

Global Transparent Polyimide Film Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Transparent Polyimide Film market size will reach 208.67 Million USD in 2025 and is projected to reach 7,414.64 Million USD by 2032, with a CAGR of 66.54% (2025-2032). Notably, the China Transparent Polyimide Film market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Transparent polyimide film is a type of film made from polyimide, a high-performance polymer known for its excellent thermal stability, chemical resistance, and mechanical strength. Polyimide films are often used in applications where these properties are crucial, such as flexible electronics, aerospace, and high-temperature environments. The transparency of the polyimide film allows for optical clarity, making it suitable for applications where visibility or transparency is required. Transparent polyimide films find use in flexible displays, touchscreens, and other electronic devices, offering a combination of flexibility, durability, and thermal resistance. These films contribute to the development of flexible and lightweight electronic components that can withstand demanding conditions, making them valuable in the advancement of technologies like foldable displays and flexible circuitry.

The major global manufacturers of Transparent Polyimide Film include MGC, DuPont, SKC, Kolon Industries, I.S.T Corporation, NeXolve, Kaneka Corporation, SK Innovation, CEN Electronic Material, Taimide Tech, Sumitomo Chemical, etc. The global players

competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Transparent Polyimide Film. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Transparent Polyimide Film market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Transparent Polyimide Film market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Transparent Polyimide Film industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Transparent Polyimide Film Include:

MGC

DuPont

SKC

Kolon Industries

I.S.T Corporation

NeXolve

Kaneka Corporation

SK Innovation

CEN Electronic Material

Taimide Tech

Sumitomo Chemical

Transparent Polyimide Film Product Segment Include:

Thickness: More Than 25 μ m

Thickness: 15 μ m-25 μ m

Thickness: Less Than or Equal to 15 μ m

Transparent Polyimide Film Product Application Include:

Organic Light-emitting Diodes (OLEDs)

Organic Photovoltaics (OPVs)

Flexible Printed Circuit Boards (PCBs)

Aerospace

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Transparent Polyimide Film Capacity and Production Analysis

Chapter 3: Global Transparent Polyimide Film Industry PESTEL Analysis

Chapter 4: Global Transparent Polyimide Film Industry Porter's Five Forces Analysis

Chapter 5: Global Transparent Polyimide Film Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Transparent Polyimide Film Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Transparent Polyimide Film Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Transparent Polyimide Film Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Transparent Polyimide Film Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Transparent Polyimide Film Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Transparent Polyimide Film Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Transparent Polyimide Film Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Transparent Polyimide Film Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 TRANSPARENT POLYIMIDE FILM MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Transparent Polyimide Film Product by Type
 - 1.2.1 Thickness: More Than 25 ?m
 - 1.2.2 Thickness: 15?m-25?m
 - 1.2.3 Thickness:Less Than or Equal to 15?m
- 1.3 Transparent Polyimide Film Product by Application
 - 1.3.1 Organic Light-emitting Diodes (OLEDs)
 - 1.3.2 Organic Photovoltaics (OPVs)
 - 1.3.3 Flexible Printed Circuit Boards (PCBs)
 - 1.3.4 Aerospace
 - 1.3.5 Others
- 1.4 Global Transparent Polyimide Film Market Revenue and Sales Analysis
 - 1.4.1 Global Transparent Polyimide Film Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Transparent Polyimide Film Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Transparent Polyimide Film Market Sales Price Trend Analysis (2020-2032)
- 1.5 Transparent Polyimide Film Industry Trends and Innovation
 - 1.5.1 Transparent Polyimide Film Industry Trends and Innovation
 - 1.5.2 Transparent Polyimide Film Market Drivers and Challenges

2 GLOBAL TRANSPARENT POLYIMIDE FILM CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Transparent Polyimide Film Capacity, Production and Utilization (2020-2032)
- 2.2 Global Transparent Polyimide Film Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Transparent Polyimide Film Production by Region
 - 2.3.1 Global Transparent Polyimide Film Production by Region (2020-2025)
 - 2.3.2 Global Transparent Polyimide Film Production Forecast by Region (2026-2032)
 - 2.3.3 Global Transparent Polyimide Film Production Market Share by Region (2020-2032)

