

Global Transformerless UPS Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Transformerless UPS market size will reach 11,034 Million USD in 2025 and is projected to reach 16,823 Million USD by 2032, with a CAGR of 6.21% (2025-2032). Notably, the China Transformerless UPS market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A transformerless uninterruptible power supply (UPS) is a type of power protection system used to ensure a continuous and reliable power supply to critical electronic equipment. Unlike traditional UPS systems that incorporate transformers for voltage regulation, transformerless UPS units use advanced electronic components to achieve voltage transformation and regulation without the need for a physical transformer. This design offers several advantages, including reduced size, weight, and energy losses, making transformerless UPS systems more space-efficient and energy-efficient. They are commonly used in data centers, telecommunications facilities, and other applications where high efficiency, smaller footprint, and lower total cost of ownership are essential considerations for maintaining uninterrupted power to sensitive electronic devices.

The major global manufacturers of Transformerless UPS include Schneider, Eaton, Emerson, ABB, Socomec, Mitsubishi Electric, Fuji Electric, Toshiba, SolarEdge, Kehua, Huawei, Vertiv, Santak, Invt Power, KSTAR, EAST, etc. The global players competition

landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Transformerless UPS. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Transformerless UPS market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Transformerless UPS market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Transformerless UPS industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Transformerless UPS Include:

Schneider

EATON

Emerson

ABB

Socomec

Mitsubishi Electric

Fuji Electric

Toshiba

SolarEdge

Kehua

Huawei

Vertiv

Santak

Invt Power

KSTAR

EAST

Transformerless UPS Product Segment Include:

Less Than 10 kVA

10-100 kVA

100-250 kVA

More Than 250 kVA

Transformerless UPS Product Application Include:

Data Center

Internet Companies

Financial Industry

Telecommunication Industry

Government

Manufacturing Industry

Transportation Industry

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Transformerless UPS Industry PESTEL Analysis

Chapter 3: Global Transformerless UPS Industry Porter's Five Forces Analysis

Chapter 4: Global Transformerless UPS Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Transformerless UPS Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Transformerless UPS Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Transformerless UPS Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Transformerless UPS Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Transformerless UPS Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Transformerless UPS Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Transformerless UPS Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Transformerless UPS Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 TRANSFORMERLESS UPS MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Transformerless UPS Product by Type
 - 1.2.1 Less Than 10 kVA
 - 1.2.2 10-100 kVA
 - 1.2.3 100-250 kVA
 - 1.2.4 More Than 250 kVA
- 1.3 Transformerless UPS Product by Application
 - 1.3.1 Data Center
 - 1.3.2 Internet Companies
 - 1.3.3 Financial Industry
 - 1.3.4 Telecommunication Industry
 - 1.3.5 Government
 - 1.3.6 Manufacturing Industry
 - 1.3.7 Transportation Industry
 - 1.3.8 Others
- 1.4 Global Transformerless UPS Market Revenue and Sales Analysis
 - 1.4.1 Global Transformerless UPS Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Transformerless UPS Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Transformerless UPS Market Sales Price Trend Analysis (2020-2032)
- 1.5 Transformerless UPS Industry Trends and Innovation
 - 1.5.1 Transformerless UPS Industry Trends and Innovation
 - 1.5.2 Transformerless UPS Market Drivers and Challenges

2 TRANSFORMERLESS UPS MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 TRANSFORMERLESS UPS MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry

- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL TRANSFORMERLESS UPS MARKET ANALYSIS BY REGIONS

- 4.1 Global Transformerless UPS Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Transformerless UPS Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Transformerless UPS Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Transformerless UPS Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Transformerless UPS Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global Transformerless UPS Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global Transformerless UPS Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Transformerless UPS Sales Price Trend Analysis (2020-2032)

5 GLOBAL TRANSFORMERLESS UPS MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Transformerless UPS Market Size by Type
 - 5.1.1 Global Transformerless UPS Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global Transformerless UPS Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Transformerless UPS Market Size by Application
 - 5.2.1 Global Transformerless UPS Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global Transformerless UPS Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

- 6.1 North America Transformerless UPS Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Transformerless UPS Market Size by Type
 - 6.3.1 North America Transformerless UPS Sales by Type (2020-2032)
 - 6.3.2 North America Transformerless UPS Revenue by Type (2020-2032)

