

Global Tungsten Carbide Powder (WC) Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/TDB1E5B66978EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: TDB1E5B66978EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Tungsten Carbide Powder (WC) market size will reach 2,235.59 Million USD in 2025 and is projected to reach 2,828.94 Million USD by 2032, with a CAGR of 3.42% (2025-2032). Notably, the China Tungsten Carbide Powder (WC) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Tungsten carbide powder (WC) is a fine powder composed of tungsten and carbon particles, usually produced through a high-temperature reaction between tungsten and carbon black. This powder is a key raw material for making tungsten carbide, a hard and durable material used in a variety of industrial applications. Tungsten carbide powder is a key ingredient in the production of carbide, cutting tools and wear-resistant parts due to its excellent hardness and wear resistance. The powder is typically mixed with a binder material and then sintered in a high-temperature process to form a solid tungsten carbide product. The resulting material is known for its toughness, high melting point and excellent mechanical properties, making it indispensable in industries such as metal processing, mining, drilling and machining, all of which require wear resistance and high performance Material.

The major global manufacturers of Tungsten Carbide Powder (WC) include Sandvik, Xiamen Tungsten, China Minmetals, Element Six, Jiangxi Yaosheng, GuangDong XiangLu Tungsten, Chongyi Zhangyyuan Tungsten, Plansee (GTP), JXTC, Japan New

Metals, AST, Kohsei, ALMT, Kennametal, TaeguTec, H.C.Starck, Wolfram JSC, Buffalo Tungsten, ERAMET, Lineage Alloys, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Tungsten Carbide Powder (WC). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Tungsten Carbide Powder (WC) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Tungsten Carbide Powder (WC) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Tungsten Carbide Powder (WC) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Tungsten Carbide Powder (WC) Include:

Sandvik

Xiamen Tungsten

China Minmetals

Element Six

Jiangxi Yaosheng

GuangDong XiangLu Tungsten

Chongyi Zhangyyuan Tungsten

Plansee (GTP)

JXTC

Japan New Metals

AST

Kohsei

ALMT

Kennametal

TaeguTec

H.C.Starck

Wolfram JSC

Buffalo Tungsten

ERAMET

Lineage Alloys

Tungsten Carbide Powder (WC) Product Segment Include:

Grain Sizes Below 1 μm

Grain Sizes 1-10 μm

Grain Sizes Above 10 μm

Tungsten Carbide Powder (WC) Product Application Include:

Machine Tools & Components

Cutting Tools

Dies & Punches

Others

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