3 TRANSPARENT POLYIMIDE FILM MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis

- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

4 TRANSPARENT POLYIMIDE FILM MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL TRANSPARENT POLYIMIDE FILM MARKET ANALYSIS BY REGIONS

- 5.1 Transparent Polyimide Film Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Transparent Polyimide Film Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Transparent Polyimide Film Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Transparent Polyimide Film Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Transparent Polyimide Film Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Transparent Polyimide Film Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Transparent Polyimide Film Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Transparent Polyimide Film Sales Price Trend Analysis (2020-2032)

6 GLOBAL TRANSPARENT POLYIMIDE FILM MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Transparent Polyimide Film Market Size by Type
 - 6.1.1 Global Transparent Polyimide Film Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Transparent Polyimide Film Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Transparent Polyimide Film Market Size by Application
 - 6.2.1 Global Transparent Polyimide Film Revenue and Forecast Analysis by

Application (2020-2032)

6.2.2 Global Transparent Polyimide Film Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

7.1 North America Transparent Polyimide Film Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Transparent Polyimide Film Market Size by Type

7.3.1 North America Transparent Polyimide Film Sales by Type (2020-2032)

7.3.2 North America Transparent Polyimide Film Revenue by Type (2020-2032)

7.4 North America Transparent Polyimide Film Market Size by Application

7.4.1 North America Transparent Polyimide Film Sales by Application (2020-2032)

7.4.2 North America Transparent Polyimide Film Revenue by Application (2020-2032)

7.5 North America Transparent Polyimide Film Market Size by Country

7.5.1 US

7.5.2 Canada

8 EUROPE

8.1 Europe Transparent Polyimide Film Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Transparent Polyimide Film Market Size by Type

8.3.1 Europe Transparent Polyimide Film Sales by Type (2020-2032)

8.3.2 Europe Transparent Polyimide Film Revenue by Type (2020-2032)

8.4 Europe Transparent Polyimide Film Market Size by Application

8.4.1 Europe Transparent Polyimide Film Sales by Application (2020-2032)

8.4.2 Europe Transparent Polyimide Film Revenue by Application (2020-2032)

8.5 Europe Transparent Polyimide Film Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

9 CHINA

9.1 China Transparent Polyimide Film Market Size and Growth Rate Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Transparent Polyimide Film Market Size by Type

9.3.1 China Transparent Polyimide Film Sales by Type (2020-2032)

9.3.2 China Transparent Polyimide Film Revenue by Type (2020-2032)

9.4 China Transparent Polyimide Film Market Size by Application

9.4.1 China Transparent Polyimide Film Sales by Application (2020-2032)

9.4.2 China Transparent Polyimide Film Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

10.1 APAC (excl. China) Transparent Polyimide Film Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Transparent Polyimide Film Market Size by Type

10.3.1 APAC (excl. China) Transparent Polyimide Film Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Transparent Polyimide Film Revenue by Type (2020-2032)

10.4 APAC (excl. China) Transparent Polyimide Film Market Size by Application

10.4.1 APAC (excl. China) Transparent Polyimide Film Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Transparent Polyimide Film Revenue by Application (2020-2032)

10.5 APAC (excl. China) Transparent Polyimide Film Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

11 LATIN AMERICA

11.1 Latin America Transparent Polyimide Film Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA TRANSPARENT POLYIMIDE FILM MARKET SIZE BY TYPE

- 11.3.1 Latin America Transparent Polyimide Film Sales by Type (2020-2032)
- 11.3.2 Latin America Transparent Polyimide Film Revenue by Type (2020-2032)
- 11.4 Latin America Transparent Polyimide Film Market Size by Application
 - 11.4.1 Latin America Transparent Polyimide Film Sales by Application (2020-2032)
 - 11.4.2 Latin America Transparent Polyimide Film Revenue by Application (2020-2032)
- 11.5 Latin America Transparent Polyimide Film Market Size by Country
- 11.6 Latin America Transparent Polyimide Film Market Size by Country
 - 11.6.1 Mexico
 - 11.6.2 Brazil