6.4 North America Transformerless UPS Market Size by Application

6.4.1 North America Transformerless UPS Sales by Application (2020-2032)

6.4.2 North America Transformerless UPS Revenue by Application (2020-2032)

6.5 North America Transformerless UPS Market Size by Country

6.5.1 US

6.5.2 Canada

7 EUROPE

7.1 Europe Transformerless UPS Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Manufacturers Analysis

7.3 Europe Transformerless UPS Market Size by Type

7.3.1 Europe Transformerless UPS Sales by Type (2020-2032)

7.3.2 Europe Transformerless UPS Revenue by Type (2020-2032)

7.4 Europe Transformerless UPS Market Size by Application

7.4.1 Europe Transformerless UPS Sales by Application (2020-2032)

7.4.2 Europe Transformerless UPS Revenue by Application (2020-2032)

7.5 Europe Transformerless UPS Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

8 CHINA

8.1 China Transformerless UPS Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Manufacturers Analysis

8.3 China Transformerless UPS Market Size by Type

8.3.1 China Transformerless UPS Sales by Type (2020-2032)

8.3.2 China Transformerless UPS Revenue by Type (2020-2032)

8.4 China Transformerless UPS Market Size by Application

8.4.1 China Transformerless UPS Sales by Application (2020-2032)

8.4.2 China Transformerless UPS Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Transformerless UPS Market Size and Growth Rate Analysis

(2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Transformerless UPS Market Size by Type

9.3.1 APAC (excl. China) Transformerless UPS Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Transformerless UPS Revenue by Type (2020-2032)

9.4 APAC (excl. China) Transformerless UPS Market Size by Application

9.4.1 APAC (excl. China) Transformerless UPS Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Transformerless UPS Revenue by Application (2020-2032)

9.5 APAC (excl. China) Transformerless UPS Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Transformerless UPS Market Size and Growth Rate Analysis
(2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Transformerless UPS Market Size by Type

10.3.1 Latin America Transformerless UPS Sales by Type (2020-2032)

10.3.2 Latin America Transformerless UPS Revenue by Type (2020-2032)

10.4 Latin America Transformerless UPS Market Size by Application

10.4.1 Latin America Transformerless UPS Sales by Application (2020-2032)

10.4.2 Latin America Transformerless UPS Revenue by Application (2020-2032)

10.5 Latin America Transformerless UPS Market Size by Country

10.6 Latin America Transformerless UPS Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Transformerless UPS Market Size and Growth Rate Analysis
(2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Transformerless UPS Market Size by Type

11.3.1 Middle East & Africa Transformerless UPS Sales by Type (2020-2032)

11.3.2 Middle East & Africa Transformerless UPS Revenue by Type (2020-2032)

- 11.4 Middle East & Africa Transformerless UPS Market Size by Application
 - 11.4.1 Middle East & Africa Transformerless UPS Sales by Application (2020-2032)
 - 11.4.2 Middle East & Africa Transformerless UPS Revenue by Application (2020-2032)
- 11.5 Middle East Transformerless UPS Market Size by Country
 - 11.5.1 Saudi Arabia
 - 11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

- 12.1 Global Transformerless UPS Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
 - 12.1.1 Global Transformerless UPS Market Sales by Key Manufacturers (2021-2025)
 - 12.1.2 Global Transformerless UPS Market Revenue by Key Manufacturers (2021-2025)
 - 12.1.3 Global Transformerless UPS Average Sales Price by Manufacturers (2021-2025)
- 12.2 Transformerless UPS Competitive Landscape Analysis and Market Dynamic
 - 12.2.1 Transformerless UPS Competitive Landscape Analysis
 - 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
 - 12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

- 13.1 Schneider
 - 13.1.1 Schneider Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.1.2 Schneider Transformerless UPS Product Portfolio
 - 13.1.3 Schneider Transformerless UPS Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.2 EATON
 - 13.2.1 EATON Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.2.2 EATON Transformerless UPS Product Portfolio
 - 13.2.3 EATON Transformerless UPS Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.3 Emerson
 - 13.3.1 Emerson Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.3.2 Emerson Transformerless UPS Product Portfolio

