

Global Transdermal Drug Patches Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Transdermal Drug Patches market size will reach 7,638.65 Million USD in 2025 and is projected to reach 8,895.55 Million USD by 2032, with a CAGR of 2.20% (2025-2032). Notably, the China Transdermal Drug Patches market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Transdermal drug patches are pharmaceutical delivery systems designed for the controlled and sustained release of medication through the skin into the bloodstream. These patches typically consist of a backing layer, a drug reservoir or matrix, and an adhesive layer that adheres to the skin. The drug, often in the form of a gel or solid matrix, is absorbed through the skin layers, providing a consistent and controlled release of the medication over an extended period. Transdermal drug patches offer advantages such as convenience, reduced side effects, and improved patient compliance compared to other routes of drug administration. Commonly used for medications like pain relievers, hormonal therapies, and nicotine replacement, these patches provide a non-invasive and user-friendly approach to drug delivery, eliminating the need for frequent dosing while maintaining therapeutic efficacy.

The major global manufacturers of Transdermal Drug Patches include Hisamitsu Pharmaceutical, Johnson & Johnson, Mylan, UCB Pharma, Novartis, Teva Pharmaceutical, Beijing Tide Pharmaceutical, Chattem, Nitto Denko, Gr?nenthal,

Mundipharma, GSK, Luye Pharma Group, Bayer, IBSA Group, Dr Reddy's Laboratories, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Transdermal Drug Patches. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Transdermal Drug Patches market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Transdermal Drug Patches market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Transdermal Drug Patches industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Transdermal Drug Patches Include:

Hisamitsu Pharmaceutical

Johnson & Johnson

Mylan

UCB Pharma

Novartis

Teva Pharmaceutical

Beijing Tide Pharmaceutical

Chattem

Nitto Denko

Gr?nenthal

Mundipharma

GSK

Luye Pharma Group

Bayer

IBSA Group

Dr Reddy's Laboratories

Transdermal Drug Patches Product Segment Include:

Methyl Salicylate-based Patch

Rivastigmine Transdermal Patch

Fentanyl Transdermal Patch

Lidocaine Patch

Diclofenac Patch

Nicotine Transdermal Patch

Others

Transdermal Drug Patches Product Application Include:

Rx Channel

OTC Channel

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Transdermal Drug Patches Industry PESTEL Analysis

Chapter 3: Global Transdermal Drug Patches Industry Porter's Five Forces Analysis

Chapter 4: Global Transdermal Drug Patches Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Transdermal Drug Patches Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Transdermal Drug Patches Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Transdermal Drug Patches Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Transdermal Drug Patches Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Transdermal Drug Patches Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Transdermal Drug Patches Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Transdermal Drug Patches Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Transdermal Drug Patches Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 TRANSDERMAL DRUG PATCHES MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Transdermal Drug Patches Product by Type
 - 1.2.1 Methyl Salicylate-based Patch
 - 1.2.2 Rivastigmine Transdermal Patch
 - 1.2.3 Fentanyl Transdermal Patch
 - 1.2.4 Lidocaine Patch
 - 1.2.5 Diclofenac Patch
 - 1.2.6 Nicotine Transdermal Patch
 - 1.2.7 Others
- 1.3 Transdermal Drug Patches Product by Application
 - 1.3.1 Rx Channel
 - 1.3.2 OTC Channel
- 1.4 Global Transdermal Drug Patches Market Revenue and Sales Analysis
 - 1.4.1 Global Transdermal Drug Patches Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Transdermal Drug Patches Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Transdermal Drug Patches Market Sales Price Trend Analysis (2020-2032)
- 1.5 Transdermal Drug Patches Industry Trends and Innovation
 - 1.5.1 Transdermal Drug Patches Industry Trends and Innovation
 - 1.5.2 Transdermal Drug Patches Market Drivers and Challenges

2 TRANSDERMAL DRUG PATCHES MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 TRANSDERMAL DRUG PATCHES MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants

- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL TRANSDERMAL DRUG PATCHES MARKET ANALYSIS BY REGIONS

- 4.1 Global Transdermal Drug Patches Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Transdermal Drug Patches Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Transdermal Drug Patches Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Transdermal Drug Patches Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Transdermal Drug Patches Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global Transdermal Drug Patches Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global Transdermal Drug Patches Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Transdermal Drug Patches Sales Price Trend Analysis (2020-2032)

5 GLOBAL TRANSDERMAL DRUG PATCHES MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Transdermal Drug Patches Market Size by Type
 - 5.1.1 Global Transdermal Drug Patches Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global Transdermal Drug Patches Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Transdermal Drug Patches Market Size by Application
 - 5.2.1 Global Transdermal Drug Patches Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global Transdermal Drug Patches Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

- 6.1 North America Transdermal Drug Patches Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Transdermal Drug Patches Market Size by Type

- 6.3.1 North America Transdermal Drug Patches Sales by Type (2020-2032)
- 6.3.2 North America Transdermal Drug Patches Revenue by Type (2020-2032)
- 6.4 North America Transdermal Drug Patches Market Size by Application
 - 6.4.1 North America Transdermal Drug Patches Sales by Application (2020-2032)
 - 6.4.2 North America Transdermal Drug Patches Revenue by Application (2020-2032)
- 6.5 North America Transdermal Drug Patches Market Size by Country
 - 6.5.1 US
 - 6.5.2 Canada

7 EUROPE

- 7.1 Europe Transdermal Drug Patches Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Transdermal Drug Patches Market Size by Type
 - 7.3.1 Europe Transdermal Drug Patches Sales by Type (2020-2032)
 - 7.3.2 Europe Transdermal Drug Patches Revenue by Type (2020-2032)
- 7.4 Europe Transdermal Drug Patches Market Size by Application
 - 7.4.1 Europe Transdermal Drug Patches Sales by Application (2020-2032)
 - 7.4.2 Europe Transdermal Drug Patches Revenue by Application (2020-2032)
- 7.5 Europe Transdermal Drug Patches Market Size by Country
 - 7.5.1 Germany
 - 7.5.2 France
 - 7.5.3 United Kingdom
 - 7.5.4 Italy
 - 7.5.5 Spain
 - 7.5.6 Benelux

8 CHINA

- 8.1 China Transdermal Drug Patches Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Transdermal Drug Patches Market Size by Type
 - 8.3.1 China Transdermal Drug Patches Sales by Type (2020-2032)
 - 8.3.2 China Transdermal Drug Patches Revenue by Type (2020-2032)
- 8.4 China Transdermal Drug Patches Market Size by Application
 - 8.4.1 China Transdermal Drug Patches Sales by Application (2020-2032)
 - 8.4.2 China Transdermal Drug Patches Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Transdermal Drug Patches Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Transdermal Drug Patches Market Size by Type

9.3.1 APAC (excl. China) Transdermal Drug Patches Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Transdermal Drug Patches Revenue by Type (2020-2032)

9.4 APAC (excl. China) Transdermal Drug Patches Market Size by Application

9.4.1 APAC (excl. China) Transdermal Drug Patches Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Transdermal Drug Patches Revenue by Application (2020-2032)

9.5 APAC (excl. China) Transdermal Drug Patches Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Transdermal Drug Patches Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Transdermal Drug Patches Market Size by Type

10.3.1 Latin America Transdermal Drug Patches Sales by Type (2020-2032)

10.3.2 Latin America Transdermal Drug Patches Revenue by Type (2020-2032)

10.4 Latin America Transdermal Drug Patches Market Size by Application

10.4.1 Latin America Transdermal Drug Patches Sales by Application (2020-2032)

10.4.2 Latin America Transdermal Drug Patches Revenue by Application (2020-2032)

10.5 Latin America Transdermal Drug Patches Market Size by Country

10.6 Latin America Transdermal Drug Patches Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Transdermal Drug Patches Market Size and Growth Rate

Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Transdermal Drug Patches Market Size by Type

11.3.1 Middle East & Africa Transdermal Drug Patches Sales by Type (2020-2032)

11.3.2 Middle East & Africa Transdermal Drug Patches Revenue by Type (2020-2032)

11.4 Middle East & Africa Transdermal Drug Patches Market Size by Application

11.4.1 Middle East & Africa Transdermal Drug Patches Sales by Application (2020-2032)

11.4.2 Middle East & Africa Transdermal Drug Patches Revenue by Application (2020-2032)

11.5 Middle East Transdermal Drug Patches Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Transdermal Drug Patches Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Transdermal Drug Patches Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Transdermal Drug Patches Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Transdermal Drug Patches Average Sales Price by Manufacturers (2021-2025)

12.2 Transdermal Drug Patches Competitive Landscape Analysis and Market Dynamic

12.2.1 Transdermal Drug Patches Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Hisamitsu Pharmaceutical

13.1.1 Hisamitsu Pharmaceutical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Hisamitsu Pharmaceutical Transdermal Drug Patches Product Portfolio

13.1.3 Hisamitsu Pharmaceutical Transdermal Drug Patches Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Johnson & Johnson

13.2.1 Johnson & Johnson Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

13.2.2 Johnson & Johnson Transdermal Drug Patches Product Portfolio

13.2.3 Johnson & Johnson Transdermal Drug Patches Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Mylan

13.3.1 Mylan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Mylan Transdermal Drug Patches Product Portfolio

13.3.3 Mylan Transdermal Drug Patches Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 UCB Pharma

13.4.1 UCB Pharma Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 UCB Pharma Transdermal Drug Patches Product Portfolio

13.4.3 UCB Pharma Transdermal Drug Patches Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Novartis

13.5.1 Novartis Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Novartis Transdermal Drug Patches Product Portfolio

13.5.3 Novartis Transdermal Drug Patches Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Teva Pharmaceutical

13.6.1 Teva Pharmaceutical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Teva Pharmaceutical Transdermal Drug Patches Product Portfolio

13.6.3 Teva Pharmaceutical Transdermal Drug Patches Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 Beijing Tide Pharmaceutical

13.7.1 Beijing Tide Pharmaceutical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Beijing Tide Pharmaceutical Transdermal Drug Patches Product Portfolio

13.7.3 Beijing Tide Pharmaceutical Transdermal Drug Patches Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Chattem

13.8.1 Chattem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Chattem Transdermal Drug Patches Product Portfolio

13.8.3 Chattem Transdermal Drug Patches Market Data Analysis (Revenue, Sales,

Price, Gross Margin and Market Share) (2021-2025)

13.9 Nitto Denko

13.9.1 Nitto Denko Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Nitto Denko Transdermal Drug Patches Product Portfolio

13.9.3 Nitto Denko Transdermal Drug Patches Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 Grunenthal

13.10.1 Grunenthal Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Grunenthal Transdermal Drug Patches Product Portfolio

13.10.3 Grunenthal Transdermal Drug Patches Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 Mundipharma

13.11.1 Mundipharma Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Mundipharma Transdermal Drug Patches Product Portfolio

13.11.3 Mundipharma Transdermal Drug Patches Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 GSK

13.12.1 GSK Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 GSK Transdermal Drug Patches Product Portfolio

13.12.3 GSK Transdermal Drug Patches Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 Luye Pharma Group

13.13.1 Luye Pharma Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Luye Pharma Group Transdermal Drug Patches Product Portfolio

13.13.3 Luye Pharma Group Transdermal Drug Patches Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.14 Bayer

13.14.1 Bayer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 Bayer Transdermal Drug Patches Product Portfolio

13.14.3 Bayer Transdermal Drug Patches Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.15 IBSA Group

13.15.1 IBSA Group Basic Company Profile (Employees, Areas Service, Competitors

and Contact Information)

13.15.2 IBSA Group Transdermal Drug Patches Product Portfolio

13.15.3 IBSA Group Transdermal Drug Patches Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.16 Dr Reddy's Laboratories