12 MIDDLE EAST & AFRICA

- 12.1 Middle East & Africa Transparent Polyimide Film Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Transparent Polyimide Film Market Size by Type
 - 12.3.1 Middle East & Africa Transparent Polyimide Film Sales by Type (2020-2032)
 - 12.3.2 Middle East & Africa Transparent Polyimide Film Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Transparent Polyimide Film Market Size by Application
 - 12.4.1 Middle East & Africa Transparent Polyimide Film Sales by Application (2020-2032)
 - 12.4.2 Middle East & Africa Transparent Polyimide Film Revenue by Application (2020-2032)
- 12.5 Middle East Transparent Polyimide Film Market Size by Country
 - 12.5.1 Saudi Arabia
 - 12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

- 13.1 Global Transparent Polyimide Film Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
 - 13.1.1 Global Transparent Polyimide Film Market Sales by Key Manufacturers (2021-2025)
 - 13.1.2 Global Transparent Polyimide Film Market Revenue by Key Manufacturers (2021-2025)
 - 13.1.3 Global Transparent Polyimide Film Average Sales Price by Manufacturers (2021-2025)
- 13.2 Transparent Polyimide Film Competitive Landscape Analysis and Market Dynamic
 - 13.2.1 Transparent Polyimide Film Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 MGC

14.1.1 MGC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 MGC Transparent Polyimide Film Product Portfolio

14.1.3 MGC Transparent Polyimide Film Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 DuPont

14.2.1 DuPont Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 DuPont Transparent Polyimide Film Product Portfolio

14.2.3 DuPont Transparent Polyimide Film Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 SKC

14.3.1 SKC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 SKC Transparent Polyimide Film Product Portfolio

14.3.3 SKC Transparent Polyimide Film Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Kolon Industries

14.4.1 Kolon Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Kolon Industries Transparent Polyimide Film Product Portfolio

14.4.3 Kolon Industries Transparent Polyimide Film Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 I.S.T Corporation

14.5.1 I.S.T Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 I.S.T Corporation Transparent Polyimide Film Product Portfolio

14.5.3 I.S.T Corporation Transparent Polyimide Film Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 NeXolve

14.6.1 NeXolve Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 NeXolve Transparent Polyimide Film Product Portfolio

14.6.3 NeXolve Transparent Polyimide Film Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 Kaneka Corporation

14.7.1 Kaneka Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Kaneka Corporation Transparent Polyimide Film Product Portfolio

14.7.3 Kaneka Corporation Transparent Polyimide Film Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 SK Innovation

14.8.1 SK Innovation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 SK Innovation Transparent Polyimide Film Product Portfolio

14.8.3 SK Innovation Transparent Polyimide Film Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 CEN Electronic Material

14.9.1 CEN Electronic Material Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 CEN Electronic Material Transparent Polyimide Film Product Portfolio

14.9.3 CEN Electronic Material Transparent Polyimide Film Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Taimide Tech

14.10.1 Taimide Tech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Taimide Tech Transparent Polyimide Film Product Portfolio

14.10.3 Taimide Tech Transparent Polyimide Film Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 Sumitomo Chemical

14.11.1 Sumitomo Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 Sumitomo Chemical Transparent Polyimide Film Product Portfolio

14.11.3 Sumitomo Chemical Transparent Polyimide Film Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

15.1 Transparent Polyimide Film Industry Chain Analysis

15.2 Transparent Polyimide Film Industry Raw Material and Suppliers Analysis

15.2.1 Transparent Polyimide Film Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Transparent Polyimide Film Typical Downstream Customers

15.4 Transparent Polyimide Film Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Transparent Polyimide Film Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Transparent Polyimide Film Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Transparent Polyimide Film Industry Development Status

Table 4: Transparent Polyimide Film Industry Development Trends

Table 5: Global Transparent Polyimide Film Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Sqm)

Table 6: Global Transparent Polyimide Film Production by Region (2020-2025) & (K Sqm)

Table 7: Global Transparent Polyimide Film Production Forecast by Region (2026-2032) & (K Sqm)

Table 8: Global Transparent Polyimide Film Production Market Share by Region (2020-2025)