13.3.3 Emerson Transformerless UPS Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 ABB

13.4.1 ABB Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 ABB Transformerless UPS Product Portfolio

13.4.3 ABB Transformerless UPS Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Socomec

13.5.1 Socomec Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Socomec Transformerless UPS Product Portfolio

13.5.3 Socomec Transformerless UPS Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Mitsubishi Electric

13.6.1 Mitsubishi Electric Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Mitsubishi Electric Transformerless UPS Product Portfolio

13.6.3 Mitsubishi Electric Transformerless UPS Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 Fuji Electric

13.7.1 Fuji Electric Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Fuji Electric Transformerless UPS Product Portfolio

13.7.3 Fuji Electric Transformerless UPS Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Toshiba

13.8.1 Toshiba Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Toshiba Transformerless UPS Product Portfolio

13.8.3 Toshiba Transformerless UPS Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 SolarEdge

13.9.1 SolarEdge Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 SolarEdge Transformerless UPS Product Portfolio

13.9.3 SolarEdge Transformerless UPS Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 Kehua

13.10.1 Kehua Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Kehua Transformerless UPS Product Portfolio

13.10.3 Kehua Transformerless UPS Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 Huawei

13.11.1 Huawei Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Huawei Transformerless UPS Product Portfolio

13.11.3 Huawei Transformerless UPS Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Vertiv

13.12.1 Vertiv Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Vertiv Transformerless UPS Product Portfolio

13.12.3 Vertiv Transformerless UPS Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 Santak

13.13.1 Santak Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Santak Transformerless UPS Product Portfolio

13.13.3 Santak Transformerless UPS Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.14 Invt Power

13.14.1 Invt Power Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 Invt Power Transformerless UPS Product Portfolio

13.14.3 Invt Power Transformerless UPS Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.15 KSTAR

13.15.1 KSTAR Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 KSTAR Transformerless UPS Product Portfolio

13.15.3 KSTAR Transformerless UPS Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.16 EAST

13.16.1 EAST Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.16.2 EAST Transformerless UPS Product Portfolio

13.16.3 EAST Transformerless UPS Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Transformerless UPS Industry Chain Analysis

14.2 Transformerless UPS Industry Raw Material and Suppliers Analysis

14.2.1 Transformerless UPS Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Transformerless UPS Typical Downstream Customers

14.4 Transformerless UPS Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Transformerless UPS Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Transformerless UPS Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Transformerless UPS Industry Development Status

Table 4: Transformerless UPS Industry Development Trends

Table 5: Global Transformerless UPS Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Transformerless UPS Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Transformerless UPS Revenue Market Share by Region (2020-2025)

Table 8: Global Transformerless UPS Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Transformerless UPS Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Transformerless UPS Sales by Region (2020-2025) & (K Unit)

Table 11: Global Transformerless UPS Sales Market Share by Region (2020-2025)

Table 12: Global Transformerless UPS Sales Forecast by Region (2026-2032) & (K Unit)

Table 13: Global Transformerless UPS Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Transformerless UPS Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Transformerless UPS Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Transformerless UPS Sales Analysis by Type (2020-2025) & (K Unit)

Table 17: Global Transformerless UPS Sales Analysis Forecast by Type (2026-2032) & (K Unit)

Table 18: Global Transformerless UPS Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Transformerless UPS Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Transformerless UPS Sales Analysis by Application (2020-2025) & (K Unit)

Table 21: Global Transformerless UPS Sales Analysis Forecast by Application (2026-2032) & (K Unit)

Table 22: Key Transformerless UPS Players in North America

Table 23: North America Transformerless UPS Sales by Type (2020-2025) & (K Unit)

Table 24: North America Transformerless UPS Sales by Type (2026-2032) & (K Unit)

Table 25: North America Transformerless UPS Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Transformerless UPS Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Transformerless UPS Sales by Application (2020-2025) & (K Unit)

Table 28: North America Transformerless UPS Sales by Application (2026-2032) & (K Unit)

Table 29: North America Transformerless UPS Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Transformerless UPS Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Transformerless UPS Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Transformerless UPS Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Transformerless UPS Sales Market Size by Country (2020-2025) & (K Unit)