13.16.1 Dr Reddy's Laboratories Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.16.2 Dr Reddy's Laboratories Transdermal Drug Patches Product Portfolio

13.16.3 Dr Reddy's Laboratories Transdermal Drug Patches Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Transdermal Drug Patches Industry Chain Analysis

14.2 Transdermal Drug Patches Industry Raw Material and Suppliers Analysis

14.2.1 Transdermal Drug Patches Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Transdermal Drug Patches Typical Downstream Customers

14.4 Transdermal Drug Patches Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Transdermal Drug Patches Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Transdermal Drug Patches Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Transdermal Drug Patches Industry Development Status

Table 4: Transdermal Drug Patches Industry Development Trends

Table 5: Global Transdermal Drug Patches Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Transdermal Drug Patches Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Transdermal Drug Patches Revenue Market Share by Region (2020-2025)

Table 8: Global Transdermal Drug Patches Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Transdermal Drug Patches Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Transdermal Drug Patches Sales by Region (2020-2025) & (M Pieces)

Table 11: Global Transdermal Drug Patches Sales Market Share by Region (2020-2025)

Table 12: Global Transdermal Drug Patches Sales Forecast by Region (2026-2032) & (M Pieces)

Table 13: Global Transdermal Drug Patches Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Transdermal Drug Patches Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Transdermal Drug Patches Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Transdermal Drug Patches Sales Analysis by Type (2020-2025) & (M Pieces)

Table 17: Global Transdermal Drug Patches Sales Analysis Forecast by Type (2026-2032) & (M Pieces)

Table 18: Global Transdermal Drug Patches Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Transdermal Drug Patches Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Transdermal Drug Patches Sales Analysis by Application (2020-2025) & (M Pieces)

Table 21: Global Transdermal Drug Patches Sales Analysis Forecast by Application (2026-2032) & (M Pieces)

Table 22: Key Transdermal Drug Patches Players in North America

Table 23: North America Transdermal Drug Patches Sales by Type (2020-2025) & (M Pieces)

Table 24: North America Transdermal Drug Patches Sales by Type (2026-2032) & (M Pieces)

Table 25: North America Transdermal Drug Patches Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Transdermal Drug Patches Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Transdermal Drug Patches Sales by Application (2020-2025) & (M Pieces)

Table 28: North America Transdermal Drug Patches Sales by Application (2026-2032) & (M Pieces)

Table 29: North America Transdermal Drug Patches Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Transdermal Drug Patches Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Transdermal Drug Patches Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Transdermal Drug Patches Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Transdermal Drug Patches Sales Market Size by Country (2020-2025) & (M Pieces)

Table 34: North America Transdermal Drug Patches Sales Market Size by Country (2026-2032) & (M Pieces)

Table 35: Key Transdermal Drug Patches Players in Europe

Table 36: Europe Transdermal Drug Patches Sales by Type (2020-2025) & (M Pieces)

Table 37: Europe Transdermal Drug Patches Sales by Type (2026-2032) & (M Pieces)

Table 38: Europe Transdermal Drug Patches Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Transdermal Drug Patches Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Transdermal Drug Patches Sales by Application (2020-2025) & (M Pieces)

Table 41: Europe Transdermal Drug Patches Sales by Application (2026-2032) & (M

Pieces)

Table 42: Europe Transdermal Drug Patches Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Transdermal Drug Patches Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Transdermal Drug Patches Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Transdermal Drug Patches Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Transdermal Drug Patches Sales Market Size by Country (2020-2025) & (M Pieces)

Table 47: Europe Transdermal Drug Patches Sales Market Size Forecast by Country (2026-2032) & (M Pieces)

Table 48: Key Transdermal Drug Patches Players in China

Table 49: China Transdermal Drug Patches Sales by Type (2020-2025) & (M Pieces)

Table 50: China Transdermal Drug Patches Sales by Type (2026-2032) & (M Pieces)