Table 9: Global Transparent Polyimide Film Production Market Share by Region (2026-2032)

Table 10: Global Transparent Polyimide Film Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Transparent Polyimide Film Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Transparent Polyimide Film Revenue Market Share by Region (2020-2025)

Table 13: Global Transparent Polyimide Film Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Transparent Polyimide Film Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Transparent Polyimide Film Sales by Region (2020-2025) & (K Sqm)

Table 16: Global Transparent Polyimide Film Sales Market Share by Region (2020-2025)

Table 17: Global Transparent Polyimide Film Sales Forecast by Region (2026-2032) & (K Sqm)

Table 18: Global Transparent Polyimide Film Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Transparent Polyimide Film Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Transparent Polyimide Film Revenue Analysis Forecast by Type

(2026-2032) & (US\$ Million)

Table 21: Global Transparent Polyimide Film Sales Analysis by Type (2020-2025) & (K Sqm)

Table 22: Global Transparent Polyimide Film Sales Analysis Forecast by Type (2026-2032) & (K Sqm)

Table 23: Global Transparent Polyimide Film Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Transparent Polyimide Film Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Transparent Polyimide Film Sales Analysis by Application (2020-2025) & (K Sqm)

Table 26: Global Transparent Polyimide Film Sales Analysis Forecast by Application (2026-2032) & (K Sqm)

Table 27: Key Transparent Polyimide Film Players in North America

Table 28: North America Transparent Polyimide Film Sales by Type (2020-2025) & (K Sqm)

Table 29: North America Transparent Polyimide Film Sales by Type (2026-2032) & (K Sqm)

Table 30: North America Transparent Polyimide Film Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Transparent Polyimide Film Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Transparent Polyimide Film Sales by Application (2020-2025) & (K Sqm)

Table 33: North America Transparent Polyimide Film Sales by Application (2026-2032) & (K Sqm)

Table 34: North America Transparent Polyimide Film Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Transparent Polyimide Film Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Transparent Polyimide Film Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Transparent Polyimide Film Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Transparent Polyimide Film Sales Market Size by Country (2020-2025) & (K Sqm)

Table 39: North America Transparent Polyimide Film Sales Market Size by Country (2026-2032) & (K Sqm)

Table 40: Key Transparent Polyimide Film Players in Europe

Table 41: Europe Transparent Polyimide Film Sales by Type (2020-2025) & (K Sqm)

Table 42: Europe Transparent Polyimide Film Sales by Type (2026-2032) & (K Sqm)

Table 43: Europe Transparent Polyimide Film Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Transparent Polyimide Film Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Transparent Polyimide Film Sales by Application (2020-2025) & (K Sqm)

Table 46: Europe Transparent Polyimide Film Sales by Application (2026-2032) & (K Sqm)

Table 47: Europe Transparent Polyimide Film Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Transparent Polyimide Film Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Transparent Polyimide Film Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Transparent Polyimide Film Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Transparent Polyimide Film Sales Market Size by Country (2020-2025) & (K Sqm)

Table 52: Europe Transparent Polyimide Film Sales Market Size Forecast by Country (2026-2032) & (K Sqm)

Table 53: Key Transparent Polyimide Film Players in China

Table 54: China Transparent Polyimide Film Sales by Type (2020-2025) & (K Sqm)

Table 55: China Transparent Polyimide Film Sales by Type (2026-2032) & (K Sqm)

Table 56: China Transparent Polyimide Film Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Transparent Polyimide Film Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Transparent Polyimide Film Sales by Application (2020-2025) & (K Sqm)

Table 59: China Transparent Polyimide Film Sales by Application (2026-2032) & (K Sqm)

Table 60: China Transparent Polyimide Film Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Transparent Polyimide Film Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Transparent Polyimide Film Players in APAC (excl. China)

Table 63: APAC (excl. China) Transparent Polyimide Film Sales by Type (2020-2025) &

(K Sqm)

Table 64: APAC (excl. China) Transparent Polyimide Film Sales by Type (2026-2032) & (K Sqm)

Table 65: APAC (excl. China) Transparent Polyimide Film Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Transparent Polyimide Film Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Transparent Polyimide Film Sales by Application (2020-2025) & (K Sqm)

