

Global Transmission Fluid Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Transmission Fluid market size will reach 4,215.15 Million USD in 2025 and is projected to reach 4,927.59 Million USD by 2032, with a CAGR of 2.26% (2025-2032). Notably, the China Transmission Fluid market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Transmission fluid is a specialized lubricant used in automotive vehicles with automatic transmissions, manual transmissions, and certain power steering systems. It serves multiple purposes, including lubricating moving parts, reducing friction and wear, cooling the transmission, and facilitating smooth gear shifts. Transmission fluid is typically a red or green liquid with specific additives to enhance its properties, such as anti-foaming agents and detergents to maintain cleanliness. In automatic transmissions, the fluid also serves as a hydraulic fluid to transmit power from the engine to the transmission. Regular maintenance of transmission fluid, including checking its level and changing it at recommended intervals, is crucial for ensuring optimal transmission performance and preventing potential issues related to wear or overheating. Different types of vehicles may require specific formulations of transmission fluid, and using the correct fluid is essential for the proper functioning and longevity of the transmission system.

The major global manufacturers of Transmission Fluid include Shell, ExxonMobil, BP, TotalEnergies, ZF, Idemitsu Kosan, Sinopec, Fuchs, Valvoline, Aisin, Phillips 66,

MOTUL, PDK, CNPC, AMSOIL, Tongyi, Luroda, Lopal, COPTON, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Transmission Fluid. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Transmission Fluid market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Transmission Fluid market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Transmission Fluid industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Transmission Fluid Include:

Shell

ExxonMobil

BP

TotalEnergies

ZF

Idemitsu Kosan

Sinopec

Fuchs

Valvoline

Aisin

Phillips 66

MOTUL

PDK

CNPC

AMSOIL

Tongyi

Luroda

Lopal

COPTON

Transmission Fluid Product Segment Include:

Automatic Transmission Fluid

Manual Transmission Fluid

Transmission Fluid Product Application Include:

Passenger Vehicle

Commercial Vehicle

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