Table 51: China Transdermal Drug Patches Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Transdermal Drug Patches Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Transdermal Drug Patches Sales by Application (2020-2025) & (M Pieces)

Table 54: China Transdermal Drug Patches Sales by Application (2026-2032) & (M Pieces)

Table 55: China Transdermal Drug Patches Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Transdermal Drug Patches Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Transdermal Drug Patches Players in APAC (excl. China)

Table 58: APAC (excl. China) Transdermal Drug Patches Sales by Type (2020-2025) & (M Pieces)

Table 59: APAC (excl. China) Transdermal Drug Patches Sales by Type (2026-2032) & (M Pieces)

Table 60: APAC (excl. China) Transdermal Drug Patches Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Transdermal Drug Patches Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Transdermal Drug Patches Sales by Application (2020-2025) & (M Pieces)

- Table 63: APAC (excl. China) Transdermal Drug Patches Sales by Application (2026-2032) & (M Pieces)
- Table 64: APAC (excl. China) Transdermal Drug Patches Revenue by Application (2020-2025) & (US\$ Million)
- Table 65: APAC (excl. China) Transdermal Drug Patches Revenue by Application (2026-2032) & (US\$ Million)
- Table 66: APAC (excl. China) Transdermal Drug Patches Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 67: APAC (excl. China) Transdermal Drug Patches Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 68: APAC (excl. China) Transdermal Drug Patches Sales Market Size by Country (2020-2025) & (M Pieces)
- Table 69: APAC (excl. China) Transdermal Drug Patches Sales Market Size Forecast by Country (2026-2032) & (M Pieces)
- Table 70: Key Transdermal Drug Patches Players in Latin America
- Table 71: Latin America Transdermal Drug Patches Sales by Type (2020-2025) & (M Pieces)
- Table 72: Latin America Transdermal Drug Patches Sales by Type (2026-2032) & (M Pieces)
- Table 73: Latin America Transdermal Drug Patches Revenue by Type (2020-2025) & (US\$ Million)
- Table 74: Latin America Transdermal Drug Patches Revenue by Type (2026-2032) & (US\$ Million)
- Table 75: Latin America Transdermal Drug Patches Sales by Application (2020-2025) & (M Pieces)
- Table 76: Latin America Transdermal Drug Patches Sales by Application (2026-2032) & (M Pieces)
- Table 77: Latin America Transdermal Drug Patches Revenue by Application (2020-2025) & (US\$ Million)
- Table 78: Latin America Transdermal Drug Patches Revenue by Application (2026-2032) & (US\$ Million)
- Table 79: Latin America Transdermal Drug Patches Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 80: Latin America Transdermal Drug Patches Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 81: Latin America Transdermal Drug Patches Sales Market Size by Country (2020-2025) & (M Pieces)
- Table 82: Latin America Transdermal Drug Patches Sales Market Size Forecast by Country (2026-2032) & (M Pieces)

Table 83: Key Transdermal Drug Patches Players in Middle East & Africa

Table 84: Middle East & Africa Transdermal Drug Patches Sales by Type (2020-2025) & (M Pieces)

Table 85: Middle East & Africa Transdermal Drug Patches Sales by Type (2026-2032) & (M Pieces)

Table 86: Middle East & Africa Transdermal Drug Patches Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Transdermal Drug Patches Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Transdermal Drug Patches Sales by Application (2020-2025) & (M Pieces)

Table 89: Middle East & Africa Transdermal Drug Patches Sales by Application (2026-2032) & (M Pieces)

Table 90: Middle East & Africa Transdermal Drug Patches Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Transdermal Drug Patches Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Transdermal Drug Patches Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Transdermal Drug Patches Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Transdermal Drug Patches Sales Market Size by Country (2020-2025) & (M Pieces)

Table 95: Middle East & Africa Transdermal Drug Patches Sales Market Size Forecast by Country (2026-2032) & (M Pieces)

Table 96: Global Transdermal Drug Patches Market Sales by Key Manufacturers (2021-2025) & (M Pieces)