Table 68: APAC (excl. China) Transparent Polyimide Film Sales by Application (2026-2032) & (K Sqm)

Table 69: APAC (excl. China) Transparent Polyimide Film Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Transparent Polyimide Film Revenue by Application (2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) Transparent Polyimide Film Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Transparent Polyimide Film Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Transparent Polyimide Film Sales Market Size by Country (2020-2025) & (K Sqm)

Table 74: APAC (excl. China) Transparent Polyimide Film Sales Market Size Forecast by Country (2026-2032) & (K Sqm)

Table 75: Key Transparent Polyimide Film Players in Latin America

Table 76: Latin America Transparent Polyimide Film Sales by Type (2020-2025) & (K Sqm)

Table 77: Latin America Transparent Polyimide Film Sales by Type (2026-2032) & (K Sqm)

Table 78: Latin America Transparent Polyimide Film Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Transparent Polyimide Film Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Transparent Polyimide Film Sales by Application (2020-2025) & (K Sqm)

Table 81: Latin America Transparent Polyimide Film Sales by Application (2026-2032) & (K Sqm)

Table 82: Latin America Transparent Polyimide Film Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Transparent Polyimide Film Revenue by Application

(2026-2032) & (US\$ Million)

Table 84: Latin America Transparent Polyimide Film Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Transparent Polyimide Film Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Transparent Polyimide Film Sales Market Size by Country (2020-2025) & (K Sqm)

Table 87: Latin America Transparent Polyimide Film Sales Market Size Forecast by Country (2026-2032) & (K Sqm)

Table 88: Key Transparent Polyimide Film Players in Middle East & Africa

Table 89: Middle East & Africa Transparent Polyimide Film Sales by Type (2020-2025) & (K Sqm)

Table 90: Middle East & Africa Transparent Polyimide Film Sales by Type (2026-2032) & (K Sqm)

Table 91: Middle East & Africa Transparent Polyimide Film Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Transparent Polyimide Film Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Transparent Polyimide Film Sales by Application (2020-2025) & (K Sqm)

Table 94: Middle East & Africa Transparent Polyimide Film Sales by Application (2026-2032) & (K Sqm)

Table 95: Middle East & Africa Transparent Polyimide Film Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Transparent Polyimide Film Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Transparent Polyimide Film Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Transparent Polyimide Film Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Transparent Polyimide Film Sales Market Size by Country (2020-2025) & (K Sqm)

Table 100: Middle East & Africa Transparent Polyimide Film Sales Market Size Forecast by Country (2026-2032) & (K Sqm)

Table 101: Global Transparent Polyimide Film Market Sales by Key Manufacturers (2021-2025) & (K Sqm)

Table 102: Global Transparent Polyimide Film Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Transparent Polyimide Film Market Revenue by Key Manufacturers

(2021-2025) & (US\$ Million)

Table 104: Global Transparent Polyimide Film Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Sqm)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: MGC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: MGC Transparent Polyimide Film Product Portfolio

Table 110: MGC Transparent Polyimide Film Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 111: DuPont Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: DuPont Transparent Polyimide Film Product Portfolio

Table 113: DuPont Transparent Polyimide Film Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 114: SKC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: SKC Transparent Polyimide Film Product Portfolio

Table 116: SKC Transparent Polyimide Film Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 117: Kolon Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Kolon Industries Transparent Polyimide Film Product Portfolio

Table 119: Kolon Industries Transparent Polyimide Film Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 120: I.S.T Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: I.S.T Corporation Transparent Polyimide Film Product Portfolio

Table 122: I.S.T Corporation Transparent Polyimide Film Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 123: NeXolve Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: NeXolve Transparent Polyimide Film Product Portfolio

Table 125: NeXolve Transparent Polyimide Film Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 126: Kaneka Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Kaneka Corporation Transparent Polyimide Film Product Portfolio

Table 128: Kaneka Corporation Transparent Polyimide Film Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 129: SK Innovation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: SK Innovation Transparent Polyimide Film Product Portfolio

Table 131: SK Innovation Transparent Polyimide Film Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 132: CEN Electronic Material Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: CEN Electronic Material Transparent Polyimide Film Product Portfolio