Table 34: North America Transformerless UPS Sales Market Size by Country (2026-2032) & (K Unit)

Table 35: Key Transformerless UPS Players in Europe

Table 36: Europe Transformerless UPS Sales by Type (2020-2025) & (K Unit)

Table 37: Europe Transformerless UPS Sales by Type (2026-2032) & (K Unit)

Table 38: Europe Transformerless UPS Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Transformerless UPS Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Transformerless UPS Sales by Application (2020-2025) & (K Unit)

Table 41: Europe Transformerless UPS Sales by Application (2026-2032) & (K Unit)

Table 42: Europe Transformerless UPS Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Transformerless UPS Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Transformerless UPS Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Transformerless UPS Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Transformerless UPS Sales Market Size by Country (2020-2025) & (K

Unit)

Table 47: Europe Transformerless UPS Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 48: Key Transformerless UPS Players in China

Table 49: China Transformerless UPS Sales by Type (2020-2025) & (K Unit)

Table 50: China Transformerless UPS Sales by Type (2026-2032) & (K Unit)

Table 51: China Transformerless UPS Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Transformerless UPS Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Transformerless UPS Sales by Application (2020-2025) & (K Unit)

Table 54: China Transformerless UPS Sales by Application (2026-2032) & (K Unit)

Table 55: China Transformerless UPS Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Transformerless UPS Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Transformerless UPS Players in APAC (excl. China)

Table 58: APAC (excl. China) Transformerless UPS Sales by Type (2020-2025) & (K Unit)

Table 59: APAC (excl. China) Transformerless UPS Sales by Type (2026-2032) & (K Unit)

Table 60: APAC (excl. China) Transformerless UPS Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Transformerless UPS Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Transformerless UPS Sales by Application (2020-2025) & (K Unit)

Table 63: APAC (excl. China) Transformerless UPS Sales by Application (2026-2032) & (K Unit)

Table 64: APAC (excl. China) Transformerless UPS Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Transformerless UPS Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Transformerless UPS Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Transformerless UPS Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Transformerless UPS Sales Market Size by Country (2020-2025) & (K Unit)

Table 69: APAC (excl. China) Transformerless UPS Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 70: Key Transformerless UPS Players in Latin America

Table 71: Latin America Transformerless UPS Sales by Type (2020-2025) & (K Unit)

Table 72: Latin America Transformerless UPS Sales by Type (2026-2032) & (K Unit)

Table 73: Latin America Transformerless UPS Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Transformerless UPS Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Transformerless UPS Sales by Application (2020-2025) & (K Unit)

Table 76: Latin America Transformerless UPS Sales by Application (2026-2032) & (K Unit)

Table 77: Latin America Transformerless UPS Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Transformerless UPS Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Transformerless UPS Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Transformerless UPS Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Transformerless UPS Sales Market Size by Country (2020-2025) & (K Unit)

Table 82: Latin America Transformerless UPS Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 83: Key Transformerless UPS Players in Middle East & Africa

Table 84: Middle East & Africa Transformerless UPS Sales by Type (2020-2025) & (K Unit)

Table 85: Middle East & Africa Transformerless UPS Sales by Type (2026-2032) & (K Unit)

Table 86: Middle East & Africa Transformerless UPS Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Transformerless UPS Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Transformerless UPS Sales by Application (2020-2025) & (K Unit)

Table 89: Middle East & Africa Transformerless UPS Sales by Application (2026-2032) & (K Unit)

Table 90: Middle East & Africa Transformerless UPS Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Transformerless UPS Revenue by Application

(2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Transformerless UPS Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Transformerless UPS Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Transformerless UPS Sales Market Size by Country (2020-2025) & (K Unit)

Table 95: Middle East & Africa Transformerless UPS Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 96: Global Transformerless UPS Market Sales by Key Manufacturers (2021-2025) & (K Unit)

Table 97: Global Transformerless UPS Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Transformerless UPS Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Transformerless UPS Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Schneider Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Schneider Transformerless UPS Product Portfolio

Table 105: Schneider Transformerless UPS Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: EATON Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: EATON Transformerless UPS Product Portfolio

Table 108: EATON Transformerless UPS Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Emerson Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Emerson Transformerless UPS Product Portfolio