Table 97: Global Transdermal Drug Patches Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Transdermal Drug Patches Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Transdermal Drug Patches Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Piece)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Hisamitsu Pharmaceutical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Hisamitsu Pharmaceutical Transdermal Drug Patches Product Portfolio

Table 105: Hisamitsu Pharmaceutical Transdermal Drug Patches Revenue (US\$ Million), Sales (M Pieces), Price (USD/Piece), Gross Margin and Market Share (2021-2025)

Table 106: Johnson & Johnson Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Johnson & Johnson Transdermal Drug Patches Product Portfolio

Table 108: Johnson & Johnson Transdermal Drug Patches Revenue (US\$ Million), Sales (M Pieces), Price (USD/Piece), Gross Margin and Market Share (2021-2025)

Table 109: Mylan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Mylan Transdermal Drug Patches Product Portfolio

Table 111: Mylan Transdermal Drug Patches Revenue (US\$ Million), Sales (M Pieces), Price (USD/Piece), Gross Margin and Market Share (2021-2025)

Table 112: UCB Pharma Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: UCB Pharma Transdermal Drug Patches Product Portfolio

Table 114: UCB Pharma Transdermal Drug Patches Revenue (US\$ Million), Sales (M Pieces), Price (USD/Piece), Gross Margin and Market Share (2021-2025)

Table 115: Novartis Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Novartis Transdermal Drug Patches Product Portfolio

Table 117: Novartis Transdermal Drug Patches Revenue (US\$ Million), Sales (M Pieces), Price (USD/Piece), Gross Margin and Market Share (2021-2025)

Table 118: Teva Pharmaceutical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Teva Pharmaceutical Transdermal Drug Patches Product Portfolio

Table 120: Teva Pharmaceutical Transdermal Drug Patches Revenue (US\$ Million), Sales (M Pieces), Price (USD/Piece), Gross Margin and Market Share (2021-2025)

Table 121: Beijing Tide Pharmaceutical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Beijing Tide Pharmaceutical Transdermal Drug Patches Product Portfolio

Table 123: Beijing Tide Pharmaceutical Transdermal Drug Patches Revenue (US\$ Million), Sales (M Pieces), Price (USD/Piece), Gross Margin and Market Share (2021-2025)

Table 124: Chattem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Chattem Transdermal Drug Patches Product Portfolio

Table 126: Chattem Transdermal Drug Patches Revenue (US\$ Million), Sales (M Pieces), Price (USD/Piece), Gross Margin and Market Share (2021-2025)

Table 127: Nitto Denko Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Nitto Denko Transdermal Drug Patches Product Portfolio

Table 129: Nitto Denko Transdermal Drug Patches Revenue (US\$ Million), Sales (M Pieces), Price (USD/Piece), Gross Margin and Market Share (2021-2025)

Table 130: Grunenthal Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Grunenthal Transdermal Drug Patches Product Portfolio

Table 132: Grunenthal Transdermal Drug Patches Revenue (US\$ Million), Sales (M Pieces), Price (USD/Piece), Gross Margin and Market Share (2021-2025)

Table 133: Mundipharma Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Mundipharma Transdermal Drug Patches Product Portfolio

Table 135: Mundipharma Transdermal Drug Patches Revenue (US\$ Million), Sales (M Pieces), Price (USD/Piece), Gross Margin and Market Share (2021-2025)

Table 136: GSK Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: GSK Transdermal Drug Patches Product Portfolio

Table 138: GSK Transdermal Drug Patches Revenue (US\$ Million), Sales (M Pieces), Price (USD/Piece), Gross Margin and Market Share (2021-2025)

Table 139: Luye Pharma Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Luye Pharma Group Transdermal Drug Patches Product Portfolio

Table 141: Luye Pharma Group Transdermal Drug Patches Revenue (US\$ Million), Sales (M Pieces), Price (USD/Piece), Gross Margin and Market Share (2021-2025)

Table 142: Bayer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: Bayer Transdermal Drug Patches Product Portfolio

