

# Global TPE (SBC and HSBC) Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global TPE (SBC and HSBC) market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China TPE (SBC and HSBC) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

TPE, or Thermoplastic Elastomer, encompasses a class of polymers that exhibit both thermoplastic and elastomeric properties. Within the TPE category, two specific types are often referred to: SBC (Styrenic Block Copolymer) and HSBC (Highly Saturated Block Copolymer). SBC TPEs, such as styrene-butadiene-styrene (SBS) and styrene-isoprene-styrene (SIS), are known for their excellent flexibility, elasticity, and ease of processing. They are widely used in applications requiring a combination of softness and resilience, such as in the production of flexible medical tubing, adhesives, and soft-touch grips. On the other hand, HSBC TPEs, including hydrogenated styrenic block copolymers, offer enhanced properties like improved heat resistance, chemical resistance, and UV stability compared to their non-hydrogenated counterparts. HSBC TPEs find applications in automotive components, industrial goods, and consumer products where durability and resistance to environmental factors are crucial. Both SBC and HSBC TPEs contribute to a broad range of industries, providing versatility in manufacturing processes and delivering specific performance characteristics based on the application requirements.

The major global manufacturers of TPE (SBC and HSBC) include Kraton Polymers, Dynasol, LG Chem, INEOS Styrolution, Avient Corporation, Asahi Chemical, Versalis, Mitsubishi Chemical, Sibur, Kumho Petrochemical, ExxonMobil, JSR, Kuraray, Sinopec, LCY Technology Corp, TSRC, CNPC, ChiMei, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of TPE (SBC and HSBC). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global TPE (SBC and HSBC) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the TPE (SBC and HSBC) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of TPE (SBC and HSBC) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

**Global Key Manufacturers of TPE (SBC and HSBC) Include:**

Kraton Polymers

Dynasol

LG Chem

INEOS Styrolution

Avient Corporation

Asahi Chemical

Versalis

Mitsubishi Chemical

Sibur

Kumho Petrochemical

ExxonMobil

JSR

Kuraray

Sinopec

LCY Technology Corp

TSRC

CNPC

ChiMei

TPE (SBC and HSBC) Product Segment Include:

SBC

HSBC

TPE (SBC and HSBC) Product Application Include:

Footwear

Automobile

Building & Construction

Other

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global TPE (SBC and HSBC) Capacity and Production Analysis

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