Table 111: Emerson Transformerless UPS Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: ABB Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: ABB Transformerless UPS Product Portfolio

Table 114: ABB Transformerless UPS Revenue (US\$ Million), Sales (K Unit), Price

(USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Socomec Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Socomec Transformerless UPS Product Portfolio

Table 117: Socomec Transformerless UPS Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Mitsubishi Electric Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Mitsubishi Electric Transformerless UPS Product Portfolio

Table 120: Mitsubishi Electric Transformerless UPS Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Fuji Electric Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Fuji Electric Transformerless UPS Product Portfolio

Table 123: Fuji Electric Transformerless UPS Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Toshiba Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Toshiba Transformerless UPS Product Portfolio

Table 126: Toshiba Transformerless UPS Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: SolarEdge Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: SolarEdge Transformerless UPS Product Portfolio

Table 129: SolarEdge Transformerless UPS Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Kehua Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Kehua Transformerless UPS Product Portfolio

Table 132: Kehua Transformerless UPS Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Huawei Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Huawei Transformerless UPS Product Portfolio

Table 135: Huawei Transformerless UPS Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Vertiv Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Vertiv Transformerless UPS Product Portfolio

Table 138: Vertiv Transformerless UPS Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Santak Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Santak Transformerless UPS Product Portfolio

Table 141: Santak Transformerless UPS Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: Invt Power Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: Invt Power Transformerless UPS Product Portfolio

Table 144: Invt Power Transformerless UPS Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 145: KSTAR Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 146: KSTAR Transformerless UPS Product Portfolio

Table 147: KSTAR Transformerless UPS Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 148: EAST Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 149: EAST Transformerless UPS Product Portfolio

Table 150: EAST Transformerless UPS Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 151: Upstream Key Raw Material Price List

Table 152: Transformerless UPS Raw Material Suppliers and Contact Information

Table 153: Transformerless UPS Typical Customer List

Table 154: Transformerless UPS Distributors List

List Of Figures

LIST OF FIGURES

- Figure 1: Transformerless UPS Product Pictures
- Figure 2: Less Than 10 kVA Picture Scope
- Figure 3: 10-100 kVA Picture Scope
- Figure 4: 100-250 kVA Picture Scope
- Figure 5: More Than 250 kVA Picture Scope
- Figure 6: Data Center Picture Scope
- Figure 7: Internet Companies Picture Scope
- Figure 8: Financial Industry Picture Scope
- Figure 9: Telecommunication Industry Picture Scope
- Figure 10: Government Picture Scope
- Figure 11: Manufacturing Industry Picture Scope
- Figure 12: Transportation Industry Picture Scope
- Figure 13: Others Picture Scope
- Figure 14: Global Transformerless UPS Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 15: Global Transformerless UPS Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 16: Global Transformerless UPS Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)
- Figure 17: Global Transformerless UPS Market Price Trend Analysis (2020-2032) & (USD/Unit)
- Figure 18: Global Transformerless UPS Market Size by Region (2020-2032) & (US\$ Million)
- Figure 19: Global Transformerless UPS Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 20: Global Transformerless UPS Sales Price by Region (2020-2032) & (K Unit)
- Figure 21: North America Transformerless UPS Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 22: North America Transformerless UPS Revenue Market Share by Players in 2024
- Figure 23: North America Transformerless UPS Sales Market Share by Type (2020-2032)
- Figure 24: North America Transformerless UPS Revenue Market Share by Type (2020-2032)
- Figure 25: North America Transformerless UPS Sales Market Share by Application

(2020-2032)

Figure 26:North America Transformerless UPS Revenue Market Share by Application (2020-2032)

Figure 27:US Transformerless UPS Revenue (2020-2032) & (US\$ Million)

Figure 28:Canada Transformerless UPS Revenue (2020-2032) & (US\$ Million)

Figure 29:Europe Transformerless UPS Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 30:Europe Transformerless UPS Revenue Market Share by Players in 2024

Figure 31:Europe Transformerless UPS Sales Market Share by Type (2020-2032)

Figure 32:Europe Transformerless UPS Revenue Market Share by Type (2020-2032)

Figure 33:Europe Transformerless UPS Sales Market Share by Application (2020-2032)