Table 134: CEN Electronic Material Transparent Polyimide Film Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 135: Taimide Tech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Taimide Tech Transparent Polyimide Film Product Portfolio

Table 137: Taimide Tech Transparent Polyimide Film Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 138: Sumitomo Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Sumitomo Chemical Transparent Polyimide Film Product Portfolio

Table 140: Sumitomo Chemical Transparent Polyimide Film Revenue (US\$ Million), Sales (K Sqm), Price (USD/Sqm), Gross Margin and Market Share (2021-2025)

Table 141: Upstream Key Raw Material Price List

Table 142: Transparent Polyimide Film Raw Material Suppliers and Contact Information

Table 143: Transparent Polyimide Film Typical Customer List

Table 144: Transparent Polyimide Film Distributors List

List Of Figures

LIST OF FIGURES

- Figure 1: Transparent Polyimide Film Product Pictures
- Figure 2: Thickness: More Than 25 ?m Picture Scope
- Figure 3: Thickness: 15?m-25?m Picture Scope
- Figure 4: Thickness:Less Than or Equal to 15?m Picture Scope
- Figure 5: Organic Light-emitting Diodes (OLEDs) Picture Scope
- Figure 6: Organic Photovoltaics (OPVs) Picture Scope
- Figure 7: Flexible Printed Circuit Boards (PCBs) Picture Scope
- Figure 8: Aerospace Picture Scope
- Figure 9: Others Picture Scope
- Figure 10:Global Transparent Polyimide Film Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 11:Global Transparent Polyimide Film Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 12:Global Transparent Polyimide Film Market Sales and Growth Rate Analysis (2020-2032) &(K Sqm)
- Figure 13:Global Transparent Polyimide Film Market Price Trend Analysis (2020-2032) & (USD/Sqm)
- Figure 14:Global Transparent Polyimide Film Capacity, Production and Utilization (2019-2030) & (K Sqm)
- Figure 15:Global Transparent Polyimide Film Production by Region: 2023 VS 2024 VS 2030 (K Sqm)
- Figure 16:Global Transparent Polyimide Film Production Market Share by Region in Percentage: 2024 Versus 2030
- Figure 17:Global Transparent Polyimide Film Production Market Share by Region (2019-2030)
- Figure 18:Global Transparent Polyimide Film Market Size by Region (2020-2032) & (US\$ Million)
- Figure 19:Global Transparent Polyimide Film Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 20:Global Transparent Polyimide Film Sales Price by Region (2020-2032) & (K Sqm)
- Figure 21:North America Transparent Polyimide Film Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 22:North America Transparent Polyimide Film Revenue Market Share by Players in 2024

Figure 23:North America Transparent Polyimide Film Sales Market Share by Type (2020-2032)

Figure 24:North America Transparent Polyimide Film Revenue Market Share by Type (2020-2032)

Figure 25:North America Transparent Polyimide Film Sales Market Share by Application (2020-2032)

Figure 26:North America Transparent Polyimide Film Revenue Market Share by Application (2020-2032)

Figure 27:US Transparent Polyimide Film Revenue (2020-2032) & (US\$ Million)

Figure 28:Canada Transparent Polyimide Film Revenue (2020-2032) & (US\$ Million)

Figure 29:Europe Transparent Polyimide Film Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 30:Europe Transparent Polyimide Film Revenue Market Share by Players in 2024

Figure 31:Europe Transparent Polyimide Film Sales Market Share by Type (2020-2032)

Figure 32:Europe Transparent Polyimide Film Revenue Market Share by Type (2020-2032)

Figure 33:Europe Transparent Polyimide Film Sales Market Share by Application (2020-2032)

Figure 34:Europe Transparent Polyimide Film Revenue Market Share by Application (2020-2032)

Figure 35:Germany Transparent Polyimide Film Revenue (2020-2032) & (US\$ Million)

Figure 36:France Transparent Polyimide Film Revenue (2020-2032) & (US\$ Million)

Figure 37:United Kingdom Transparent Polyimide Film Revenue (2020-2032) & (US\$ Million)

