

Global Transcranial Magnetic Stimulators (TMS) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Transcranial Magnetic Stimulators (TMS) market size will reach 229.29 Million USD in 2025 and is projected to reach 661.04 Million USD by 2032, with a CAGR of 16.33% (2025-2032). Notably, the China Transcranial Magnetic Stimulators (TMS) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Transcranial Magnetic Stimulators (TMS) are medical devices that use electromagnetic induction to generate brief magnetic fields, which, when applied to the scalp, can induce electric currents in specific regions of the brain. This non-invasive technique, known as transcranial magnetic stimulation, is used in neuroscience and clinical settings to modulate neural activity. TMS can be applied as single pulses or repetitive patterns, and its effects on brain function can be temporary or longer-lasting, depending on the stimulation parameters. TMS has been employed for various purposes, including mapping brain function, investigating the neural basis of certain conditions, and as a therapeutic tool for conditions like depression and certain neurological disorders. While TMS has shown promise in research and clinical applications, its use requires careful consideration of safety guidelines, and it should be administered by trained professionals.

The major global manufacturers of Transcranial Magnetic Stimulators (TMS) include

Yiruide, Neuronetics, Magstim, MagVenture, Neurosoft, Brainsway, eNeura, Remed, Nexstim, MAG & More, Jiangxi Brain Modulate, VISHEE, YINGCHI, Junjian Wanfeng, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Transcranial Magnetic Stimulators (TMS). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Transcranial Magnetic Stimulators (TMS) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Transcranial Magnetic Stimulators (TMS) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Transcranial Magnetic Stimulators (TMS) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Transcranial Magnetic Stimulators (TMS) Include:

Yiruide

Neuronetics

Magstim

MagVenture

Neurosoft

Brainsway

eNeura

Remed

Nexstim

MAG & More

Jiangxi Brain Modulate

VISHEE

YINGCHI

Junjian Wanfeng

Transcranial Magnetic Stimulators (TMS) Product Segment Include:

rTMS

sTMS

pTMS

Others

Transcranial Magnetic Stimulators (TMS) Product Application Include:

Psychopharmacology

Neurology

Rehabilitation Department

Others

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