

# Global Transfer Switches Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Transfer Switches market size will reach 1,252.31 Million USD in 2025 and is projected to reach 1,908.02 Million USD by 2032, with a CAGR of 6.20% (2025-2032). Notably, the China Transfer Switches market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Transfer switches are electrical devices designed to facilitate the seamless and safe transition of power supply between different sources, typically between a primary power source and an alternate or backup power source. These switches play a critical role in ensuring continuity of electrical power in various applications, such as residential, commercial, and industrial settings. In the event of a power outage or when switching between power sources, transfer switches automatically redirect the load from the primary power source to the backup generator or an alternative power supply, preventing interruptions in electrical service. Transfer switches are available in various types, including manual and automatic options, and are essential components in emergency power systems, ensuring that critical equipment and systems remain operational during power fluctuations or failures.

The major global manufacturers of Transfer Switches include Vertiv, GE, Eaton, Cummins, KOHLER, ABB, GENERAC, Briggs & Stratton, Socomec, Thomson Power Systems, etc. The global players competition landscape in this report is divided into

three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Transfer Switches. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Transfer Switches market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Transfer Switches market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Transfer Switches industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Transfer Switches Include:

Vertiv

GE

Eaton

Cummins

KOHLER

ABB

GENERAC

Briggs & Stratton

Socomec

Thomson Power Systems

Transfer Switches Product Segment Include:

Automatic Transfer Switches

Manual Transfer Switches

Transfer Switches Product Application Include:

Industrial

Commercial

Residential

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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