Table 144: Bayer Transdermal Drug Patches Revenue (US\$ Million), Sales (M Pieces), Price (USD/Piece), Gross Margin and Market Share (2021-2025)

Table 145: IBSA Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 146: IBSA Group Transdermal Drug Patches Product Portfolio

Table 147: IBSA Group Transdermal Drug Patches Revenue (US\$ Million), Sales (M Pieces), Price (USD/Piece), Gross Margin and Market Share (2021-2025)

Table 148: Dr Reddy's Laboratories Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 149: Dr Reddy's Laboratories Transdermal Drug Patches Product Portfolio

Table 150: Dr Reddy's Laboratories Transdermal Drug Patches Revenue (US\$ Million),

Sales (M Pieces), Price (USD/Piece), Gross Margin and Market Share (2021-2025)

Table 151: Upstream Key Raw Material Price List

Table 152: Transdermal Drug Patches Raw Material Suppliers and Contact Information

Table 153: Transdermal Drug Patches Typical Customer List

Table 154: Transdermal Drug Patches Distributors List

List Of Figures

LIST OF FIGURES

- Figure 1: Transdermal Drug Patches Product Pictures
- Figure 2: Methyl Salicylate-based Patch Picture Scope
- Figure 3: Rivastigmine Transdermal Patch Picture Scope
- Figure 4: Fentanyl Transdermal Patch Picture Scope
- Figure 5: Lidocaine Patch Picture Scope
- Figure 6: Diclofenac Patch Picture Scope
- Figure 7: Nicotine Transdermal Patch Picture Scope
- Figure 8: Others Picture Scope
- Figure 9: Rx Channel Picture Scope
- Figure 10: OTC Channel Picture Scope
- Figure 11: Global Transdermal Drug Patches Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 12: Global Transdermal Drug Patches Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 13: Global Transdermal Drug Patches Market Sales and Growth Rate Analysis (2020-2032) & (M Pieces)
- Figure 14: Global Transdermal Drug Patches Market Price Trend Analysis (2020-2032) & (USD/Piece)
- Figure 15: Global Transdermal Drug Patches Market Size by Region (2020-2032) & (US\$ Million)
- Figure 16: Global Transdermal Drug Patches Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 17: Global Transdermal Drug Patches Sales Price by Region (2020-2032) & (M Pieces)
- Figure 18: North America Transdermal Drug Patches Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 19: North America Transdermal Drug Patches Revenue Market Share by Players in 2024
- Figure 20: North America Transdermal Drug Patches Sales Market Share by Type (2020-2032)
- Figure 21: North America Transdermal Drug Patches Revenue Market Share by Type (2020-2032)
- Figure 22: North America Transdermal Drug Patches Sales Market Share by Application (2020-2032)
- Figure 23: North America Transdermal Drug Patches Revenue Market Share by

Application (2020-2032)

Figure 24:US Transdermal Drug Patches Revenue (2020-2032) & (US\$ Million)

Figure 25:Canada Transdermal Drug Patches Revenue (2020-2032) & (US\$ Million)

Figure 26:Europe Transdermal Drug Patches Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 27:Europe Transdermal Drug Patches Revenue Market Share by Players in 2024

Figure 28:Europe Transdermal Drug Patches Sales Market Share by Type (2020-2032)

Figure 29:Europe Transdermal Drug Patches Revenue Market Share by Type (2020-2032)

Figure 30:Europe Transdermal Drug Patches Sales Market Share by Application (2020-2032)

Figure 31:Europe Transdermal Drug Patches Revenue Market Share by Application (2020-2032)

Figure 32:Germany Transdermal Drug Patches Revenue (2020-2032) & (US\$ Million)

Figure 33:France Transdermal Drug Patches Revenue (2020-2032) & (US\$ Million)

Figure 34:United Kingdom Transdermal Drug Patches Revenue (2020-2032) & (US\$ Million)

Figure 35:Italy Transdermal Drug Patches Revenue (2020-2032) & (US\$ Million)

