

# Global Touch Probes Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/TD1611010475EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: TD1611010475EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Touch Probes market size will reach 1,675.96 Million USD in 2025 and is projected to reach 3,290.99 Million USD by 2032, with a CAGR of 10.12% (2025-2032). Notably, the China Touch Probes market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Touch probes are precision measuring devices used in manufacturing and metrology to capture accurate dimensional data from workpieces or parts. These probes are often employed in coordinate measuring machines (CMMs) and machine tools. Touch probes use a stylus or probe tip to physically touch the surface of the object being measured, and the resulting data is collected to determine the object's dimensions, shape, and features. They are particularly useful for inspecting complex geometries, verifying part dimensions, and ensuring the quality of machined components. Touch probes enhance the efficiency and accuracy of inspection processes by providing precise and reliable measurements, making them valuable tools in industries such as aerospace, automotive, and precision engineering.

The major global manufacturers of Touch Probes include Renishaw, Heidenhain, Hexagon AB, Marposs, Haff-Schneider, ZEISS, Blum-Novotest GmbH, OGP, Harbin Pioneer M&E Technical, Mahr GmbH, Tormach Inc., Metrol, Micro-Vu, Centroid CNC, etc. The global players competition landscape in this report is divided into three tiers.

The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Touch Probes. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Touch Probes market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Touch Probes market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Touch Probes industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Touch Probes Include:

Renishaw

Heidenhain

Hexagon AB

Marposs

Haff-Schneider

ZEISS

Blum-Novotest GmbH

OGP

Harbin Pioneer M&E Technical

Mahr GmbH

Tormach Inc.

Metrol

Micro-Vu

Centroid CNC

Touch Probes Product Segment Include:

Optical Touch Probes

Radio Touch Probes

Others

Touch Probes Product Application Include:

Machine Tools

CMM

Others

## **Chapter Scope**

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