

# Global Tubular Steel Wind Tower Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Tubular Steel Wind Tower market size will reach 9,453.58 Million USD in 2025 and is projected to reach 15,602.43 Million USD by 2032, with a CAGR of 7.42% (2025-2032). Notably, the China Tubular Steel Wind Tower market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A tubular steel wind tower is a crucial component in the construction of wind turbines, which are used to harness wind energy for electricity generation. These towers are typically cylindrical in shape and made of steel tubes that are interconnected to form a strong and rigid structure. The tubular design offers advantages in terms of structural stability, ease of transport, and efficient assembly. The tower supports the wind turbine nacelle and rotor, elevating them to an optimal height to capture the kinetic energy of the wind. Tubular steel wind towers are preferred for their durability and ability to withstand the dynamic loads and environmental conditions associated with wind energy installations. These towers come in various sizes and designs to accommodate different wind turbine capacities and environmental factors, contributing to the widespread deployment of wind power as a renewable energy source.

The major global manufacturers of Tubular Steel Wind Tower include Trinity Structural Towers, Titan Wind Energy, CS Wind Corporation, Dajin Heavy Industry, Shanghai Taisheng, Valmont, DONGKUK S&C, Qingdao Tianneng Heavy Industries Co.,Ltd,

Enercon, KGW, Vestas, Win & P., Ltd., Concord New Energy Group Limited (CNE), Qingdao Pingcheng, Speco, Miracle Equipment, Harbin Red Boiler Group, Baolong Equipment, Chengxi Shipyard, Broadwind, Qingdao Wuxiao, Haili Wind Power, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Tubular Steel Wind Tower. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Tubular Steel Wind Tower market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Tubular Steel Wind Tower market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Tubular Steel Wind Tower industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Tubular Steel Wind Tower Include:

Trinity Structural Towers

Titan Wind Energy

CS Wind Corporation

Dajin Heavy Industry

Shanghai Taisheng

Valmont

DONGKUK S&C

Qingdao Tianneng Heavy Industries Co.,Ltd

Enercon

KGW

Vestas

Win & P., Ltd.

Concord New Energy Group Limited (CNE)

Qingdao Pingcheng

Speco

Miracle Equipment

Harbin Red Boiler Group

Baolong Equipment

Chengxi Shipyard

Broadwind

Qingdao Wuxiao

Haili Wind Power

Tubular Steel Wind Tower Product Segment Include:

Below 1.5MW

1.5MW

1.5-2.0MW

2.0MW

2.0-3.0MW

Above 3.0MW

Tubular Steel Wind Tower Product Application Include:

Onshore

Offshore

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