & Africa Turpentine Sales Market Share by Application (2020-2032)

Figure 71:Middle East & Africa Turpentine Revenue Market Share by Application (2020-2032)

Figure 72:Saudi Arabia Turpentine Revenue (2020-2032) & (US\$ Million)

Figure 73:South Africa Turpentine Revenue (2020-2032) & (US\$ Million)

Figure 74:Global Turpentine Sales Market Share by Key Manufacturers in 2024

Figure 75:Global Turpentine Revenue Market Share by Key Manufacturers in 2024

Figure 76:Global Turpentine Industry Competition Landscape

Figure 77:Turpentine Industry Chain Analysis

Figure 78:Bottom-Up and Top-Down Research Methods

Figure 79:Key Interview Objectives

Figure 80:Data Cross Validation

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