Figure 36:Spain Transdermal Drug Patches Revenue (2020-2032) & (US\$ Million)

Figure 37:Benelux Transdermal Drug Patches Revenue (2020-2032) & (US\$ Million)

Figure 38:China Transdermal Drug Patches Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 39:China Transdermal Drug Patches Revenue Market Share by Players in 2024

Figure 40:China Transdermal Drug Patches Sales Market Share by Type (2020-2032)

Figure 41:China Transdermal Drug Patches Revenue Market Share by Type (2020-2032)

Figure 42:China Transdermal Drug Patches Sales Market Share by Application (2020-2032)

Figure 43:China Transdermal Drug Patches Revenue Market Share by Application (2020-2032)

Figure 44:APAC (excl. China) Transdermal Drug Patches Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 45:APAC (excl. China) Transdermal Drug Patches Revenue Market Share by Players in 2024

Figure 46:APAC (excl. China) Transdermal Drug Patches Sales Market Share by Type (2020-2032)

Figure 47:APAC (excl. China) Transdermal Drug Patches Revenue Market Share by Type (2020-2032)

Figure 48:APAC (excl. China) Transdermal Drug Patches Sales Market Share by Application (2020-2032)

Figure 49:APAC (excl. China) Transdermal Drug Patches Revenue Market Share by Application (2020-2032)

Figure 50:Japan Transdermal Drug Patches Revenue (2020-2032) & (US\$ Million)

Figure 51:South Korea Transdermal Drug Patches Revenue (2020-2032) & (US\$ Million)

Figure 52:India Transdermal Drug Patches Revenue (2020-2032) & (US\$ Million)

Figure 53:Australia Transdermal Drug Patches Revenue (2020-2032) & (US\$ Million)

Figure 54:Southeast Asia Transdermal Drug Patches Revenue (2020-2032) & (US\$ Million)

Figure 55:Latin America Transdermal Drug Patches Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 56:Latin America Transdermal Drug Patches Revenue Market Share by Players in 2024

Figure 57:Latin America Transdermal Drug Patches Sales Market Share by Type (2020-2032)

Figure 58:Latin America Transdermal Drug Patches Revenue Market Share by Type (2020-2032)

Figure 59:Latin America Transdermal Drug Patches Sales Market Share by Application (2020-2032)

Figure 60:Latin America Transdermal Drug Patches Revenue Market Share by Application (2020-2032)

Figure 61:Mexico Transdermal Drug Patches Revenue (2020-2032) & (US\$ Million)

Figure 62:Brazil Transdermal Drug Patches Revenue (2020-2032) & (US\$ Million)

Figure 63:Middle East & Africa Transdermal Drug Patches Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 64:Middle East & Africa Transdermal Drug Patches Revenue Market Share by Players in 2024

Figure 65:Middle East & Africa Transdermal Drug Patches Sales Market Share by Type (2020-2032)

Figure 66:Middle East & Africa Transdermal Drug Patches Revenue Market Share by Type (2020-2032)

Figure 67:Middle East & Africa Transdermal Drug Patches Sales Market Share by Application (2020-2032)

Figure 68:Middle East & Africa Transdermal Drug Patches Revenue Market Share by Application (2020-2032)

Figure 69:Saudi Arabia Transdermal Drug Patches Revenue (2020-2032) & (US\$ Million)

Figure 70:South Africa Transdermal Drug Patches Revenue (2020-2032) & (US\$ Million)

Figure 71:Global Transdermal Drug Patches Sales Market Share by Key Manufacturers in 2024

Figure 72:Global Transdermal Drug Patches Revenue Market Share by Key Manufacturers in 2024

Figure 73:Global Transdermal Drug Patches Industry Competition Landscape

Figure 74:Transdermal Drug Patches Industry Chain Analysis

Figure 75:Bottom-Up and Top-Down Research Methods

Figure 76:Key Interview Objectives

Figure 77:Data Cross Validation

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