Figure 34:Europe Transformerless UPS Revenue Market Share by Application (2020-2032)

Figure 35:Germany Transformerless UPS Revenue (2020-2032) & (US\$ Million)

Figure 36:France Transformerless UPS Revenue (2020-2032) & (US\$ Million)

Figure 37:United Kingdom Transformerless UPS Revenue (2020-2032) & (US\$ Million)

Figure 38:Italy Transformerless UPS Revenue (2020-2032) & (US\$ Million)

Figure 39:Spain Transformerless UPS Revenue (2020-2032) & (US\$ Million)

Figure 40:Benelux Transformerless UPS Revenue (2020-2032) & (US\$ Million)

Figure 41:China Transformerless UPS Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 42:China Transformerless UPS Revenue Market Share by Players in 2024

Figure 43:China Transformerless UPS Sales Market Share by Type (2020-2032)

Figure 44:China Transformerless UPS Revenue Market Share by Type (2020-2032)

Figure 45:China Transformerless UPS Sales Market Share by Application (2020-2032)

Figure 46:China Transformerless UPS Revenue Market Share by Application (2020-2032)

Figure 47:APAC (excl. China) Transformerless UPS Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 48:APAC (excl. China) Transformerless UPS Revenue Market Share by Players in 2024

Figure 49:APAC (excl. China) Transformerless UPS Sales Market Share by Type (2020-2032)

Figure 50:APAC (excl. China) Transformerless UPS Revenue Market Share by Type (2020-2032)

Figure 51:APAC (excl. China) Transformerless UPS Sales Market Share by Application (2020-2032)

Figure 52:APAC (excl. China) Transformerless UPS Revenue Market Share by Application (2020-2032)

- Figure 53:Japan Transformerless UPS Revenue (2020-2032) & (US\$ Million)
- Figure 54:South Korea Transformerless UPS Revenue (2020-2032) & (US\$ Million)
- Figure 55:India Transformerless UPS Revenue (2020-2032) & (US\$ Million)
- Figure 56:Australia Transformerless UPS Revenue (2020-2032) & (US\$ Million)
- Figure 57:Southeast Asia Transformerless UPS Revenue (2020-2032) & (US\$ Million)
- Figure 58:Latin America Transformerless UPS Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 59:Latin America Transformerless UPS Revenue Market Share by Players in 2024
- Figure 60:Latin America Transformerless UPS Sales Market Share by Type (2020-2032)
- Figure 61:Latin America Transformerless UPS Revenue Market Share by Type (2020-2032)
- Figure 62:Latin America Transformerless UPS Sales Market Share by Application (2020-2032)
- Figure 63:Latin America Transformerless UPS Revenue Market Share by Application (2020-2032)
- Figure 64:Mexico Transformerless UPS Revenue (2020-2032) & (US\$ Million)
- Figure 65:Brazil Transformerless UPS Revenue (2020-2032) & (US\$ Million)
- Figure 66:Middle East & Africa Transformerless UPS Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 67:Middle East & Africa Transformerless UPS Revenue Market Share by Players in 2024
- Figure 68:Middle East & Africa Transformerless UPS Sales Market Share by Type (2020-2032)
- Figure 69:Middle East & Africa Transformerless UPS Revenue Market Share by Type (2020-2032)
- Figure 70:Middle East & Africa Transformerless UPS Sales Market Share by Application (2020-2032)
- Figure 71:Middle East & Africa Transformerless UPS Revenue Market Share by Application (2020-2032)
- Figure 72:Saudi Arabia Transformerless UPS Revenue (2020-2032) & (US\$ Million)
- Figure 73:South Africa Transformerless UPS Revenue (2020-2032) & (US\$ Million)
- Figure 74:Global Transformerless UPS Sales Market Share by Key Manufacturers in 2024
- Figure 75:Global Transformerless UPS Revenue Market Share by Key Manufacturers in 2024
- Figure 76:Global Transformerless UPS Industry Competition Landscape
- Figure 77:Transformerless UPS Industry Chain Analysis

Figure 78:Bottom-Up and Top-Down Research Methods

Figure 79:Key Interview Objectives

Figure 80:Data Cross Validation

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