

# Global Turbo Molecular Pumps (Turbomolecular Pumps) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Turbo Molecular Pumps (Turbomolecular Pumps) market size will reach 958.12 Million USD in 2025 and is projected to reach 1,215.70 Million USD by 2032, with a CAGR of 3.46% (2025-2032). Notably, the China Turbo Molecular Pumps (Turbomolecular Pumps) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Turbo molecular pumps, or turbomolecular pumps, are high-vacuum pumps designed to efficiently remove gases from a vacuum chamber by utilizing the principles of molecular drag. These pumps consist of a series of rapidly spinning rotor blades or discs, often coated with a special material, inside a stator. As the rotor blades rotate, gas molecules in the chamber collide with the blades and are propelled in the direction of the exhaust, creating a unidirectional flow. Turbo molecular pumps are particularly effective in achieving high vacuum levels in applications such as semiconductor manufacturing, analytical instrumentation, and research laboratories. They are known for their reliability, low contamination risk, and the ability to operate in ultra-high vacuum conditions. Turbo molecular pumps are often used in conjunction with other vacuum pumps to create a multi-stage pumping system for achieving the desired vacuum levels in various processes.

The major global manufacturers of Turbo Molecular Pumps (Turbomolecular Pumps)

include Edwards, Pfeiffer, Osaka Vacuum, Ltd., KYKY Vacuum, Ulvac, Shimadzu Corporation, Ebara Technologies, Inc, Leybold, Busch, Agilent Turbomolecular, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Turbo Molecular Pumps (Turbomolecular Pumps). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Turbo Molecular Pumps (Turbomolecular Pumps) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Turbo Molecular Pumps (Turbomolecular Pumps) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Turbo Molecular Pumps (Turbomolecular Pumps) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Turbo Molecular Pumps (Turbomolecular Pumps) Include:

Edwards

Pfeiffer

Osaka Vacuum, Ltd.

KYKY Vacuum

Ulvac

Shimadzu Corporation

Ebara Technologies, Inc

Leybold

Busch

Agilent Turbomolecular

Turbo Molecular Pumps (Turbomolecular Pumps) Product Segment Include:

Magnetically Suspended Type

Oil Lubricated Type

Others

Turbo Molecular Pumps (Turbomolecular Pumps) Product Application Include:

Industrial Vacuum Processing

Nanotechnology Instruments

Analytical Instrumentation

Others

## **Chapter Scope**

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