Figure 38:Italy Transparent Polyimide Film Revenue (2020-2032) & (US\$ Million)

Figure 39:Spain Transparent Polyimide Film Revenue (2020-2032) & (US\$ Million)

Figure 40:Benelux Transparent Polyimide Film Revenue (2020-2032) & (US\$ Million)

Figure 41:China Transparent Polyimide Film Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 42:China Transparent Polyimide Film Revenue Market Share by Players in 2024

Figure 43:China Transparent Polyimide Film Sales Market Share by Type (2020-2032)

Figure 44:China Transparent Polyimide Film Revenue Market Share by Type (2020-2032)

Figure 45:China Transparent Polyimide Film Sales Market Share by Application (2020-2032)

Figure 46:China Transparent Polyimide Film Revenue Market Share by Application (2020-2032)

Figure 47:APAC (excl. China) Transparent Polyimide Film Market Size and Growth Rate

(2020-2032) & (US\$ Million)

Figure 48:APAC (excl. China) Transparent Polyimide Film Revenue Market Share by Players in 2024

Figure 49:APAC (excl. China) Transparent Polyimide Film Sales Market Share by Type (2020-2032)

Figure 50:APAC (excl. China) Transparent Polyimide Film Revenue Market Share by Type (2020-2032)

Figure 51:APAC (excl. China) Transparent Polyimide Film Sales Market Share by Application (2020-2032)

Figure 52:APAC (excl. China) Transparent Polyimide Film Revenue Market Share by Application (2020-2032)

Figure 53:Japan Transparent Polyimide Film Revenue (2020-2032) & (US\$ Million)

Figure 54:South Korea Transparent Polyimide Film Revenue (2020-2032) & (US\$ Million)

Figure 55:India Transparent Polyimide Film Revenue (2020-2032) & (US\$ Million)

Figure 56:Australia Transparent Polyimide Film Revenue (2020-2032) & (US\$ Million)

Figure 57:Southeast Asia Transparent Polyimide Film Revenue (2020-2032) & (US\$ Million)

Figure 58:Latin America Transparent Polyimide Film Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 59:Latin America Transparent Polyimide Film Revenue Market Share by Players in 2024

Figure 60:Latin America Transparent Polyimide Film Sales Market Share by Type (2020-2032)

Figure 61:Latin America Transparent Polyimide Film Revenue Market Share by Type (2020-2032)

Figure 62:Latin America Transparent Polyimide Film Sales Market Share by Application (2020-2032)

Figure 63:Latin America Transparent Polyimide Film Revenue Market Share by Application (2020-2032)

Figure 64:Mexico Transparent Polyimide Film Revenue (2020-2032) & (US\$ Million)

Figure 65:Brazil Transparent Polyimide Film Revenue (2020-2032) & (US\$ Million)

Figure 66:Middle East & Africa Transparent Polyimide Film Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 67:Middle East & Africa Transparent Polyimide Film Revenue Market Share by Players in 2024

Figure 68:Middle East & Africa Transparent Polyimide Film Sales Market Share by Type (2020-2032)

Figure 69:Middle East & Africa Transparent Polyimide Film Revenue Market Share by

Type (2020-2032)

Figure 70: Middle East & Africa Transparent Polyimide Film Sales Market Share by Application (2020-2032)

Figure 71: Middle East & Africa Transparent Polyimide Film Revenue Market Share by Application (2020-2032)

Figure 72: Saudi Arabia Transparent Polyimide Film Revenue (2020-2032) & (US\$ Million)

Figure 73: South Africa Transparent Polyimide Film Revenue (2020-2032) & (US\$ Million)

Figure 74: Global Transparent Polyimide Film Sales Market Share by Key Manufacturers in 2024

Figure 75: Global Transparent Polyimide Film Revenue Market Share by Key Manufacturers in 2024

Figure 76: Global Transparent Polyimide Film Industry Competition Landscape

Figure 77: Transparent Polyimide Film Industry Chain Analysis

Figure 78: Bottom-Up and Top-Down Research Methods

Figure 79: Key Interview Objectives

Figure 80: Data Cross Validation

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