

Global Tuberculin Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Tuberculin market size will reach 345.41 Million USD in 2025 and is projected to reach 478.62 Million USD by 2032, with a CAGR of 4.77% (2025-2032). Notably, the China Tuberculin market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Tuberculin is a substance used in the diagnosis and screening of tuberculosis (TB). Derived from proteins produced by the tuberculosis bacterium, *Mycobacterium tuberculosis*, tuberculin is commonly employed in the tuberculin skin test (TST) or Mantoux test. During this test, a small amount of tuberculin is injected just beneath the skin, usually on the forearm. The resulting skin reaction is then observed after 48 to 72 hours, and the size of the raised area is measured. This test helps identify individuals who may have been exposed to the TB bacterium, as their immune system will react to the proteins in the tuberculin. While the tuberculin skin test is not definitive for diagnosing active TB disease, it is a valuable tool in identifying individuals with latent TB infection, prompting further evaluation and potentially preventive treatment to reduce the risk of progression to active TB.

The major global manufacturers of Tuberculin include Sanofi Pasteur, Zoetis, Par Sterile, SSI, Japan BCG, Thermo Fisher, Sanroad Biological, CNBG, etc. The global players competition landscape in this report is divided into three tiers. The first tier

comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Tuberculin. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Tuberculin market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Tuberculin market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Tuberculin industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Tuberculin Include:

Sanofi Pasteur

Zoetis

Par Sterile

SSI

Japan BCG

Thermo Fisher

Sanroad Biological

CNBG

Tuberculin Product Segment Include:

PPD-S

PPD RT23

Others

Tuberculin Product Application Include:

Human Use

Animal Use

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