

# Global Transmission Line Arrester Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/T70BA28046ABEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: T70BA28046ABEN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Transmission Line Arrester market size will reach 161.89 Million USD in 2025 and is projected to reach 206.25 Million USD by 2032, with a CAGR of 3.52% (2025-2032). Notably, the China Transmission Line Arrester market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A transmission line arrester, also known as a surge arrester or lightning arrester, is a protective device used in electrical power systems to guard against overvoltage conditions caused by lightning strikes or switching transients. These devices are installed on high-voltage transmission lines and substations to divert excess voltage to the ground and protect connected equipment. Transmission line arresters typically consist of metal-oxide varistors (MOV) or other nonlinear resistor elements that exhibit a high resistance under normal operating conditions but rapidly decrease in resistance during overvoltage events. This allows the arrester to provide a low-impedance path for the surge, preventing damage to the connected equipment and ensuring the reliability of the power transmission system. Transmission line arresters are a crucial component in maintaining the resilience and performance of electrical grids, particularly in areas prone to lightning strikes and other transient events.

The major global manufacturers of Transmission Line Arrester include ABB, SIEMENS, Hubbell, Cooper, TOSHIBA, MEIDEN (TRIDELTA), Streamer, Lamco, Shreem,

Jingguan, China XD, Fushun Electric Porcelain, Hengda ZJ, PG Toshiba (Langfang) Arrester, FVA Electric Apparatus, Silver Star, Yikun Electric, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Transmission Line Arrester. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Transmission Line Arrester market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Transmission Line Arrester market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Transmission Line Arrester industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Transmission Line Arrester Include:

ABB

SIEMENS

Hubbell

Cooper

TOSHIBA

MEIDEN (TRIDELTA)

Streamer

Lamco

Shreem

Jingguan

China XD

Fushun Electric Porcelain

Hengda ZJ

PG Toshiba (Langfang) Arrester

FVA Electric Apparatus

Silver Star

Yikun Electric

Transmission Line Arrester Product Segment Include:

Below 35KV

Between 35KV and 110KV

Above 110KV

Transmission Line Arrester Product Application Include:

Electric Power Sector

Transportation Sector

## **Chapter Scope**

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Chapter 3: Global Transmission Line Arrester Industry Porter's Five Forces Analysis

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