

# Global Towed Array Sonar Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Towed Array Sonar market size will reach 1,823.52 Million USD in 2025 and is projected to reach 3,019.40 Million USD by 2032, with a CAGR of 7.47% (2025-2032). Notably, the China Towed Array Sonar market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A towed array sonar is a hydrophone-based sonar system that is towed behind a moving vessel or platform. This sonar technology is commonly used in naval and marine applications for detecting and tracking underwater objects, such as submarines or schools of fish. The towed array consists of a series of hydrophones arranged in a linear fashion and connected to the towing vessel by a cable. As the vessel moves through the water, the towed array is submerged at a desired depth, allowing it to receive acoustic signals and provide detailed information about underwater activities. Towed array sonars offer advantages such as increased sensitivity, reduced self-noise from the towing vessel, and the ability to cover large areas effectively. They are integral to underwater surveillance, antisubmarine warfare, and marine research, providing valuable data for naval operations and scientific exploration of the ocean environment.

The major global manufacturers of Towed Array Sonar include Lockheed Martin, Raytheon, Thales, L3Harris Technologies, Leonardo, Ultra Electronics, Atlas Elektronik, Kongsberg, CMIE, Cohort, DSIT Solutions, GeoSpectrum Technologies, SAES, etc.

The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Towed Array Sonar. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Towed Array Sonar market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Towed Array Sonar market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Towed Array Sonar industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Towed Array Sonar Include:

Lockheed Martin

Raytheon

Thales

L3Harris Technologies

Leonardo

Ultra Electronics

Atlas Elektronik

Kongsberg

CMIE

Cohort

DSIT Solutions

GeoSpectrum Technologies

SAES

Towed Array Sonar Product Segment Include:

Passive Sonar

Active Sonar

Towed Array Sonar Product Application Include:

Surface Vessels

Submarines

Others

## **Chapter Scope**

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